

P.O. Box 60933  
Fort Myers, FL 33906



P: 844.988.8244  
www.swfrpc.org

# EXECUTIVE BOARD MEETING AGENDA

**November 30, 2020**

**10:00am – 11:00am**

<https://global.gotomeeting.com/join/649360669>

## **Mission Statement:**

*To work together across neighboring communities to consistently protect and improve the unique and relatively unspoiled character of the physical, economic and social worlds we share...for the benefit of our future generations.*

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**NEXT SWFRPC MEETING DATE:  
JANUARY 21, 2021**

Two or more members of the Peace River Basin Management Advisory Committee and Charlotte Harbor National Estuary Program may be in attendance and may discuss matters that could come before the Peace River Basin Management Advisory Committee and Charlotte Harbor National Estuary Program, respectively, for consideration.

In accordance with the Americans with Disabilities Act (ADA), any person requiring special accommodations to participate in this meeting should contact the Southwest Florida Regional Planning Council 48 hours prior to the meeting by calling (239) 338-2550; if you are hearing or speech impaired call (800) 955-8770 Voice/(800) 955-8771 TDD.

# Agenda Item

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Minutes

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**MINUTES OF THE  
SOUTHWEST FLORIDA REGIONAL PLANNING COUNCIL  
SEPTEMBER 17, 2020 MEETING**

The meeting of the Southwest Florida Regional Planning Council was held on September 17, 2020 virtually via GoToMeeting. Governor Appointee Mr. Tommy Perry called the meeting to order at 9:00AM. Ms. Margaret Wuerstle conducted the roll call and announced that a quorum was not yet present.

**MEMBERS PRESENT**

**Charlotte County:** Commissioner Ken Doherty, Commissioner Joe Tiseo, Mr. Don McCormick

**Collier County:** Commissioner Bill McDaniel, Commissioner Penny Taylor

**Glades County:** Commissioner Donna Storter-Long, Mr. Thomas Perry

**Hendry County:** Mr. Mel Karau, Commissioner Julie Wilkins

**Lee County:** Commissioner Cecil Pendergrass, Commissioner Frank Mann

**Sarasota County:** Vice-Mayor Chuck Newsom

**Ex-Officio:** Mr. Phil Flood–SFWMD, Mr. Dennis Ragosta-SFWMD

**MEMBERS ABSENT**

**Charlotte County:** Ms. Suzanne Graham

**City of Naples:** None

**Glades County:** Commissioner Donald Strenth

**Hendry County:** Commissioner Mitchell Wills, Commissioner Emma Byrd, Vice-Mayor Michael Atkinson

**Lee County:** Councilman Fred Burson, Vice- Mayor Ray Murphy, Councilman Jesse Purdon

**Sarasota County:** Commissioner Charles Hines, Commissioner Michael Moran, Commissioner Willie Shaw

**Ex-Officio:** Mr. Wayne Gaither-FDOT, Mr. Jon Iglehart-FDEP

**AGENDA ITEM #4  
PUBLIC COMMENTS**

There were no public comments.

**AGENDA ITEM #5  
AGENDA**

Mr. Tommy Perry announced that because a quorum was not present, the agenda items will be moved around so the items that require a vote will be discussed last in order to wait for a quorum to be present.

**AGENDA ITEM #11  
DIRECTOR'S REPORT**

Ms. Margaret Wuerstle brought everyone up to date on where we are with the FY20-21 budget. Since the approval of the budget in June the SWFRPC has received about \$723,000 in additional funding. A Healthy Cities & Healthy Counties grant was received for \$100,000 through EDA. \$400,000 was received as well as an addition \$60,000 for conducting a regional evacuation study update, a small grant was received for the website for the ABM to be update and notice was recently received that the Waterfront Master Plan for Clewiston for \$175,000 was awarded. This changes the financial picture of the SWFRPC substantially.

Ms. Wuerstle went on to announce that the 'Building Resilient Kids' conference scheduled for later this month was cancelled due to COVID but will hopefully be rescheduled for some time in 2021. Going forward, at the virtual November council meeting Ms. Wuerstle would like the council to discuss what topics they would like to address at each of the upcoming council meetings.

Ms. Wuerstle reminded everyone that the SWFRPC office is no longer at 1400 Colonial Blvd., in Fort Myers; staff is working remotely and the RPC has a small space with the United Way at Bell Towers where printers and supplies are located for staff use. Working from home has been going very well, the staff is working hard, and many grants have been submitted since working remotely started in March. The new mailing address for the SWFRPC is PO Box 60933, Fort Myers, FL 33906-6933 and the telephone number is 844.988.8244, calls are forwarded to the staffs' cellphones. Ms. Wuerstle stated that the landlord at the office was very understanding and allowed the lease to be terminated early, saving the SWFRPC \$13,000. She went on to let everyone know that the furniture has all been donated to various organizations and schools and materials not picked up by the counties was sent to the library at FGCU.



**AGENDA ITEM #11(a)**  
**KICK-OFF MEETING AGENDA**

Ms. Wuerstle explained that on Monday, September 14, 2020 the RPC held a virtual kick-off meeting for two big projects that the agency is working on. The first is a statewide regional evacuation study funded by \$1.2 million allocated by the state legislature to the division of emergency management. Emergency management has contracted with Northeast Regional Planning Council who is doing contracts with all 10 RPC's as well as RFPs for consultants, all materials, slides, and recordings from this meeting are available on the SWFRPC's website. This information is all vital in case of a disaster.

The second project that the RPC is working on is through the Economic Development Administration. The EDA has awarded \$400,000 to each of the RPCs in Florida, this was a noncompetitive grant by invitation only. This money is received for two years, part of the money is to hire a Regional Economic Disaster Recovery Coordinator, Mr. Jim Burch has filled this position. Mr. Burch thanked everyone for attending the meeting and shared that he is a previous mayor and council person for Cape Coral as well as a business owner so he is prepared for this position and would like to speak to all council members by email or phone to hear what the issues being faced are in order to form a resiliency plan as it is very important for everyone to participate. He stated that he is available if anyone has questions and information and resource guides on this new program can be found on the SWFRPC website.

**AGENDA ITEM #11(b)**  
**SWFL FRESH LOGO**

Ms. Wuerstle updated everyone on a project that the SWFRPC had just completed, after Hurricane Irma the State Department of Economic Opportunity funded a study to determine the impact of hurricane Irma on small growers. EDA funded the development of a brand for SWFL growers. A marketing firm had been hired to develop a logo and tag line for the SWFRPC. Originally it was "SWFL Fresh; taste the local difference," however just as printed materials, ad's and billboards were about to go out the RPC received a call from a group in Michigan that was already using this tagline and wanted to be paid if SWFL was going to use it. So, last minute the logo and tagline were changed to "SWFL Fresh; Choose Local, Choose Fresh," which is now being trademarked by the University of Florida's attorneys. Ms. Wuerstle shared that tote bags, t-shirts, window decals and other merchandise has been printed and distributed to the local growers.

**AGENDA ITEM #11(c)**  
**ALL GRANTS IN PROMISE ZONE**

Ms. Wuerstle gave a brief update on the Promise Zone, due to COVID the Promise Zone Coordinators have not met in some time, but they are still working on securing grants for the promise zone. In the packet is a running list of grants that have been applied for, grants that have been awarded, those that are pending, as well as those that have been denied. Currently,

there is about \$2.9 million that has been awarded, there \$4.8 million in pending grants, and \$4.8 million that have been denied.

**AGENDA ITEM #11(d)**  
**FY20-21 MEETING SCHEDULE**

Ms. Wuerstle stated that the next meeting will be in November 2020 and following that meeting the next will be in January 2021.

**AGENDA ITEM #11(e)**  
**FRCA JULY 2020/ AUGUST 2020 REPORT**

These reports are for information only.

**AGENDA ITEM #12**  
**COMMITTEE REPORTS**

**AGENDA ITEM #12(a)**  
**EXECUTIVE COMMITTEE**

No update was given.

**AGENDA ITEM #12(b)**  
**ESTERO BAY AGENCY ON BAY MANAGEMENT COMMITTEE**

Ms. Mackenzie Moorhouse gave an update on the ABM. The ABM heard from Director Roland Ottolini regarding the Southern Lee County Flood Mitigation Plan at the August 2020 meeting. The membership plans to provide comments and recommendations in a letter to Director Ottolini. Captain Jon Hall joined the membership as the primary member for Pelican Landing, as did Joe Miceli for ECCL and Bill Veach for the Town of Fort Myers Beach.

**AGENDA ITEM #12(c)**  
**QUALITY OF LIFE & SAFETY COMMITTEE**

No update was given.

**AGENDA ITEM #7**  
**DISPOSAL OF FIXED ASSETS**

Ms. Wuerstle explain that when the SWFRPC moved out of the office there were items that needed to be disposed of. In order to keep the books in order there needed to be approval on the disposal of these items. Ms. Rebekah Harp stated that on the list provided in the council packet you can see that aside from the items donated to other agencies, several of the items are in storage.

**A motion was made by Commissioner Wilkins to approve the disposal of fixed assets. This motion was seconded by Commissioner Doherty and passed unanimously.**

**AGENDA ITEM #8  
FINANCIALS: FEBRUARY- JULY 2020**

Ms. Wuerstle briefly explained the financials, as of February 2020 the RPC was down \$58,000 for the month and \$209,000 for the year, although the council was aware that this would happen due to assessment fees not being paid by the counties. As of July 2020, the financials were \$33,000 to the good, the RPC still has about \$363,000 in reserves as of the end of July and August and September look better. The year will still end in the red, but it should not be quite as bad as it currently is as new funding has been brought in. October 1, 2020 is the start of the new budget year. When the new budget was adopted it was planned to end the year with \$20,000 in reserves, however with securing over \$700,000 in grants the year will end much better.

**A motion was made by Commissioner McDaniel to approve the financials. This motion was seconded by Mr. McCormick and passed unanimously.**

**AGENDA ITEM #9  
CONSENT AGENDA**

**AGENDA ITEM #9(a)  
INTERGOVERNMENTAL COORDINATION AND REVIEW**

Ms. Wuerstle explained that three new transit replacement/upgrade projects have come in and they are all regionally significant and consistent.

**A motion was made by Commissioner Wilkins to approve the consent agenda. This motion was seconded by Commissioner McDaniel and passed unanimously.**

**AGENDA ITEM #10  
UPDATES**

**AGENDA ITEM #10(a)  
LOCAL EMERGENCY PLANNING COMMITTEE (LEPC)**

Ms. Katelyn Kubasik announced that the August 20<sup>th</sup> meeting of the LEPC was held virtually and that the 2020 Emergency Response Guidebooks are out now. The next LEPC meeting will be held virtually on December 3, 2020. There was a SERC meeting on September 10<sup>th</sup> and at this meeting it was announced that the 2021 HazMat Symposium has been cancelled due to COVID and safety concerns. It was also announced that when COVID was at its peak there were around 100,000 tests done each day, now there are about 9,000 tests being done each day, which has been a 90% reduction leading to the cut down of testing sites. If there is a resurgence in numbers testing sites will have to go back up.

**AGENDA ITEM #15  
COUNCIL MEMBER' COMMENTS**

Commissioner McDaniel asked Ms. Wuerstle if meetings had been changed to quarterly instead of monthly and if it is possible to administratively go back to a monthly basis since meetings are now virtual and really put forth the effort to garner a quorum because these meetings information but not a good use of the RPC members' time. Ms. Wuerstle stated that the RPC board did adopt the resolution to change meetings to quarterly.

**\*At this point in the meeting a quorum was reached and previously items that required a vote were now voted on\***

**Commissioner McDaniel made a motion to move back to monthly virtual meetings for the foreseeable future and get the notice out to RPC membership to achieve a quorum. There was no second to this motion.**

Mr. Perry made a motion that at the November meeting when the 2021 schedule is discussed we revisit this issue and move forward in a positive way. Commissioner Pendergrass seconded Commissioner McDaniel motion at this point in the meeting. Mr. McCormick added that while dealing with COVID and the RPC having virtual meetings he does not see any reason to make a change at this time and voted against Commissioner McDaniel motion. Commissioner Storter-Long stated that she is not in favor of having meetings more often as Ms. Wuerstle keeps everyone well informed by email updates, phone calls and quarterly meetings.

**A call for vote showed that the majority of the RPC Board Members were opposed to going back to monthly meetings, the motion did *not* pass.**

**Commissioner McDaniel made a motion that at the November meeting an agenda item be added to call for a reconstitution of the SWFRPC to appeal the existing rules and reconstitute and rebrand the SWFRPC. Mr. Perry stated that any member can request an agenda item be added without a vote.**

Commissioner Doherty pointed out that it should be remembered that even if council members support what Commissioner McDaniel is proposing at the next meeting, there is an interlocal agreement amongst the counties in SWFL so each individual board of county commissioners will have to vote on this motion so it is more complicated than just bringing this to the SWFRPC board calling for legal counsel to weigh in on this matter. Commissioner McDaniel agreed with Commissioner Doherty's points and stated that he would still like to move forward with this process because the RPC cannot continue to do what has always been done.

**At this point Commissioner McDaniel withdrew his motion for the reconstitution and repeal of the SWFRPC roles and stated that he will bring the matter to the table at the November meeting.**

Commissioner Julie Wilkins stated that we just spent the last year discussing the issues that Commissioner McDaniel brought up and we already have the results. Mr. Perry agreed and stated that there should be another discussion on this matter again moving forward. Commissioner McDaniel stated that when he came onto the RPC four years ago there were discussions of relevancy, then a relevancy committee was established but since then this has all been undone and he believes that there needs to be a reconstitution. He also mentioned that he has discussed this with two other RPC directors, and this is the path that he feels this is the path to follow in order to revamp the RPC with regard to relevancy. Commissioner Wilkins stated that there is a relevancy subcommittee and this conversation continues to come up, but there is a lot of legwork from the committees the SWFRPC is working. Commissioner McDaniel agreed and said that rules of this charter need to be reevaluated as an organization.

**AGENDA ITEM #6  
MINUTES OF THE JUNE 18, 2020 MEETING**

**A motion was made by Commissioner Doherty to approve the minutes of the June 18, 2020 meeting. This motion was seconded by Commissioner McDaniel and passed unanimously.**

**AGENDA ITEM #13  
NEW BUSINESS**

There was no new business.

**AGENDA ITEM #14  
STATE AGENCIES COMMENTS/REPORTS**

Phil Flood of SFWMD shared that COVID had not slowed anything down with regard to Everglades Restoration, SFWMD is moving forward on numerous projects through the state and the legislature has given SFWMD \$368 million this year. The big project over on the West Coast is the C43 Reservoir, and Hendry County is well underway, there are well over 150 workers out there with over 100 pieces of heavy equipment. Everything is still on schedule to be completed in 2023. Mr. Flood also mentioned that there will be a ribbon cutting later today in Glades County for the big water quality project on the Brighton Valley Waterfall on 8,100 acres.

Mr. Dennis Ragosta of SWFWMD gave a COVID update stating there has been no hold back on any projects and thanked all cooperators out there for being understanding and cooperative.

Commissioner Wilkins informed the SWFRPC that this was her last meeting as she is stepping down. There is a new Commissioner on board for Hendry County that will be taking her place.

**AGENDA ITEM #16  
ADJOURN**

The next meeting will be on November 19, 2020. The meeting adjourned at 9:59 a.m.

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Vice-Mayor Michael Atkinson, Secretary

**The meeting was duly advertised in the September 9, 2020 issue of the FLORIDA ADMINISTRATIVE REGISTER, Volume 46, Number 176.**

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Financials

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# Agenda Item

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August 2020 Financials

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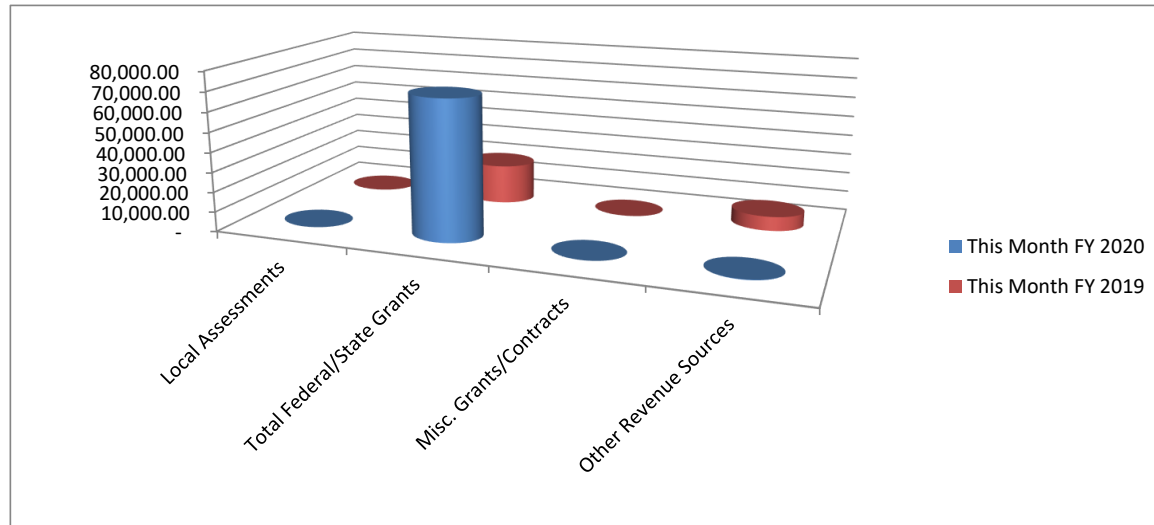
## 2019 - 2020 Workplan & Budget Financial Snapshot

### Aug-20

#### Revenues

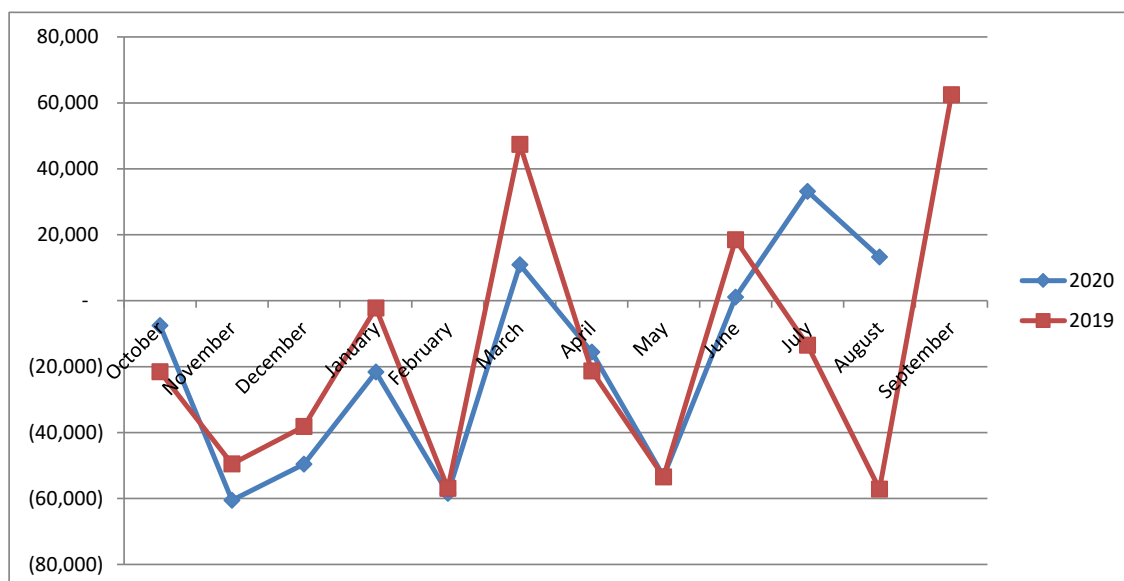
Local Assessments  
Total Federal/State Grants  
Misc. Grants/Contracts  
Other Revenue Sources

**Monthly Revenues**



Notes: Local Assessments billed at the beginning of each quarter: October, January, April and July  
 State/Federal Grants billed quarterly: LEPC, HMEP  
 Federal Grants billed Semi Annually: Economic Development  
 Misc. Grants/Contracts billed by deliverable: SQG, DEO Interagency PO'S  
 Other(DRI) billed /recorded monthly as cost reimbursement

**Monthly Net Income (Loss)**



**YTD: Net Income (\$208,198) Unaudited**

# SWFRPC

## Detail of Reserve

### As of August 31, 2020

***Cash and Cash Equivalents:***

Petty Cash	\$ 200
FineMark Operating Funds	43,735
	<hr/>
<b><i>Total Cash and Cash Equivalents</i></b>	<b>\$ 43,935</b>

***Investments:***

FineMark Money Market	\$ 195,134
Local government Surplus Trust Fund Investment Pool (Fund A)	145,678
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<b><i>Total Investments</i></b>	<b>\$ 340,812</b>

Total Reserves	<hr/>
	<b>\$ 384,747</b>
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**SWFRPC INCOME STATEMENT  
COMPARED WITH BUDGET**

**FOR THE ONE MONTH ENDING AUGUST 31, 2020**

	Current Month	Year to Date A	FY 2019-2020 Approved Budget B	% Of Budget Year to Date	Budget Remaining
<b>REVENUES</b>					
<b>LOCAL ASSESSMENTS</b>					
COLLIER COUNTY	-	-	110,204	0%	\$ -
GLADES COUNTY	-	3,901	3,901	100%	\$ -
HENDRY COUNTY	-	11,876	11,876	100%	\$ -
CITY OF FORT MYERS	-	24,560	24,560	100%	\$ -
TOWN OF FORT MYERS BEACH INC	-	1,922	1,922	100%	\$ -
BONITA SPRINGS	-	15,354	15,354	100%	\$ -
CITY OF NORTH PORT (9/10/19)	-	21,189	21,189	100%	\$ -
*Not paying full amount as of 7/7/20	-	21,189	21,189	100%	\$ -
<b>TOTAL LOCAL ASSESSMENTS</b>	<b>\$ -</b>	<b>\$ 78,802</b>	<b>\$ 189,006</b>	<b>42%</b>	<b>\$ -</b>
<b>FEDERAL / STATE GRANTS</b>					
DEM - LEPC 19/20	-	69,700	80,000	87%	\$ 10,300
DEM - HMEP 19/20	-	79,232	61,006	130%	\$ -
DEM - Collier Hazard Analysis 19/20	-	19,251	19,251	100%	\$ -
Food Policy - Healthy Cities	2,215	2,215	-	N/A	
Promise Zone	-	1,116	-	N/A	N/A
REDI Technical Assistance	-	2,000	-	N/A	N/A
Disaster Recovery Coordinator	-	29,950	50,000	60%	\$ 20,050
Economic Development Planning 20/22	-	17,500	30,000	58%	\$ 12,500
EDA Agriculture Sustainability	52,998	175,447	103,273	170%	\$ -
Vista Supervisor	-	10,384	15,000	69%	\$ 4,616
Brownfields - EPA	15,053	182,769	200,000	91%	\$ 17,231
<b>TOTAL FEDERAL / STATE GRANTS</b>	<b>\$ 70,266</b>	<b>\$ 589,564</b>	<b>\$ 558,530</b>	<b>106%</b>	<b>\$ 64,697</b>
<b>MISC. GRANTS / CONTRACTS/CONTRACTUAL</b>					
FHERO 19/20	-	-	6,000	0%	\$ 6,000
Glades SQG	-	4,500	4,500	100%	\$ -
CHNEP Graphic Design - Website ABM	-	-	4,500	0%	\$ 4,500
<b>TOTAL MISC. GRANTS/CONTRACTS</b>	<b>\$ -</b>	<b>\$ 4,500</b>	<b>\$ 15,000</b>	<b>30%</b>	<b>\$ 10,500</b>
<b>DRIS/NOPCS/MONITORING</b>					
DRI MONITORING FEES	- \$	- \$	-	N/A	\$ -
DRIS/NOPCS INCOME		4,858	-	N/A	-
<b>TOTAL</b>	<b>\$ -</b>	<b>\$ 4,858</b>	<b>\$ -</b>		<b>\$ -</b>
<b>Program Development (Unsecured Grants/Contract)</b>					
*Program Development (Unsecured)	-	-	259,386	100%	\$ 259,386
ABM Cela Tega		5,120	-	N/A	\$ 100
<b>TOTAL PROGRAM DEVELOPMENT</b>	<b>\$ -</b>	<b>\$ 5,120</b>	<b>\$ 518,873</b>	<b>\$ 259,487</b>	<b>\$ 259,486</b>

Current Month	Year to Date A	FY 2019-2020 Approved Budget B	% Of Budget Year to Date	Budget Remaining
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OTHER REVENUE SOURCES					
Misc. Income		19,066	2,000	953%	\$ -
INTEREST INCOME - Money Market	158	2,526	2,000	126%	\$ -
Fund A Investment Income	48	1,669	2,000	83%	\$ 331
<b>TOTAL OTHER REVENUE SOURCES</b>	<b>\$ 206</b>	<b>\$ 23,261</b>	<b>\$ 6,000</b>	<b>388%</b>	<b>\$ 331</b>
<i>Fund Balance</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ 854,470</i>		
<b>TOTAL REVENUES</b>	<b>\$ 70,472</b>	<b>\$ 706,105</b>	<b>\$ 2,141,879</b>		<b>\$ 335,014</b>

## EXPENSES

PERSONNEL EXPENSES					
SALARIES EXPENSE	\$ 19,318	\$ 255,905	\$ 331,718	77%	\$ 75,813
FICA EXPENSE	1,455	18,918	25,376	75%	\$ 6,458
RETIREMENT EXPENSE	4,523	36,750	46,175	80%	\$ 9,425
HEALTH INSURANCE EXPENSE	5,114	49,918	55,187	90%	\$ 5,269
WORKERS COMP. EXPENSE	-	1,468	1,246	118%	\$ (222)
UNEMPLOYMENT COMP. EXPENSE	-	825	-	N/A	(825)
<b>TOTAL PERSONNEL EXPENSES</b>	<b>\$ 30,409</b>	<b>\$ 363,784</b>	<b>\$ 459,702</b>	<b>79%</b>	<b>95,918</b>
OPERATIONAL EXPENSES					
CONSULTANTS	\$ 1,890	\$ 65,682	\$ 54,950	120%	\$ (10,732)
GRANT/CONSULTING EXPENSE	15,675	323,221	289,333	112%	\$ (33,888)
AUDIT SERVICES EXPENSE		29,650	28,150	105%	\$ (1,500)
TRAVEL EXPENSE	(195)	22,141	37,000	60%	\$ 14,859
TELEPHONE EXPENSE	230	3,522	3,800	93%	\$ 278
POSTAGE / SHIPPING EXPENSE	380	719	1,200	60%	\$ 481
EQUIPMENT RENTAL EXPENSE	264	5,055	4,896	103%	\$ (159)
INSURANCE EXPENSE	84	7,185	9,029	80%	\$ 1,844
REPAIR/MAINT. EXPENSE	-	133	500	N/A	\$ 367
PRINTING/REPRODUCTION EXPENSE	74	966	3,000	32%	\$ 2,034
UTILITIES (Elec, Internet)	854	6,376	8,500	75%	\$ 2,124
ADVERTISING/LEGAL NOTICES EXP	116	705	1,600	44%	\$ 895
OTHER MISC. EXPENSE	-	84	200	42%	\$ 116
BANK SERVICE CHARGES	-	17	-	N/A	\$ (17)
OFFICE SUPPLIES EXPENSE	303	2,487	3,000	83%	\$ 513
COMPUTER RELATED EXPENSE	174	20,496	25,097	82%	\$ 4,601
DUES AND MEMBERSHIP	-	8,371	23,800	35%	\$ 15,429
PUBLICATION EXPENSE	-	-	-	N/A	\$ -
PROF. DEVELOP.	-	-	1,000	N/A	\$ 1,000
MEETINGS/EVENTS EXPENSE	-	4,562	7,000	65%	\$ 2,438

	Current Month	Year to Date A	FY 2019-2020 Approved Budget B	% Of Budget Year to Date	Budget Remaining
CAPITAL OUTLAY - OPERATIONS	-	-	-	N/A	\$ -
MOVING EXPENSE	2,757	2,757	-	N/A	\$ (2,757)
LEASE LONG TERM	4,254	46,392	50,646	92%	\$ 4,254
UNCOLLECTABLE RECEIVABLES	-	-	-	N/A	\$ -
FUND BALANCE			\$ 852,378		
<b>OPERATIONAL EXP.</b>	<b>\$ 26,860</b>	<b>\$ 550,520</b>	<b>\$ 1,405,079</b>	<b>39%</b>	<b>2,181</b>
<b>TOTAL OPERATIONAL EXP.</b>			\$ 1,405,079		
<b>TOTAL CASH OUTLAY</b>	<b>\$ 57,268</b>	<b>\$ 914,304</b>	<b>\$ 1,864,781</b>		<b>\$ 98,099</b>
<b>NET INCOME (LOSS)</b>	<u>\$ 13,203</u>	<u>\$ (208,198)</u>			

SWFRPC  
Balance Sheet  
August 31, 2020

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ASSETS

Current Assets		
Cash - Florida Prime	\$	145,677.54
Cash - FineMark Oper.		43,734.98
Cash - FineMark MM		195,134.28
Petty Cash		200.00
Accounts Receivable		81,441.42
Accounts Receivable-RC&D		(61.25)
		<hr/>
Total Current Assets		466,126.97
Property and Equipment		
Property, Furniture & Equip		237,172.31
Accumulated Depreciation		(221,019.57)
		<hr/>
Total Property and Equipment		16,152.74
Other Assets		
Amount t.b.p. for L.T.L.-Leave		34,713.44
FSA Deposit		2,881.29
Rental Deposits		3,500.00
Amt t.b.p. for L.T.Debt-OPEB		65,074.00
		<hr/>
Total Other Assets		106,168.73
		<hr/>
Total Assets	\$	<u><u>588,448.44</u></u>

LIABILITIES AND CAPITAL

Current Liabilities		
Accounts Payable	\$	614.46
Deferred Food Policy_3340		47,785.33
Deferred PalmerRanch NOPC_5357		1,414.21
FICA Taxes Payable		376.70
Federal W/H Tax Payable		(435.13)
United way Payable		322.00
FSA Payable		(1,089.21)
LEPC Contingency Fund		305.25
		<hr/>
Total Current Liabilities		49,293.61
Long-Term Liabilities		
Accrued Annual Leave		34,713.44
Long Term Debt - OPEB		65,074.00
		<hr/>
Total Long-Term Liabilities		99,787.44
		<hr/>
Total Liabilities		149,081.05
Capital		
Fund Balance-Unassigned		125,213.14
Fund Balance-Assigned		514,000.00
FB-Non-Spendable/Fixed Assets		8,353.74
Net Income		(208,199.49)
		<hr/>
Total Capital		439,367.39
		<hr/>
Total Liabilities & Capital	\$	<u><u>588,448.44</u></u>

Unaudited - For Management Purposes Only

# Agenda Item

3b

3b

September 2020 Financials

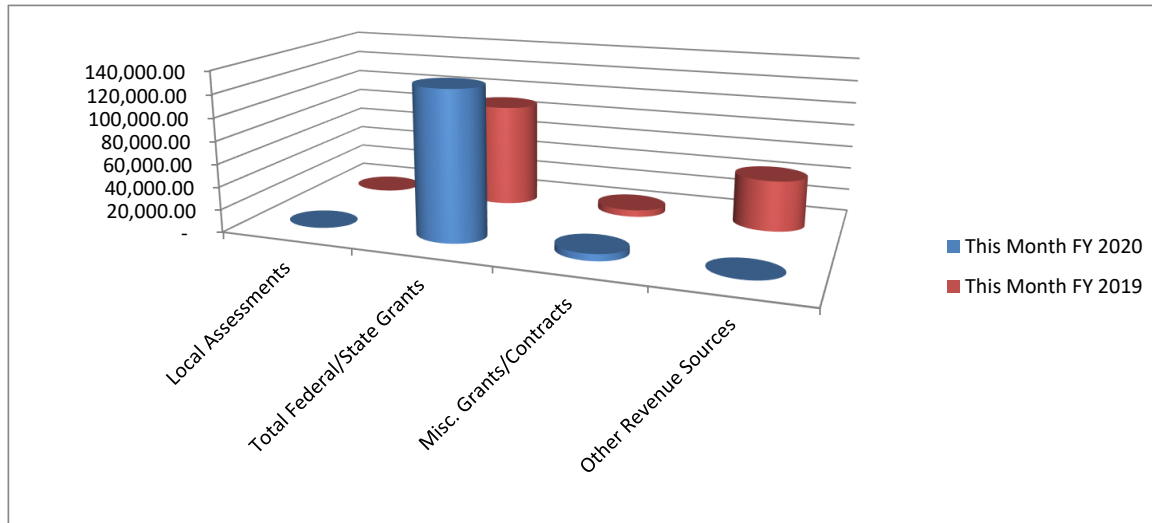
3b

## 2019 - 2020 Workplan & Budget Financial Snapshot Sep-20

### Revenues

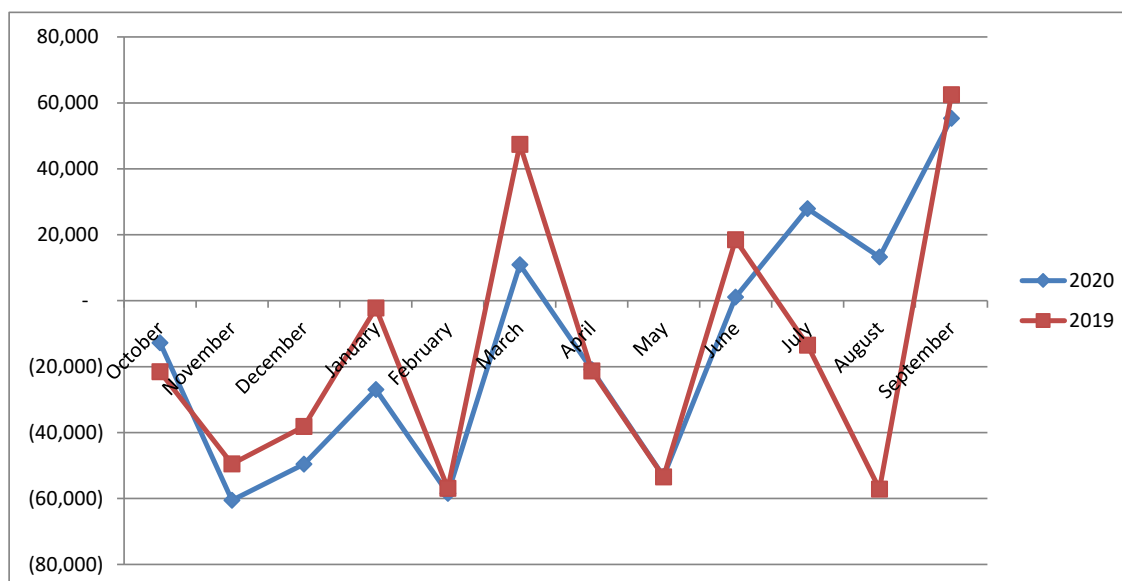
Local Assessments  
Total Federal/State Grants  
Misc. Grants/Contracts  
Other Revenue Sources

**Monthly Revenues**



Notes: Local Assessments billed at the beginning of each quarter: October, January, April and July  
State/Federal Grants billed quarterly: LEPC, HMEP  
Federal Grants billed Semi Annually: Economic Development  
Misc. Grants/Contracts billed by deliverable: SQG, DEO Interagency PO'S  
Other(DRI) billed /recorded monthly as cost reimbursement

**Monthly Net Income (Loss)**



**YTD: Net Income (\$174,070) Unaudited**



# SWFRPC

## Detail of Reserve

### As of September 30, 2020

***Cash and Cash Equivalents:***

Petty Cash	\$ 200
FineMark Operating Funds	53,679
	<hr/>
<b><i>Total Cash and Cash Equivalents</i></b>	<b>\$ 53,879</b>

***Investments:***

FineMark Money Market	\$ 195,247
Local government Surplus Trust Fund Investment Pool (Fund A)	145,717
	<hr/>
<b><i>Total Investments</i></b>	<b>\$ 340,963</b>

Total Reserves	<hr/>
	<b>\$ 394,842</b>
	<hr/>

**SWFRPC INCOME STATEMENT**

**COMPARED WITH BUDGET**

**FOR THE ONE MONTH ENDING SEPTEMBER 30, 2020**

	Current Month	Year to Date A	FY 2019-2020 Approved Budget B	% Of Budget Year to Date	Budget Remaining
<b>REVENUES</b>					
<b>LOCAL ASSESSMENTS</b>					
COLLIER COUNTY	-	-	110,204	0%	\$ -
GLADES COUNTY	-	3,901	3,901	100%	\$ -
HENDRY COUNTY	-	11,876	11,876	100%	\$ -
CITY OF FORT MYERS	-	24,560	24,560	100%	\$ -
TOWN OF FORT MYERS BEACH INC	-	1,922	1,922	100%	\$ -
BONITA SPRINGS	-	15,354	15,354	100%	\$ -
CITY OF NORTH PORT (9/10/19)	-	-	-	-	-
*Not paying full amount as of 7/7/20	-	-	21,189	0%	\$ -
<b>TOTAL LOCAL ASSESSMENTS</b>	<b>\$ -</b>	<b>\$ 57,613</b>	<b>\$ 189,006</b>	<b>30%</b>	<b>\$ -</b>
<b>FEDERAL / STATE GRANTS</b>					
DEM - LEPC 19/20	-	80,000	80,000	100%	\$ -
DEM - LEPC 20/21	10,300	-	-	0%	\$ -
DEM - HMEP 19/20	-	79,232	61,006	130%	\$ -
DEM - Collier Hazard Analysis 19/20	-	19,251	19,251	100%	\$ -
Food Policy - Healthy Cities	3,077	5,292	-	N/A	\$ -
Promise Zone	-	1,116	-	N/A	\$ -
REDI Technical Assistance	-	2,000	-	N/A	\$ -
Disaster Recovery Coordinator	-	29,950	50,000	60%	\$ 20,050
Economic Development Planning 20/22	52,500	70,000	30,000	233%	\$ -
EDA Agriculture Sustainability	-	175,447	103,273	170%	\$ -
EDA CARES Act COVID	16,617	16,617	-	N/A	\$ -
Vista Supervisor	15,798	26,182	15,000	175%	\$ -
Brownfields - EPA	32,156	214,925	200,000	107%	\$ -
<b>TOTAL FEDERAL / STATE GRANTS</b>	<b>\$ 130,448</b>	<b>\$ 720,012</b>	<b>\$ 558,530</b>	<b>129%</b>	<b>\$ 20,050</b>
<b>MISC. GRANTS / CONTRACTS/CONTRACTUAL</b>					
FHERO 19/20	6,000	6,000	6,000	100%	\$ -
Glades SQG	-	4,500	4,500	100%	\$ -
CHNEP Graphic Design - Website ABM	-	-	4,500	0%	\$ 4,500
<b>TOTAL MISC. GRANTS/CONTRACTS</b>	<b>\$ 6,000</b>	<b>\$ 10,500</b>	<b>\$ 15,000</b>	<b>70%</b>	<b>\$ 4,500</b>
<b>DRIS/NOPCS/MONITORING</b>					
DRI MONITORING FEES	-	\$ -	\$ -	N/A	\$ -
DRIS/NOPCS INCOME	-	4,858	-	N/A	\$ -
<b>TOTAL</b>	<b>\$ -</b>	<b>\$ 4,858</b>	<b>\$ -</b>		<b>\$ -</b>
<b>Program Development (Unsecured Grants/Contract)</b>					
*Program Development (Unsecured)	-	-	259,386	100%	\$ 259,386
ABM Cela Tega	-	5,120	-	N/A	\$ 100

	Current Month	Year to Date A	FY 2019-2020 Approved Budget B	% Of Budget Year to Date	Budget Remaining
<b>TOTAL PROGRAM DEVELOPMENT</b>	\$ -	\$ 5,120	\$ 518,873	\$ 259,487	\$ 259,486

OTHER REVENUE SOURCES					
Misc. Income		19,066	2,000	953%	\$ -
INTEREST INCOME - Money Market	112	2,638	2,000	132%	\$ -
Fund A Investment Income	39	1,708	2,000	85%	\$ 292
<b>TOTAL OTHER REVENUE SOURCES</b>	<b>\$ 152</b>	<b>\$ 23,412</b>	<b>\$ 6,000</b>	<b>390%</b>	<b>\$ 292</b>

*Fund Balance* \$ - \$ - \$ 854,470

<b>TOTAL REVENUES</b>	<b>\$ 136,600</b>	<b>\$ 821,515</b>	<b>\$ 2,141,879</b>		<b>\$ 284,328</b>
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## EXPENSES

PERSONNEL EXPENSES					
SALARIES EXPENSE	\$ 24,244	\$ 280,149	\$ 331,718	84%	\$ 51,569
FICA EXPENSE	1,826	20,744	25,376	82%	\$ 4,632
RETIREMENT EXPENSE	3,364	40,114	46,175	87%	\$ 6,061
HEALTH INSURANCE EXPENSE	5,017	54,934	55,187	100%	\$ 253
WORKERS COMP. EXPENSE	112	1,580	1,246	127%	\$ (334)
UNEMPLOYMENT COMP. EXPENSE	-	825	-	N/A	(825)
<b>TOTAL PERSONNEL EXPENSES</b>	<b>\$ 34,563</b>	<b>\$ 398,347</b>	<b>\$ 459,702</b>	<b>87%</b>	<b>61,355</b>

OPERATIONAL EXPENSES					
CONSULTANTS	\$ -	\$ 65,682	\$ 54,950	120%	\$ (10,732)
GRANT/CONSULTING EXPENSE	41,460	364,681	289,333	126%	\$ (75,348)
AUDIT SERVICES EXPENSE	-	29,650	28,150	105%	\$ (1,500)
TRAVEL EXPENSE	-	22,141	37,000	60%	\$ 14,859
TELEPHONE EXPENSE	123	3,645	3,800	96%	\$ 155
POSTAGE / SHIPPING EXPENSE	-	719	1,200	60%	\$ 481
EQUIPMENT RENTAL EXPENSE	264	5,319	4,896	109%	\$ (423)
INSURANCE EXPENSE	82	7,267	9,029	80%	\$ 1,762
REPAIR/MAINT. EXPENSE	-	133	500	N/A	\$ 367
PRINTING/REPRODUCTION EXPENSE	34	1,000	3,000	33%	\$ 2,000
UTILITIES (Elec, Internet)	256	6,631	8,500	78%	\$ 1,869
ADVERTISING/LEGAL NOTICES EXP	528	1,232	1,600	77%	\$ 368
OTHER MISC. EXPENSE	967	1,051	200	526%	\$ (851)
BANK SERVICE CHARGES	-	17	-	N/A	\$ (17)
OFFICE SUPPLIES EXPENSE	17	2,504	3,000	83%	\$ 496
COMPUTER RELATED EXPENSE	488	20,984	25,097	84%	\$ 4,113
DUES AND MEMBERSHIP	2,500	10,871	23,800	46%	\$ 12,929
PUBLICATION EXPENSE	-	-	-	N/A	\$ -

	Current Month	Year to Date A	FY 2019-2020 Approved Budget B	% Of Budget Year to Date	Budget Remaining
PROF. DEVELOP.	-	-	1,000	N/A	\$ 1,000
MEETINGS/EVENTS EXPENSE	-	4,562	7,000	65%	\$ 2,438
CAPITAL OUTLAY - OPERATIONS	-	-	-	N/A	\$ -
MOVING EXPENSE	-	2,757	-	N/A	\$ (2,757)
LEASE LONG TERM	-	46,392	50,646	92%	\$ 4,254
UNCOLLECTABLE RECEIVABLES	-	-	-	N/A	\$ -
FUND BALANCE			\$ 852,378		
<b>OPERATIONAL EXP.</b>	<b>\$ 46,718</b>	<b>\$ 597,238</b>	<b>\$ 1,405,079</b>	<b>43%</b>	<b>(44,537)</b>
<b>TOTAL OPERATIONAL EXP.</b>			\$ 1,405,079		
<b>TOTAL CASH OUTLAY</b>	<b>\$ 81,281</b>	<b>\$ 995,585</b>	<b>\$ 1,864,781</b>		<b>\$ 16,818</b>
<b>NET INCOME (LOSS)</b>	<b>\$ 55,319</b>	<b>\$ (174,070)</b>			

SWFRPC  
Balance Sheet  
September 30, 2020

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ASSETS

Current Assets		
Cash - Florida Prime	\$	145,716.85
Cash - FineMark Oper.		53,678.82
Cash - FineMark MM		195,246.58
Petty Cash		200.00
Accounts Receivable		103,709.34
Accounts Receivable-RC&D		(61.25)
		<hr/>
Total Current Assets		498,490.34
Property and Equipment		
Property, Furniture & Equip		237,172.31
Accumulated Depreciation		(221,019.57)
		<hr/>
Total Property and Equipment		16,152.74
Other Assets		
Amount t.b.p. for L.T.L.-Leave		34,713.44
FSA Deposit		2,881.29
Rental Deposits		3,500.00
Amt t.b.p. for L.T.Debt-OPEB		65,074.00
		<hr/>
Total Other Assets		106,168.73
		<hr/>
Total Assets	\$	<u><u>620,811.81</u></u>

LIABILITIES AND CAPITAL

Current Liabilities		
Accounts Payable	\$	614.46
Deferred Food Policy_3340		44,707.93
Deferred PalmerRanch NOPC_5357		1,414.21
FICA Taxes Payable		1,107.10
Federal W/H Tax Payable		170.94
United way Payable		322.00
Deferred Compensation Payable		(25.00)
FSA Payable		(1,089.17)
LEPC Contingency Fund		305.25
		<hr/>
Total Current Liabilities		47,527.72
Long-Term Liabilities		
Accrued Annual Leave		34,713.44
Long Term Debt - OPEB		65,074.00
		<hr/>
Total Long-Term Liabilities		99,787.44
		<hr/>
Total Liabilities		147,315.16
Capital		
Fund Balance-Unassigned		125,213.14
Fund Balance-Assigned		514,000.00
FB-Non-Spendable/Fixed Assets		8,353.74
Net Income		(174,070.23)
		<hr/>
Total Capital		473,496.65
		<hr/>
Total Liabilities & Capital	\$	<u><u>620,811.81</u></u>

Unaudited - For Management Purposes Only

_____	Agenda	
_____	Item	3c

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Budget Amendment

3c

# Southwest Florida Regional Planning Council

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**OCTOBER 1, 2019 TO SEPTEMBER 30, 2020**

Final Amendment to 2019-2020 Approved Budget

## PROPOSED BUDGET AMENDMENTS

Revenues	Adopted FY 2020 Budget	Proposed Changes	SWFRPC General Fund	Proposed Budget Amendment FY2020
Assessments	\$167,817	\$ (110,204)	\$ 57,613	\$ 57,613
Secured Federal/State Grants	560,052	159,960	720,012	\$ 720,012
Program Development (Unsecured Grants/Contracts)	259,386	(85,316)	174,070	\$ 174,070
Secured Contractual	15,000	5,478	20,478	\$ 20,478
Interest/Misc	6,000	17,412	23,412	\$ 23,412
*Fund Balance from Audit YE 9/30/19	854,470	(223,056)	631,414	\$ 631,414
<b>Total Income (Revenue)</b>	<b>\$1,862,725</b>	<b>\$ (235,726)</b>	<b>\$ 1,626,999</b>	<b>\$ 1,626,999</b>

Expenditures (Expenses)				
Direct:				
Salaries (A)	\$331,718	(51,569)	280,149	\$280,149
FICA	25,376	(4,632)	20,744	\$20,744
Unemployment	-	825	825	\$825
Workers Compensation	1,246	334	1,580	\$1,580
Retirement	46,175	(6,061)	40,114	\$40,114
Health Insurance (B)	55,187	(253)	54,934	\$54,934
<b>Total Personnel Expenses</b>	<b>\$459,703</b>	<b>\$ (61,356)</b>	<b>\$ 398,346</b>	<b>\$ 398,346</b>

Expenses				
Consultants (C)	54,950	10,732	65,682	65,682
Grant/Consulting - Contractual (D)	289,333	75,348	364,681	364,681
Audit Fees	24,000	5,650	29,650	29,650
Travel	37,000	(14,859)	22,141	22,141
Telephone	3,800	(155)	3,645	3,645
Postage	1,200	(481)	719	719
Equipment Rental (E)	4,896	423	5,319	5,319
Insurance (F)	9,029	(1,762)	7,267	7,267
Repair/Maint. (Tech/Equip)	500	(367)	133	133
Printing/Reproduction	3,000	(2,000)	1,000	1,000
Utilities (Elec/Internet)	8,500	(1,869)	6,631	6,631
Advertising	1,600	(368)	1,232	1,232
Other Miscellaneous	200	851	1,051	1,051
Bank Service Charges	-	17	17	17
Office Supplies	3,000	(496)	2,504	2,504
Computer Related Expenses (G)	25,097	(4,113)	20,984	20,984
Dues and Memberships (H)	23,800	(12,929)	10,871	10,871
Publications	-	-	-	-
Professional Development	1,000	(1,000)	-	-
Meetings/Events	7,000	(2,438)	4,562	4,562
Capital Outlay-Operations	-	-	-	-
Moving Expense	-	2,757	2,757	2,757
Lease Long Term	50,646	(4,254)	46,392	46,392
*Fund Balance from Audit YE 9/30/19	854,470	(223,056)	631,414	631,414
<b>Operational Expense</b>	<b>\$ 1,403,021</b>	<b>(174,369)</b>	<b>\$ 1,228,652</b>	<b>\$ 1,228,652</b>

<b>Total Cash Outlays</b>	<b>\$ 1,862,724</b>	<b>\$ (235,725)</b>	<b>\$ 1,626,998</b>	<b>\$ 1,626,998</b>
---------------------------	---------------------	---------------------	---------------------	---------------------

<b>Net Income/Loss</b>	<b>\$ 0</b>	<b>\$ (0)</b>	<b>\$ (0)</b>	<b>\$ (0)</b>
------------------------	-------------	---------------	---------------	---------------

\*Fund Balance from Audit YE 9/30/19 (FY18/19) - included in this fund is the investments, operating funds and net of all assets and liabilities as of 9/30/19.

\*\*The Fund Balance - End of Year \$631,414 - is a snapshot as of 9/30/19 per audit report.

\*\*\*\*\* The Council approved by resolution on 4/21/16 to include investments in the budget. Investments consist of Money Market and Government Pool. The balance will increase over time as interest accrues.

	Adopted FY 2020 Budget	Proposed Changes	SWFRPC General Fund	Proposed Budget
Investments as of 9/30/19	-	-	\$ 394,842	\$ 394,842

**SWFRPC INCOME STATEMENT  
COMPARED WITH BUDGET**

**FOR THE ONE MONTH ENDING SEPTEMBER 30, 2020**

	Current Month	Year to Date A	FY 2019-2020 Proposed Budget Am B	% Of Budget Year to Date	Budget Remaining
<b>REVENUES</b>					
<b>LOCAL ASSESSMENTS</b>					
COLLIER COUNTY - withdrew (12/26/19)	-	-	0	N/A	\$ -
GLADES COUNTY	-	3,901	3,901	100%	\$ -
HENDRY COUNTY	-	11,876	11,876	100%	\$ -
CITY OF FORT MYERS	-	24,560	24,560	100%	\$ -
TOWN OF FORT MYERS BEACH INC	-	1,922	1,922	100%	\$ -
BONITA SPRINGS	-	15,354	15,354	100%	\$ -
CITY OF NORTH PORT - withdrew (7/7/20)	-	-	0	N/A	\$ -
<b>TOTAL LOCAL ASSESSMENTS</b>	<b>\$ -</b>	<b>\$ 57,613</b>	<b>\$ 57,613</b>	<b>100%</b>	<b>\$ -</b>
<b>FEDERAL / STATE GRANTS</b>					
DEM - LEPC 19/20	-	69,700	69,700	100%	\$ -
DEM - LEPC 20/21	-	10,300	10,300	100%	\$ -
DEM - HMEP 19/20	-	79,232	79,232	100%	\$ -
DEM - Collier Hazard Analysis 19/20	-	19,251	19,251	100%	\$ -
Food Policy - Healthy Cities	-	5,292	5,292	100%	\$ -
Promise Zone	-	1,116	1,116	100%	\$ -
REDI Technical Assistance	-	2,000	2,000	100%	\$ -
Disaster Recovery Coordinator	-	29,950	29,950	100%	\$ -
Economic Development Planning 20/22	-	70,000	70,000	100%	\$ -
EDA Agriculture Sustainability	-	175,447	175,447	100%	\$ -
EDA CARES Act COVID	-	16,617	16,617	100%	\$ -
Vista Supervisor	-	26,182	26,182	100%	\$ -
Brownfields - EPA	-	214,925	214,925	100%	\$ -
<b>TOTAL FEDERAL / STATE GRANTS</b>	<b>\$ -</b>	<b>\$ 720,012</b>	<b>\$ 720,012</b>	<b>100%</b>	<b>\$ -</b>
<b>MISC. GRANTS / CONTRACTS/CONTRACTUAL</b>					
FHERO 19/20	-	6,000	6,000	100%	\$ -
Glades SQG	-	4,500	4,500	100%	\$ -
CHNEP Graphic Design - Website ABM	-	-	-	0%	\$ -
<b>TOTAL MISC. GRANTS/CONTRACTS</b>	<b>\$ -</b>	<b>\$ 10,500</b>	<b>\$ 10,500</b>	<b>100%</b>	<b>\$ -</b>
<b>DRIS/NOPCS/MONITORING</b>					
DRI MONITORING FEES	-	\$ -	\$ -	N/A	\$ -
DRIS/NOPCS INCOME	-	4,858	4,858	100%	\$ -
<b>TOTAL</b>	<b>\$ -</b>	<b>\$ 4,858</b>	<b>\$ 4,858</b>		<b>\$ -</b>
<b>Program Development (Unsecured Grants/Contract)</b>					
*Program Development (Unsecured)	-	-	174,070	100%	\$ -
ABM Cela Tega	-	5,120	5,120	100%	\$ -
<b>TOTAL PROGRAM DEVELOPMENT</b>	<b>\$ -</b>	<b>\$ 5,120</b>	<b>\$ 179,192</b>	<b>\$ 2</b>	<b>\$ -</b>



OTHER REVENUE SOURCES					
Misc. Income		19,066	19,066	100%	\$ -
INTEREST INCOME - Money Market	-	2,638	2,638	100%	\$ -
Fund A Investment Income	-	1,708	1,708	100%	\$ (0)
<b>TOTAL OTHER REVENUE SOURCES</b>	<b>\$ -</b>	<b>\$ 23,412</b>	<b>\$ 23,412</b>	<b>100%</b>	<b>\$ (0)</b>
<i>Fund Balance</i>	<i>\$ -</i>	<i>\$ -</i>	<i>\$ 631,414</i>		
<b>TOTAL REVENUES</b>	<b>\$ -</b>	<b>\$ 821,515</b>	<b>\$ 1,627,001</b>		<b>\$ (0)</b>

## EXPENSES

PERSONNEL EXPENSES					
SALARIES EXPENSE	\$ -	\$ 280,149	\$ 280,149	100%	\$ (0)
FICA EXPENSE	-	20,744	20,744	100%	\$ -
RETIREMENT EXPENSE	-	40,114	40,114	100%	\$ -
HEALTH INSURANCE EXPENSE	-	54,934	54,934	100%	\$ -
WORKERS COMP. EXPENSE	-	1,580	1,580	100%	\$ -
UNEMPLOYMENT COMP. EXPENSE	-	825	825	100%	\$ -
<b>TOTAL PERSONNEL EXPENSES</b>	<b>\$ -</b>	<b>\$ 398,347</b>	<b>\$ 398,347</b>	<b>100%</b>	<b>\$ (0)</b>

OPERATIONAL EXPENSES					
CONSULTANTS	\$ -	\$ 65,682	\$ 65,682	100%	\$ -
GRANT/CONSULTING EXPENSE	-	364,681	364,681	100%	\$ -
AUDIT SERVICES EXPENSE	-	29,650	29,650	100%	\$ -
TRAVEL EXPENSE	-	22,141	22,141	100%	\$ -
TELEPHONE EXPENSE	-	3,645	3,645	100%	\$ -
POSTAGE / SHIPPING EXPENSE	-	719	719	100%	\$ -
EQUIPMENT RENTAL EXPENSE	-	5,319	5,319	100%	\$ -
INSURANCE EXPENSE	-	7,267	7,267	100%	\$ -
REPAIR/MAINT. EXPENSE	-	133	133	100%	\$ -
PRINTING/REPRODUCTION EXPENSE	-	1,000	1,000	100%	\$ -
UTILITIES (Elec, Internet)	-	6,631	6,631	100%	\$ -
ADVERTISING/LEGAL NOTICES EXP	-	1,232	1,232	100%	\$ -
OTHER MISC. EXPENSE	-	1,051	1,051	100%	\$ -
BANK SERVICE CHARGES	-	17	17	100%	\$ -
OFFICE SUPPLIES EXPENSE	-	2,504	2,504	100%	\$ -
COMPUTER RELATED EXPENSE	-	20,984	20,984	100%	\$ -
DUES AND MEMBERSHIP	-	10,871	10,871	100%	\$ -
PUBLICATION EXPENSE	-	-	-	N/A	\$ -
PROF. DEVELOP.	-	-	-	N/A	\$ -

		FY 2019-2020					Page 30 of 113	
		Current Month	Year to Date A	Proposed Budget Am B	% Of Budget Year to Date	Budget Remaining		
MEETINGS/EVENTS EXPENSE	-	4,562	\$	4,562	100%	\$	-	
CAPITAL OUTLAY - OPERATIONS	-	-	\$	-	N/A	\$	-	
MOVING EXPENSE	-	2,757	\$	2,757	100%	\$	-	
LEASE LONG TERM	-	46,392	\$	46,392	100%	\$	-	
UNCOLLECTABLE RECEIVABLES	-	-	\$	-	N/A	\$	-	
FUND BALANCE			\$	631,414				
<b>OPERATIONAL EXP.</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>597,238</b>	<b>\$</b>	<b>1,228,652</b>	<b>49%</b>	<b>0</b>
<b>TOTAL OPERATIONAL EXP.</b>				<b>\$</b>	<b>1,228,652</b>			
<b>TOTAL CASH OUTLAY</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>995,585</b>	<b>\$</b>	<b>1,626,999</b>	<b>\$</b>	<b>(0)</b>
<b>NET INCOME (LOSS)</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>(174,070)</b>				

# Agenda Item

4

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Appointment of a Nominating  
Committee

4

# Agenda Item

5

5

Consent Agenda

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5a

# Intergovernmental Coordination and Review

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# Agenda Item

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Babcock Ranch Community  
Increment II

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## **BABCOCK RANCH COMMUNITY INCREMENT 2 – CHARLOTTE COUNTY MASTER DEVELOPMENT ORDER INFORMATION REQUIREMENTS FOR DRI AIDA SUBMISSION**

### Background

A three-party agreement between Charlotte County, Babcock Ranch Community Developer and the SWFRPC requires the SWFRPC to coordinate the review of the Master Babcock Ranch Community DRI. The Babcock Ranch Community Master Development Order (MDO) was approved on December 13, 2007 and located in southeastern Charlotte County, north of CR 78, south of CR 74, and immediately east of SR 31. The MDO approval is for 17,870 residential units, 1,400,000 SF retail, 3,500,000 SF office (general office, medical office and civic), 600 hotel rooms, 177 hospital beds, 418 units of assisted living facilities, 54 golf holes, and ancillary facilities (see Attachment I). Projected buildout is 2045 with an expiration date of 2047. The MDO requires Applications for Incremental Developmental Approval (AIDA) and questions are limited to issues identified in MDO Exhibit C and the “C” conditions with Incremental Development Orders (IDOs) that guide development. The MDO specified that updates to the Master DRI Traffic Study (MTSU) must be undertaken no later than every five years and as such a Master Traffic Study Update Methodology meeting was held on August 20, 2020. Purpose of the MTSU is to assist the long-term planning of the DRI based on the current master development plan in Charlotte County and includes development proposed in Lee County.

Increment 1 was originally approved December 15, 2009 and amended May 26, 2020 to include 5,000 residential dwelling units (3,000 single family units and 2,000 multi-family units), non-residential 1,220,000 S.F. (870,000 SF retail and 350,000 SF office), 600 hotel rooms, 18 golf holes, and assisted living 100 units. All approved uses are subject to use of equivalency matrix (see Attachment II). Increment 1 is almost built out (see Attachment III) and has determined a proportionate share transportation mitigation of \$45,729,000 that includes expanding existing 2-Lane SR31 to a 4-Lane divided highway from SR78 to Cypress parkway with infrastructure and grading provided for 6-Lane expansion. Also, expanding existing 2-Lane SR31 to a 4-Lane divided highway from Cypress parkway to Horseshoe Road with sidewalk on one side. Buildout is 2033 with an expiration date of 2040.

On October 23, 2020 a Pre-application meeting was held for the proposed Babcock Ranch Community Increment 2 DRI AIDA. Attending this meeting was the applicant and their consultants, Charlotte County development review staff, U.S. Army Corp of Engineers, Florida Department of Environmental Protection, South Florida Water Management District, Florida Fish and Wildlife Conservation, Florida Department of Transportation, Lee County and SWFRPC staff. A transportation methodology meeting for Increment 2 was also held on October 29, 2020.

### Project Description

The Increment 2 area is approximately 4,500 acres and generally east of Increment 1 (see Attachments IV). The Increment 2 development proposal is still in progress and is estimated to include 5,000-6,000 residential units and 1-1.5 million square feet of nonresidential with an anticipated buildout in 2030.

### Questions for Babcock Ranch Increment 2

Pursuant to the MDO, all parties agreed to require the applicant to answer all applicable regional and local information requirements (see Attachment V).

**RECOMMENDED ACTION:** Approve the questionnaire checklist.

November 19, 2020

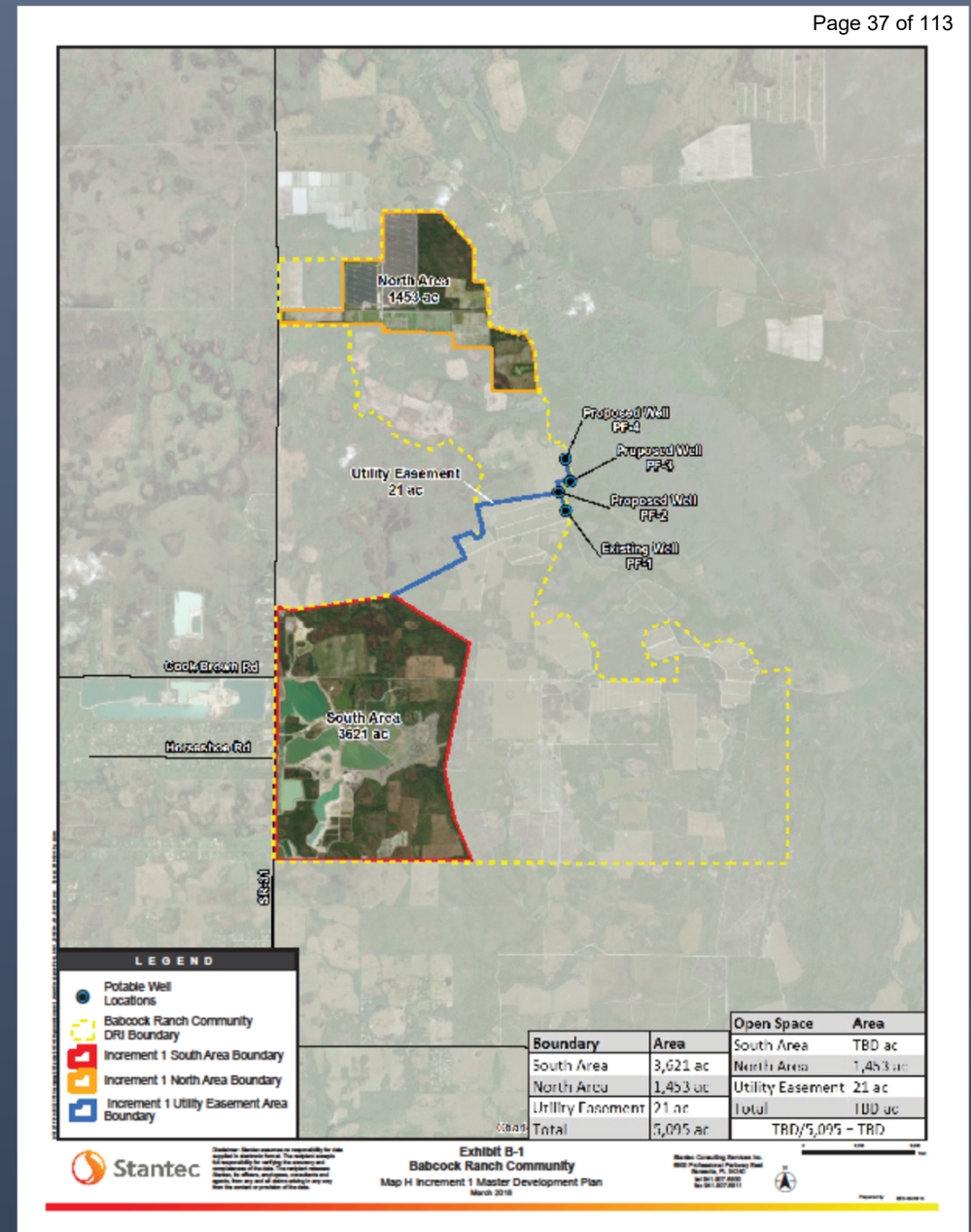
## Ancillary facilities





# Increment 1 (IDO-1)

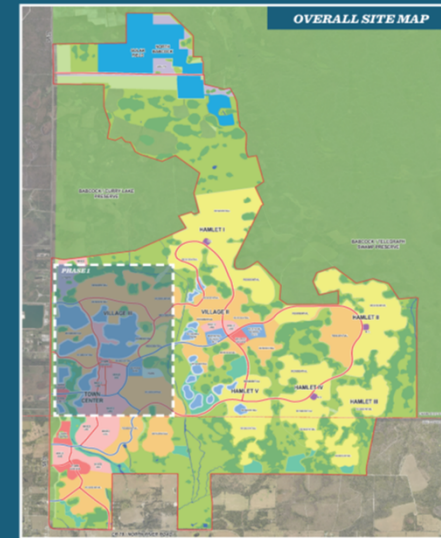
- Originally approved December 15, 2009
- Amended May 26, 2020 as follows:
- Residential Dwelling Units – 5,000 \*
  - 3,000 single family units
  - 2,000 multi-family units
- Non-Residential – 1,220,000 S.F.\*
  - 870,000 SF Retail
  - 350,000 SF Office
- 600 Hotel Rooms\*
- 18 Golf Holes\*
- Assisted Living – 100 Units\*



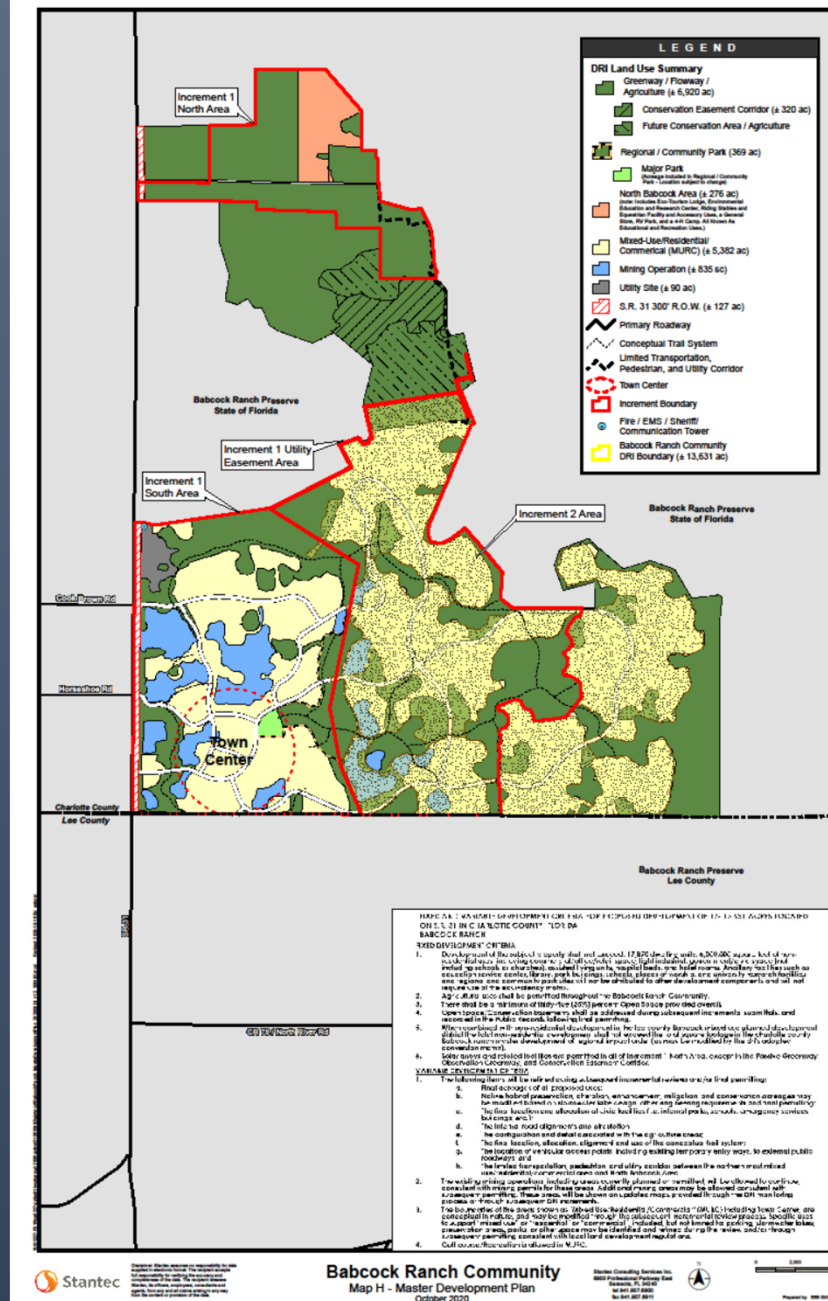
\* Subject to use of equivalency matrix

# Current Status of Development

- FPL Solar Array- Two 74.5 MW facilities
- Trails/parks
- Founder's Square Businesses
- Crescent B Commons
- Babcock Neighborhood School
- Babcock Ranch Community Independent Special District



- ~ 4,500 acres
- Development parameters
  - Still in progress
  - ~5,000- 6,000 residential units
  - ~ 1- 1.5 million square feet non-residential
- Anticipated buildout- 2030



Part I		APPLICATION INFORMATION	ITEM	Applicant Information
	1	Statement of Intent		Included
	2.&3.	Applicant Information		Included
	4.-7.	Development Information	N/A	Per Exhibit C of the MDO, Question #6 is N/A to AIDA review.
	8	Permit Information		Included
Part II		GENERAL SECTION		
	9	Maps		Per Exhibit C of the MDO, only Maps B, F, G, H, I & J are applicable to AIDA review. Will complete maps B, F, G, H, I & J in 11" x 17" format with a CD for the purposes of allowing the ability to produce larger versions, as needed.
		Map A (General Location Map)		
		Map B (Aerial)		
		Map C (Topographic Map)		
		Map D (Existing & Approved Land Use)		
		Map E (Soils Map)		
		Map F (Vegetation)		
		Map G (Wildlife & Plant Resources)		
		Map H (Master Development Plan)		
		Map I (Master Drainage Plan)		
		Map J (Transportation Network)		
	10	General Project Description		Included
		Specific Project Description	N/A	Per Exhibit C of the MDO, is N/A to AIDA review.
		Consistency with Comprehensive Plan	N/A	Per Finding of Facts Paragraphs 7 & 8 of the MDO, development is deemed consistent.
		Demographic & Employment Information	N/A	Per Exhibit C of the MDO, is N/A to AIDA review.
		Impact Summary		Per Condition 21 of the MDO, AIDA review is limited to documentation.
	11	Revenue Generation Summary		Per Condition 22 of the MDO, AIDA review is limited to documentation.



<b>Part III</b>		<b>ENVIRONMENTAL RESOURCE IMPACTS</b>		
	12	Vegetation & Wildlife		Per Condition 6(C) of the MDO, AIDA review is limited to that set forth therein.
	13	Wetlands		Per Condition 6(C) of the MDO, AIDA review is limited to that set forth therein.
	14	Water		Per Condition 6(C) of the MDO, AIDA review is limited to that set forth therein.
	15	Soils	N/A	Per Exhibit C of the MDO, is N/A to AIDA review.
	16	Floodplains		Per Exhibit C of the MDO, AIDA review is limited to that set forth in Condition 4(C).
	17	Water Supply		Per Condition 7(C) of the MDO, AIDA review is limited to the documentation set forth therein.
	18	Wastewater Management		Per Condition 7(C) of the MDO, AIDA review is limited to the documentation set forth therein.
	19	Stormwater Management		Per Condition 4(C) of the MDO, AIDA review is limited to that set forth therein.
	20	Solid Waste/Hazardous Waste/Medical Waste		Per Condition 11(C) of the MDO, AIDA review is limited to that set forth therein.
<b>Part IV</b>		<b>TRANSPORTATION RESOURCE IMPACTS</b>		
	21	Transportation		Per Condition 5(C) of the MDO, AIDA review is limited to that set forth therein.
	22	Air	N/A	Per Condition 12(C) of the MDO, no incremental review is required.
	23	Hurricane Preparedness	N/A	Per Condition 13(C) of the MDO, no incremental review is required.
<b>Part V</b>		<b>HUMAN RESOURCE IMPACTS</b>		
	24	Housing	N/A	Per Condition 3(C) of the MDO, no incremental review is required.
	25	Police & Fire Protection		Per Condition 10(C) of the MDO, AIDA review is limited to the documentation set forth therein.
	26	Recreation & Open Space		Per Condition 14(C) of the MDO, AIDA review is limited to the documentation set forth therein.
	27	Education		Per Condition 9(C) of the MDO, AIDA review is limited to the documentation set forth therein.
	28	Health Care		Per Condition 15(C) of the MDO, AIDA review is limited to the documentation set forth therein.
	29	Energy	N/A	Per Condition 16(C) of the MDO, no incremental review is required.
	30	Historical & Archaeological	N/A	Per Condition 8(C) of the MDO, no incremental review is required.

Part VI		SPECIFIC INFORMATION		
	31	Airports	N/A	Not applicable
	32	Attractions & Recreation Facilities	N/A	Not applicable
	33	Hospitals		Per Condition 15(C) of the MDO, AIDA review is limited to the documentation set forth therein.
	34	Industrial Plants & Industrial Parks	N/A	Not applicable
	35	Mining Operation	N/A	Per Condition 17(C) of the MDO, no incremental review is required.
	36	Petroleum Storage Facilities	N/A	Not applicable
	37	Port & Marina Facilities	N/A	Not applicable
	38	Schools	N/A	Not applicable

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Director's Report

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# --- Agenda --- Item

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Update to the CEDS

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# CEDS 2019 Annual Report

## Southwest Florida Comprehensive Economic Development Strategy

2017-2022



Southwest Florida Regional Planning Council



# Southwest Florida Comprehensive Economic Development Strategy

2017-2022

2019 Annual Report

Grant Period: January 1, 2020 through December 31, 2022

This document was prepared under a financial assistance award (ED20ATL3020011) from the U.S. Economic Development Administration

United States Department of Commerce  
Economic Development Administration  
Atlanta Regional Office Suite 1820  
401 W. Peachtree, St, NW Atlanta, GA 30308-3510

Southwest Florida Regional Planning Council  
P.O. Box 60933  
Fort Myers, Florida 33906  
(239) 281-6978

Southwest Florida has seen considerable investment in the region, despite the COVID 19 pandemic taking a significant toll on all the counties and cities in our region. EDA and Federal supported investment totals \$2,031,466. The State and local investments are \$141,270,000 and the private investment committed is approximately \$122,200,000 for a grand total of \$265,501,466. The investment totals are even more impressive when local business incentives are included.

## **Highlights Within Our Region**

### **Charlotte County**

#### **\$1,950,000 for Charlotte Technical College**

Charlotte Technical College was awarded \$1,700,000 through the Florida Jobs Growth Fund. This funding is for the A&P Aviation Certificate Training Program. Florida Job Growth Fund recipients are selected by the governor following recommendations from the Florida Department of Economic Opportunity and Enterprise Florida, a public-private partnership created to spur economic development in the state. The Job Growth Fund provides financial assistance for public infrastructure projects and job training.

Another \$250,000 was appropriated by the Florida Legislature for this training program.

#### **Cheney Brothers Builds an 80,000 Square Foot Addition**

Cheney Brothers hopes to continue to benefit Charlotte County by providing hundreds of job opportunities to the area. Charlotte County is providing Cheney Brothers with a 10-year property tax exemption for the construction of an 80,000 square foot addition to their existing facility.

#### **Charlotte County Provides Economic Development Incentives to New Businesses**

Charlotte County has provided Economic Development Incentives to three new businesses based on job creation and capital improvements:

- \$41,000 to Latitude Tournament Boats to build a boat manufacturing facility
- \$42,500 to Darzac Modular, Inc. to build a manufacturing facility
- \$100,500 to Samson Sky to build a facility for manufacturing flying cars

#### **Development in the Opportunity Zones: Charlotte County, FL**

\$100,000,000 investment in The Promenades Mall in the Parkside Community. This project will redesign the 60's mall into a new mixed-use development. The project is in permitting and has not started construction yet.

## **Collier County**

### **Arthrex Expansions Leads to Over 1,700 New Jobs**

Arthrex expansion is underway. The medical device manufacturer is intending to build several new facilities, including an administrative and event center, hotel, and office building. This growth will add 600 new positions within the company, plus an additional 1,200 construction jobs. Arthrex has received \$905,000 in State incentives. Florida has agreed to invest a maximum of \$5.3 million in the project through 2024.

### **Additional Investment in Collier County**

- Phase I of a \$100M Sports Park was completed this year resulting in increased tax revenue dollars.
- A \$70M Uline distribution center that will result in 190 warehouse jobs and 30 office jobs was approved by the Collier County Commission.
- Encompass Health 50-bed rehabilitation hospital will create 120-150 new jobs over a two-year period.
- Collier County invested \$129 million into the purchase of the 167-acre Golden Gate golf course. The project will include new workforce housing and a new entertainment venue – Bigshots Golf.
- CareerSource awarded a \$15,000 grant through their Incumbent Worker Training program for a manufacturer to upskill 30 employees.
- CareerSource awarded a \$525,000 Quick Response Training grant for training up to 150 employees in Collier County.

## **Glades County**

### **Progress on the Glades County Regional Training Center**

For years there has been a widely held belief that education – training – is the way this long-time agricultural area will survive and thrive in the future. Although it is a standing goal to bring vocational training to Hendry and Glades on a large scale, the reality has been extremely difficult to accomplish.

For several years both Hendry and Glades have been systematically working toward that goal. The Glades County Regional Training Center (GCRTC) is at the core of the plan, the place where they hope to provide the training that will spark this area's economic rebirth by providing trained employees for manufacturing and logistics jobs. The facility is currently offering GED and citizenship classes, provided by the Glades County School Board, and CDL classes, by Suncoast Trucking.

Glades County desires to build synergy with the Training Center and the City of Moore Haven. Therefore, commercial businesses, heavy industrial businesses and agri-businesses are their priority.

#### **Development in the Opportunity Zones: Glades County, FL**

Glades County has one of the largest Opportunity Zones in the State of Florida. Although there was a great deal of interest in the Glades County Opportunity Zone, interest from investors has substantially slowed due to the pandemic. The County is hopeful that interest in the Opportunity Zone will resume once the nation recovers from the pandemic.

### **Hendry County**

#### **Airglades Improvements**

A decade-long dream to transform a rural Florida airport into a multi-billion-dollar commercial hub for perishable cargo appears to be coming in for landing. It could be the catalyst Hendry County needs to pull it skyward from the depths of among the state's poorest counties. An Airport Executive expects the airport's cargo hub to employ about 1,000 people by 2021.

The Airglades project is estimated to cost \$650 million, with \$20 million already invested by Florida Cargo Fresh, a consortium of partners that includes U.S. Sugar, Hilliard Brothers (large agricultural companies and the county's two largest land owners, which own almost all the land surrounding the airport). When it comes to fruition, Airglades International Airport would become the first Federal Aviation Administration-sanctioned and privatized commercial cargo airport in the United States. Hendry County is looking to maximize the potential of Airglades by improving the infrastructure around the airport.

The project broke ground in May 2020 on the customs building. However, due to the pandemic work had to stop. Although disappointing, this delay provided an opportunity to revisit the design of this phase. It was then decided that instead of retrofitting an existing building, it would be more cost effective to construct a new building. The FAA has given a one year extension and construction is expected to be completed on this phase in 2023.

#### **Agricultural Concerns**

When the pandemic hit and restaurants and other facilities shut down, the growers in Hendry County had to quickly give away significant quantities of produce to prevent it from spoiling because there are no cold storage facilities available in Hendry County. Recently, there has been interest by developers in constructing cold storage facilities in Hendry County.

### **Developments in Opportunity Zones: Hendry County, FL**

- The Airglades project described above
- The City of Clewiston is annexing 2000 acres from Hendry County for the purpose of constructing 400-600 new homes. This project will be partially located in the Hendry County Opportunity Zone

## **Lee County**

Lee County continue to see strong investment in areas around Southwest Florida Regional Airport, specifically SkyPlex and along the Alico Road Corridor. Major economic development includes the construction of new Headquarters buildings for NeoGenomics and Scotlynn along I-75 at Alico Rd. For details please see: <https://edo-leegis.hub.arcgis.com/app/34a5d1440900497b8166ae9273a2355e> This site includes maps and descriptions of the projects along with a legend indicating if the project is in the planning stage, the development order stage, the permitting stage or under construction.

### **Developments in Opportunity Zones: Lee County, FL**

#### **West Lehigh Opportunity Zone**

- Dollar General
- 7-Eleven

#### **Fort Myers Opportunity Zone**

- Michigan Avenue Housing (Multi-Family)
- Tahitian Gardens (Multi-Family)

#### **San Carlos Opportunity Zone**

- Estero Pointe (Multi-Family)
- Suncoast Credit Union

#### **Cape Coral Opportunity Zone**

- Civitas (Multi-Family)

#### **North Fort Myers Opportunity Zone**

- Magnolia Landing Parcels L,N,O

## **Sarasota County**

### **Atlanta Braves Spring Training Facility in North Port**

The \$110 million spring training facility is a joint collaboration between the city, county, the Braves and West Villages. The Atlanta Braves Spring Training stadium is receiving credit for transforming the region already. The Florida Economic Development Council recently named the stadium its regional “Deal of the Year,” citing the 139 jobs and \$1.7 billion economic impact it is slated to bring to Southwest Florida. The stadium has 6,500 fixed seats, luxury suites and room for another 2,500 for general admission on a berm, as well as a 360-degree concourse. A large grass parking field and entrance plaza is available for public use. The county and the city will be able to use the stadium for 10 events every year.

2020 would have been the first full season of Spring training at this new facility. However, due to the COVID 19 pandemic, the season was cut short.

### **Benderson Development Breaks Ground on New Industrial Park**

The 280,000 square foot new industrial Park is located at I-75 and Toledo Blade Road. It is being built in two phases and two-thirds of the first phase is already leased out.

### **PGT Innovations Breaks Ground on \$1.7 Million Expansion**

PGT a manufacturer of hurricane windows and doors has broken ground on an expansion that will create 167 new jobs.

### **Codeware, Inc. Builds a New 27,000 Square Foot Facility**

The software engineering firm, Codeware, invested \$8.9 million in a 27,000 SF facility.

### **Ultrafast Systems Facility**

The scientific equipment manufacturer, Ultrafast Systems, has invested \$1.2 million in an 8400 SF expansion that will result in 13 new jobs.

### **Rhodan Marine Supply**

This \$2 Million 20,000 square foot expansion will result in 18 new jobs.

### **State College of Florida Receives \$3.6 Million from the Florida Job Growth Fund**

The State of Florida provided \$3.6 Million to the Center for Advanced Technology and Innovation at the State College of Florida for a business incubator and technical training center. The State College of Florida provided another \$5 Million to this project and expects the center to become operational in 2021.

## Developments in Opportunity Zones: Sarasota County, FL

### North Sarasota – New Town Opportunity Zone

The old Main Street Plaza located at U.S. Route 301 and Main Street is currently under demolition in order make room for a new \$19 Million, 10 story mixed-use development consisting of 51,000 SF of commercial space and 418 residential units.

## SWFRPC

### **Brownfield Coalition Assessment Grant**

On June 25, 2018, EPA announced that the SWFRPC was awarded a 3-year, \$600,000 Brownfield Coalition Assessment Grant. The project area is the SWFL Promise Zone, which is comprised of Glades County, Hendry County, and the Immokalee CDP in Collier County. Each of these Counties serve on the Southwest Florida Brownfields Coalition. The grant funds up to 35 Phase 1 ESAs (Environmental Site Assessments), 14 Phase 2 ESAs, 1 General QAPP (Quality Assurance Project Plan), and 6 RAPs (Remedial Action Plans). The grant also allows for public outreach meetings and materials.

The assessments and plans created by the grant will prepare potentially contaminated sites for brownfield cleanup. Once cleanup occurs, these economically distressed communities will have new sites ready for commercial development. The communities within the Promise Zone are economically dependent on agriculture and have some of the worst unemployment and poverty rates in the State. The Coalition currently has 6 sites identified for assessment. This project is ongoing. Originally the project was scheduled to be completed in September 2021. However, due to the setbacks caused by the Coronavirus pandemic, a one-year extension was requested and has been approved.

### **Technical Assistance to Local Governments**

The Southwest Florida Regional Planning Council staff provided numerous hours of technical assistance to the Counties and Cities in our region by writing grants for programs and projects. The following is a list of grants submitted by the SWFRPC for our region that are pending approval. Other grants that were awarded are captured in the ***Number and Types of Public Sector Investments Undertaken in the Region*** section of this report.

- \$143,306 Prepared and submitted and an application to the Florida Department of Economic Opportunity Rebuild Florida CDBG-Mitigation Critical Facility Hardening Program for the City of Clewiston to replace transmission line insulators and overhead ground wires to increase the City's energy resiliency in the event of a major storm. If awarded, the Southwest Florida Regional Planning Council will provide administrative services that will include reporting, grant



management, closeout, contract and deliverable monitoring, and distribution of funds.

- \$3,141,031, Prepared and submitted an application for the City of Clewiston for the DEO CDBG-DR Infrastructure Repair Program Cycle 2 to make upgrades to the City's wastewater treatment facility. Facility upgrades will include the installation of a new 300kw generator, the installation of bypass pumps, and the planning and installation of a new pump station. If awarded, the Southwest Florida Regional Planning Council will provide administrative services that will include reporting, grant management, closeout, contract and deliverable monitoring, and distribution of funds.
- \$390,000, An application was prepared in partnership with the University of Florida IFAS to the Florida Department of Economic Opportunity CDBG-Mitigation Planning program to develop a Resiliency Strategy for Local Food Systems in Southwest Florida.
- \$682,000 CDBG-MIT GIP Program The SWFRPC prepared an application for the City of Clewiston to apply to the Florida Department of Economic Opportunity Rebuild Florida General Infrastructure Program to storm harden portions of its transmission and distribution lines, therefore increasing energy resiliency in the community.

**TOTAL: \$4,356,337**

## **Report Summary**

The CEDS Annual Update Report shall discuss the following statements required by the Economic Development Administration (EDA). This report reflects 2019.

### **I. Any changes in technical components of the CEDS as required by the EDA's CEDS Summary of Requirements**

**Response:** A new section has been added to the CEDS document on the Opportunity Zones in each County.

### **II. Performance of the CEDS based upon the performance evaluation criteria established in the CEDS**

Performance Measures, Page 22 of the CEDS Technical Report Document

1. Number of Jobs Created After Implementation of the Comprehensive Economic Development Strategy

**Response:**

The period covered by this annual update is October 1, 2019 to September 30, 2020. Nine months of this reporting period was impacted by the COVID 19 pandemic, which creates an anomaly in the numbers for employment and growth. However, the following is a snapshot of our region as of September 2020:

**Overview of the CareerSource Southwest Florida  
Region (Not Seasonally Adjusted)**

- The unemployment rate in the CareerSource Southwest Florida region (Charlotte, Collier, Glades, Hendry, and Lee counties) was 6.2 percent in September 2020. This rate was 3.0 percentage point higher than the region's year ago rate of 3.2 percent. The region's September 2020 unemployment rate was 1.4 percentage point lower than the state rate of 7.6 percent. The labor force was 605,558, down 12,881 (-2.1) over the year. There were 37,722 unemployed residents in the region.
- Glades County the lowest unemployment rate (4.6 percent) in the CareerSource Southwest Florida region followed by Charlotte County (5.9 percent), Collier County (6.0 percent), Lee County (6.4 percent), and Hendry County (7.5 percent).
- The CareerSource Southwest Florida region contains three Metropolitan Statistical Areas (MSAs): the Cape Coral-Ft. Myers MSA (Lee County); the Naples-Immokalee-Marco Island MSA (Collier County); and the Punta Gorda MSA (Charlotte County). Glades and Hendry counties are not included in an MSA.
- Nonagricultural employment for the combined CareerSource Southwest Florida metro areas was 457,800 jobs in September 2020, a decrease of 16,000 jobs (-3.4 percent) from a year ago.
- The mining, logging, and construction (+2.6 percent); manufacturing (+1.7 percent); professional and business services (+1.2 percent); and financial activities (+0.8 percent) industries had metro area growth rates higher than statewide growth rates over the year.
- The industries gaining in jobs over the year were mining, logging, and construction (+1,400 jobs); professional and business services (+700 jobs); manufacturing (+200 jobs); and financial activities (+200 jobs).
- The leisure and hospitality (-11,300 jobs); trade, transportation, and utilities (-3,100 jobs); government (-1,900 jobs); educational and health services (-1,300 jobs); information (-500 jobs); and other services (-400 jobs) industries lost jobs over the year.
- In September 2020 nonagricultural employment in the Cape Coral-Fort Myers MSA was 261,100, a decrease of 12,700 jobs (-4.6 percent) over the year.

- The professional and business services (+4.5 percent) and financial activities (+1.4 percent) industries had metro area growth rates higher than statewide growth rates over the year.
- The Cape Coral-Fort Myers MSA had the fastest annual job growth rate compared to all the metro areas in the state in professional and business services (+4.5 percent) in September 2020.
- The Cape Coral-Fort Myers MSA had the highest annual job growth compared to all the metro areas in the state in professional and business services (+1,700 jobs) in September 2020.
- The Cape Coral-Fort Myers MSA had the second fastest annual job growth rate compared to all the metro areas in the state in financial activities (+1.4 percent) in September 2020.
- In September 2020 nonagricultural employment in the Naples-Immokalee-Marco Island MSA was 147,000, a decrease of 3,900 jobs (-2.6 percent) over the year.
- The manufacturing (+8.5 percent) and other services (+1.1 percent) industries had metro area growth rates higher than statewide growth rates over the year.
- The Naples-Immokalee-Marco Island MSA had the fastest annual job growth rate compared to all the metro areas in the state in manufacturing (+8.5 percent) in September 2020.
- The Naples-Immokalee-Marco Island MSA was tied for the highest annual job growth compared to all the metro areas in the state in other services (+100 jobs) in September 2020.
- The Naples-Immokalee-Marco Island MSA had the second fastest annual job growth rate compared to all the metro areas in the state in other services (+1.1 percent) in September 2020.
- The Naples-Immokalee-Marco Island MSA had the third highest annual job growth compared to all the metro areas in the state in manufacturing (+400 jobs) in September 2020.
- The Naples-Immokalee-Marco Island MSA was tied for the third highest annual job growth compared to all the metro areas in the state in mining, logging, and construction (+800 jobs) in September 2020.
- In September 2020 nonagricultural employment in the Punta Gorda MSA was 49,700, an increase of 600 jobs (+1.2 percent) over the year.
- The other services (+4.5 percent); trade, transportation, and utilities (+3.5 percent); government (+3.2 percent); and education and health services (+3.0 percent) industries had metro area growth rates higher than the statewide growth rates over the year.

- The Punta Gorda MSA had the fastest annual job growth rate compared to all the metro areas in the state in other services (+4.5 percent); trade, transportation, and utilities (+3.5 percent); and education and health services (+3.0 percent) in September 2020.
- The Punta Gorda MSA had the highest annual job growth compared to all the metro areas in the state in trade, transportation, and utilities (+400 jobs) in September 2020.
- The Punta Gorda MSA was tied for the highest annual job growth compared to all the metro areas in the state in other services (+100 jobs) in September 2020.
- The Punta Gorda MSA had the second highest annual job growth compared to all the metro areas in the state in education and health services (+300 jobs) in September 2020.

### Unemployment Rates

(not seasonally adjusted)	Sep-20	Aug-20	Sep-19					
CareerSource Southwest Florida	6.2%	6.9%	3.2%					
Charlotte County	5.9%	6.5%	3.5%					
Collier County	6.0%	6.8%	3.2%					
Glades County	4.6%	4.9%	4.0%					
Hendry County	7.5%	8.5%	7.1%					
Lee County	6.4%	7.1%	3.0%					
Florida	7.6%	7.6%	2.9%					
United States	7.7%	8.5%	3.3%					

Cape Coral-Ft. Myers Metropolitan Statistical Area					Naples-Immokalee-Marco Island Metropolitan Statistical Area			
Nonagricultural Employment by Industry (not seasonally adjusted)	Sep-20	Sep-19	change	percent change	Sep-20	Sep-19	change	percent change
Total Employment	261,100	273,800	-12,700	-4.6	147,000	150,900	-3,900	-2.6
Mining, Logging, and Construction	33,300	32,700	600	1.8	18,400	17,600	800	4.5
Manufacturing	6,300	6,500	-200	-3.1	5,100	4,700	400	8.5
Trade, Transportation, and Utilities	51,500	53,600	-2,100	-3.9	26,800	28,200	-1,400	-5.0
Wholesale Trade	7,300	7,700	-400	-5.2	4,800	4,800	0	0.0
Retail Trade	38,600	40,300	-1,700	-4.2	20,000	21,300	-1,300	-6.1
Transportation, Warehousing, and Utilities	5,600	5,600	0	0.0	2,000	2,100	-100	-4.8
Information	2,400	2,700	-300	-11.1	1,300	1,400	-100	-7.1
Financial Activities	14,000	13,800	200	1.4	8,500	8,500	0	0.0
Professional and Business Services	39,100	37,400	1,700	4.5	16,300	17,300	-1,000	-5.8
Education and Health Services	30,300	31,400	-1,100	-3.5	22,300	22,800	-500	-2.2
Leisure and Hospitality	31,600	40,000	-8,400	-21.0	24,500	27,100	-2,600	-9.6
Other Services	10,900	11,500	-600	-5.2	9,000	8,900	100	1.1
Government	41,700	44,200	-2,500	-5.7	14,800	14,400	400	2.8

Punta Gorda MSA				
Nonagricultural Employment by Industry	Sep-20	Sep-19	change	percent change
Total Employment	49,700	49,100	600	1.2
Mining, Logging, and Construction	4,300	4,300	0	0.0
Manufacturing	800	800	0	0.0
Trade, Transportation, and Utilities	11,800	11,400	400	3.5
Wholesale Trade	800	800	0	0.0
Retail Trade	9,700	9,500	200	2.1
Transportation, Warehousing, and Utilities	1,300	1,100	200	18.2
Information	300	400	-100	-25.0
Financial Activities	2,300	2,300	0	0.0
Professional and Business Services	4,200	4,200	0	0.0
Education and Health Services	10,200	9,900	300	3.0
Leisure and Hospitality	7,000	7,300	-300	-4.1
Other Services	2,300	2,200	100	4.5
Government	6,500	6,300	200	3.2

### Punta Gorda/ Naples- immokalee-Marco Island/ Cape Coral- Ft Myers Combined MSAs

CareerSource Southwest Florida								
Nonagricultural Employment by Industry (not seasonally adjusted)	Combined Metropolitan Statistical Areas				Florida			
	20-Sep	19-Sep	change	Percent Change	20-Sep	19-Sep	change	Percent Change
Total Employment	457,800	473,800	-16,000	-3.4	8,482,900	8,923,100	-440,200	-4.9
Mining, Logging, and Construction	56,000	54,600	1,400	2.6	566,900	574,800	-7,900	-1.4
Manufacturing	12,200	12,000	200	1.7	376,400	384,100	-7,700	-2
Trade, Transportation, and Utilities	90,100	93,200	-3,100	-3.3	1,746,200	1,785,600	-39,400	-2.2
Wholesale Trade	12,900	13,300	-400	-3	342,000	352,600	-10,600	-3
Retail Trade	68,300	71,100	-2,800	-3.9	1,066,600	1,092,100	-25,500	-2.3
Transportation, Warehousing, and Utilities	8,900	8,800	100	1.1	337,600	340,900	-3,300	-1
Information	4,000	4,500	-500	-11.1	126,600	137,000	-10,400	-7.6
Financial Activities	24,800	24,600	200	0.8	587,100	592,000	-4,900	-0.8
Professional and Business Services	59,600	58,900	700	1.2	1,326,500	1,390,800	-64,300	-4.6
Education and Health Services	62,800	64,100	-1,300	-2	1,326,600	1,341,300	-14,700	-1.1
Leisure and Hospitality	63,100	74,400	-11,300	-15.2	1,001,100	1,230,500	-229,400	-18.6
Other Services	22,200	22,600	-400	-1.8	320,700	351,000	-30,300	-8.6
Government	63,000	64,900	-1,900	-2.9	1,104,800	1,136,000	-31,200	-2.7

- The unemployment rate in the CareerSource Suncoast region (Manatee and Sarasota counties) was 5.6 percent in September 2020. This rate was 2.7 percentage point higher than the region's year ago rate of 2.9 percent. The region's September 2020 unemployment rate was 2.0 percentage point lower than the state rate of 7.6 percent. The labor force was 355,415, down 14,653 (-4.0) over the year. There were 19,829 unemployed residents in the region.
- In September 2020 nonagricultural employment in the North Port-Sarasota-Bradenton MSA was 294,700, a decrease of 15,300 jobs (-4.9 percent) over the year.
- The professional and business services (+2.4 percent) industry grew faster in the metro area than statewide over the year.
- The North Port-Sarasota-Bradenton MSA had the second fastest annual job growth rate compared to all the metro areas in the state in professional and business services (+2.4 percent).
- The North Port-Sarasota-Bradenton MSA had the second highest annual job growth compared to all the metro areas in the state in professional and business services (+1,100 jobs).
- The industry gaining in jobs over the year was professional and business services (+1,100 jobs).
- The leisure and hospitality (-7,300 jobs); education and health services (-3,700 jobs); trade, transportation, and utilities (-2,500 jobs); government (-900 jobs); financial activities (-600

jobs); other services (-600 jobs); manufacturing (-300 jobs); information (-300 jobs); and mining, logging, and construction (-200 jobs) industries lost jobs over the year.

Nonagricultural Employment by Industry (not seasonally adjusted)	North Port-Sarasota-Bradenton				Florida			
	Combined Metropolitan Statistical Areas							
	20-Sep	19-Sep change	Percent Change		20-Sep	19-Sep change	Percent Change	
Total Employment	294,700	310,000	-15,300	-4.9	8,482,900	8,923,100	-440,200	-4.9
Mining, Logging, and Construction	26,100	26,300	-200	-0.8	566,900	574,800	-7,900	-1.4
Manufacturing	16,500	16,800	-300	-1.8	376,400	384,100	-7,700	-2
Trade, Transportation, and Utilities	56,100	58,600	-2,500	-4.3	1,746,200	1,785,600	-39,400	-2.2
Wholesale Trade	8,300	8,800	-500	-5.7	342,000	352,600	-10,600	-3
Retail Trade	41,700	43,600	-1,900	-4.4	1,066,600	1,092,100	-25,500	-2.3
Transportation, Warehousing, and Utilities	6,100	6,200	-100	-1.6	337,600	340,900	-3,300	-1
Information	3,100	3,400	-300	-8.8	126,600	137,000	-10,400	-7.6
Financial Activities	14,800	15,400	-600	-3.9	587,100	592,000	-4,900	-0.8
Professional and Business Services	47,100	46,000	1,100	2.4	1,326,500	1,390,800	-64,300	-4.6
Education and Health Services	52,500	56,200	-3,700	-6.6	1,326,600	1,341,300	-14,700	-1.1
Leisure and Hospitality	36,100	43,400	-7,300	-16.8	1,001,100	1,230,500	-229,400	-18.6
Other Services	14,000	14,600	-600	-4.1	320,700	351,000	-30,300	-8.6
Government	28,400	29,300	-900	-3.1	1,104,800	1,136,000	-31,200	-2.7

Source: Florida Department of Economic Opportunity (DEO)

## 2. Number and Types of Public Sector Investments Undertaken in the Region

### a. EDA & Federal Sponsored Investments

#### Response:

- \$400,000 EDA CARES ACT Invited for Regional Disaster Economic Recovery Coordinator to evaluate the Impacts of COVID 19 on the region and develop a recovery and resilience plan for the region.
- \$206,545 EDA Agricultural Sustainability Implementation Study
- \$24,921 HUD Comprehensive Housing Counseling Grant to the Home Ownership Resource Center of Lee County
- \$1.4 Million to the National association of Latino Community Asset Builders from HUD Rural Capacity Building Community Development and Affordable Housing Program. Nonprofits and local governments can apply for technical assistance and loan funding for community and economic development projects as well as assistance with affordable housing development projects

**Total: \$2,031,466**

b. Significant State and Local Investments

**Response:**

- \$100,000 over 2 years for a Food Policy Council Coordinator through the Healthy Cities Healthy Counties Program.
- \$175,000 awarded for the Clewiston Water from Master Plan from Florida Fish and Wildlife Conservation Commission – Boating Improvement Program.
- \$1,700,000 grant from the Florida Jobs Growth Fund to Charlotte Technical College for the A&P Aviation Certificate Training program.
- \$250,000 from the Florida Legislature to Charlotte Technical College for the A&P Aviation Certificate Training Program
- \$3,600,000 from the Florida Jobs Growth Act to the State College of Florida for the Center for Advanced Technology and Innovation
- \$5,000,000 from the State College of Florida for the Center for Advanced Technology and Innovation
- Arthrex, a medical device manufacturer located in Naples, received \$905,000 in State incentives.
- Collier County invested \$129 Million in the purchase of the 167-acre Golden Gate golf course for new workforce housing and a new entertainment venue.
- CareerSource awarded a \$15,000 Incumbent Worker Training Grant to a manufacturer to upskill employees.
- CareerSource awarded a \$525,000 Quick Response Training grant to train 150 employees in Collier County

**Total: \$141,270,000**

3. Number of Jobs Retained in the Region

a. Number of Jobs Retained as a Result of Federal Investments

**Response:** None

b. Number of Jobs Retained as a Result of Select State and Local Investments

**Response:** 337 jobs in Sarasota County have been documented and the Arthrex project in Naples when completed will result in 600 new jobs.

4.. Amount of Private Sector Investment in the Region After Implementation of the Comprehensive Economic Development Strategy

**Response:**

- \$100,000,000 investment in The Promenades Mall in the Parkside Community
- \$1,200,000 has been invested by the scientific equipment manufacturer, Ultrafast Systems
- \$2,000,000 invested by Rhodan Marine Supply
- \$19,000,000 to the old Main Street Plaza located at U.S. Route 301 and Main Street for a new 10 story mixed-use development consisting of 51,000 SF of commercial space and 418 residential units.

**TOTAL: \$122,200,000**

5. Changes in the Economic Environment of the Region

a. Housing Costs

County	Median Housing Value						Change
	2012	2013	2014	2015	2016	2018	
Charlotte	154,300	143,700	140,900	145,700	154,400	176,500	0.14%
Collier	280,700	261,300	258,400	272,800	291,900	340,100	16.50%
Glades	84,400	87,700	84,100	84,500	79,200	76,400	-3.50%
Hendry	89,100	81,400	72,400	72,400	70,600	82,000	16.00%
Lee	161,400	149,400	150,000	157,400	171,100	207,700	21.00%
Sarasota	191,600	175,000	172,800	181,400	196,800	234,800	19.00%
SWFL*	190,802	176,669	175,376	184,113	198,433	267,000	34.50%
Florida	170,800	160,200	156,200	159,000	166,800	196,800	17.90%

\*SWFL value is estimated using weighted median values of each County

Source: census.gov



## b. Educational Attainment

County	Educational Attainment						Change
	2012	2013	2014	2015	2016	2018	
Bachelor's Degree or Higher							
Charlotte	21.10%	21.20%	20.90%	20.80%	21.60%	23.20%	7.40%
Collier	31.40%	31.70%	32.30%	33.20%	33.90%	36.20%	6.78%
Glades	10.20%	12.20%	10.30%	8.40%	8.90%	9.90%	11.00%
Hendry	9.70%	9.90%	10.60%	9.80%	9.10%	8.20%	9.89%
Lee	24.60%	24.70%	25.30%	26.00%	26.70%	27.80%	4.11%
Sarasota	29.90%	30.80%	31.10%	32.40%	33.10%	34.70%	4.80%
Florida	26.20%	26.40%	26.80%	27.30%	27.90%	29.20%	4.65%
High School Graduate or Higher							
Charlotte	88.40%	88.80%	89.10%	89.30%	89.40%	90.30%	1.00%
Collier	85.10%	85.80%	85.70%	86.00%	85.70%	86.40%	0.80%
Glades	75.60%	78.00%	76.00%	76.90%	74.40%	75.60%	1.60%
Hendry	64.30%	64.40%	65.70%	63.00%	62.90%	65.70%	4.45%
Lee	87.10%	86.90%	86.90%	87.00%	87.00%	88.00%	1.14%
Sarasota	91.60%	91.90%	92.20%	92.40%	92.60%	92.80%	0.21%
Florida	85.80%	86.10%	86.50%	86.90%	87.20%	88.00%	0.91%

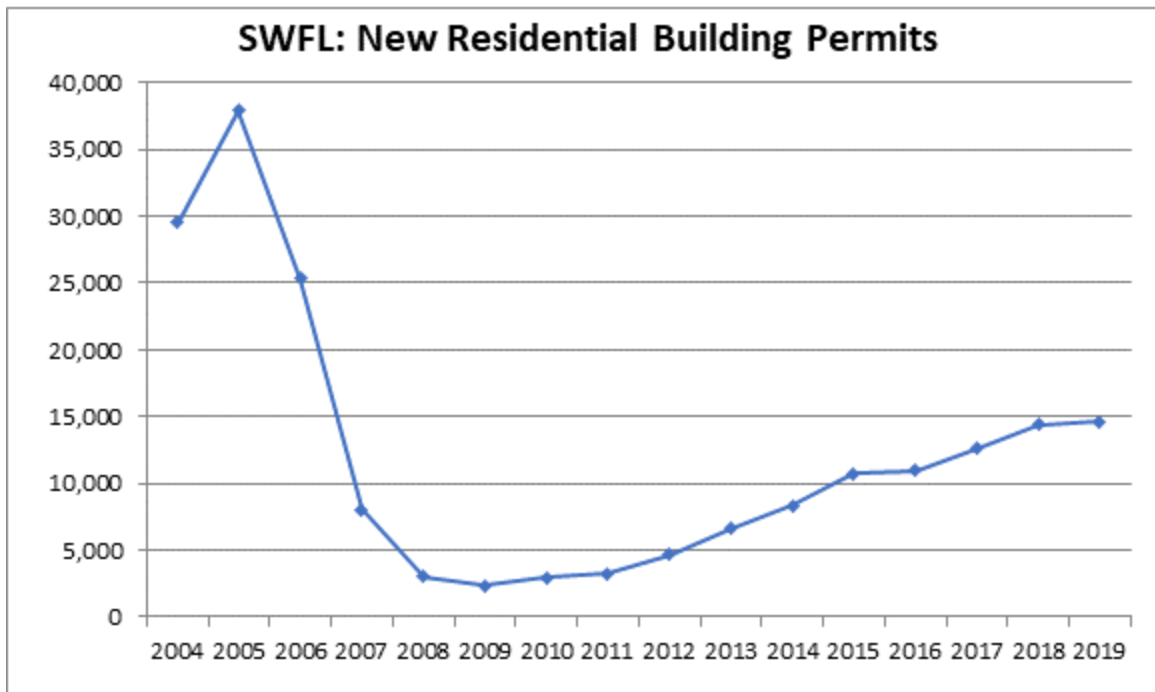
Source: census.gov

## c. Age Cohort Growth in Workforce Age

SWFL Population by Age Range							
Age Range	2012	2013	2014	2015	2016	2017	Change
Under 20 Years	312,271	311,575	312,917	313,949	315,974	309,446	-2.00%
20 to 54 Years	591,614	592,009	595,523	600,852	606,086	597,526	-1.41%
55 and Over	636,298	654,389	675,233	699,421	726,595	1,222,281	68.22%

Source: Data USA/Sarasota County/Florida  
and American Community Survey 5 Year Estimates US  
Census

## d. Change in Commercial &amp; Residential Building Permits



Source: census.gov

## e. Changes in Wage and Income

## Charlotte-Collier-Glades-Hendry-Lee MSA

Average Annual Wage	2019	2018	change	Percent Change
CareerSource Southwest Florida	\$46,674	\$45,326	\$1,348	3
Charlotte County	\$40,358	\$38,921	\$1,437	3.7
Collier County	\$50,117	\$48,695	\$1,422	2.9
Glades County	\$43,901	\$42,009	\$1,892	4.5
Hendry County	\$39,938	\$40,840	-\$902	-2.2
Lee County	\$46,195	\$44,818	\$1,377	3.1
Florida	\$51,761	\$50,092	\$1,669	3.3

## North Port- Sarasota-Bradenton MSA

Average Annual Wage	2019	2018	change	Percent Change
CareerSource Southwest Florida	\$46,268	\$45,543	\$725	1.6
Manatee County	\$44,315	\$43,048	\$1,267	2.9
Sarasota County	\$47,747	\$47,355	\$392	0.8

Florida	\$51,761	\$50,092	\$1,669	3.3
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## f. Change in Employment by industry

Punta Gorda/Naples-Immokalee-Marco Island/Cape Coral-Ft. Myers MSAs - CareerSource Southwest Florida								
Nonagricultural Employment by Industry (not seasonally adjusted)	Combined Metropolitan Statistical Areas				Florida			
	20-Sep	19-Sep change	Percent Change		20-Sep	19-Sep change	Percent Change	
Total Employment	457,800	473,800	-16,000	-3.4	8,482,900	8,923,100	-440,200	-4.9
Mining, Logging, and Co	56,000	54,600	1,400	2.6	566,900	574,800	-7,900	-1.4
Manufacturing	12,200	12,000	200	1.7	376,400	384,100	-7,700	-2
Trade, Transportation, &	90,100	93,200	-3,100	-3.3	1,746,200	1,785,600	-39,400	-2.2
Wholesale Trade	12,900	13,300	-400	-3	342,000	352,600	-10,600	-3
Retail Trade	68,300	71,100	-2,800	-3.9	1,066,600	1,092,100	-25,500	-2.3
Transportation, Ware	8,900	8,800	100	1.1	337,600	340,900	-3,300	-1
Information	4,000	4,500	-500	-11.1	126,600	137,000	-10,400	-7.6
Financial Activities	24,800	24,600	200	0.8	587,100	592,000	-4,900	-0.8
Professional and Busine	59,600	58,900	700	1.2	1,326,500	1,390,800	-64,300	-4.6
Education and Health Se	62,800	64,100	-1,300	-2	1,326,600	1,341,300	-14,700	-1.1
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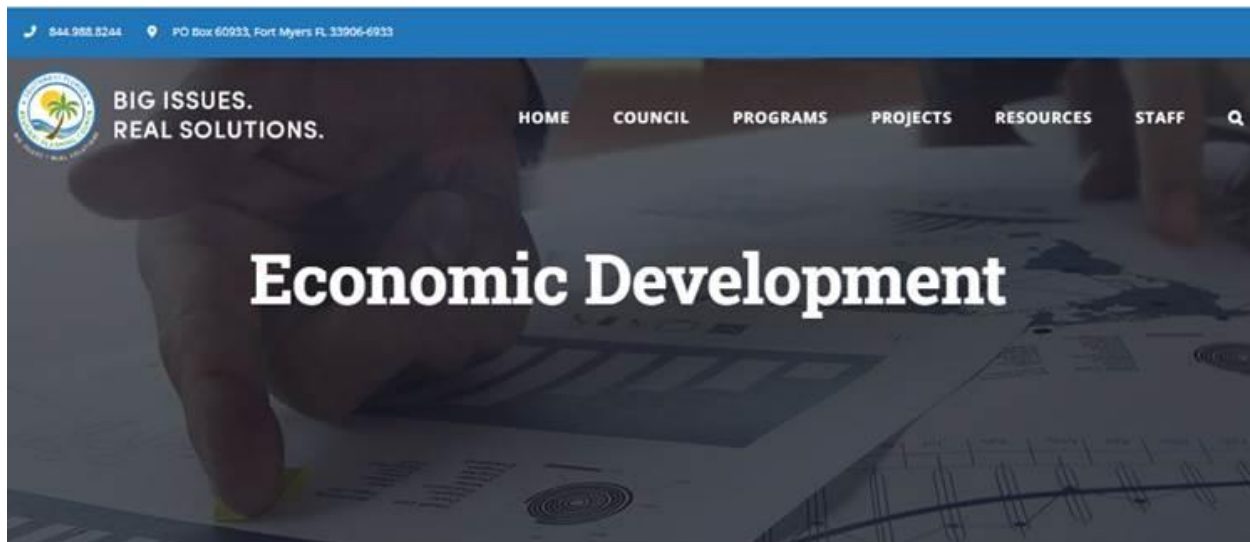
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Other Services	14,000	14,600	-600	-4.1	320,700	351,000	-30,300	-8.6
Government	28,400	29,300	-900	-3.1	1,104,800	1,136,000	-31,200	-2.7

## Description of community involvement in the CEDS process

Staff continues to work closely with to actively engage participation from the community. The Council staff maintains the SWFRPC website and project portal where relevant information is available. For more information visit: [www.swfrpc.org](http://www.swfrpc.org)

The program page for Economic Development Planning (EDD) is located here:

[https://www.swfrpc.org/programs/economic\\_development/](https://www.swfrpc.org/programs/economic_development/)



- OVERVIEW
- CEDS**
- MEETINGS & AGENDAS
- REMI

## Economic Development District (EDD)

In 1992, the SWFRPC was designated an Economic Development District (EDD) by the Economic Development Administration of the U.S. Department of Commerce. The SWFRPC staffs the Southwest Florida Regional Comprehensive Economic Development Strategy (CEDS) Committee, which includes representatives from the Region and was established to address the area's economic problems and challenges from a regional perspective. The EDD is comprised of the six counties that make up the SWFRPC (Charlotte, Collier, Glades, Hendry, Lee and Sarasota, and all municipalities therein).

### Services & Programs Offered

- 📌 **Coordination**  
SWFRPC plays a role in the coordination of efforts within the Region by providing a one-stop information clearinghouse of information on EDA and other federal economic programs.
- 📌 **Brownfields**  
SWFRPC's Brownfields Program was established to facilitate the redevelopment and revitalization of Brownfield areas.
- 📌 **Technical Assistance**  
SWFRPC provides technical assistance to local governments on their economic development activities, programs, and grant applications.
- 📌 **Planning**  
SWFRPC works with a Comprehensive Economic Development Strategy (CEDS) Committee to guide regional economic development plans, policies, and programs.

A status update of the projects listed in the CEDS. (Projects are listed by lead organization)

<b>Vital Project</b>	<b>Lead Organization</b>	<b>Status</b>
Charlotte County Incubator	Charlotte County	<b>In Progress</b>
Murdock Village	Charlotte County	<b>In Progress</b>
Charlotte Harbor Redevelopment Catalyst Project	Charlotte County	<b>In Progress</b>
Punta Gorda Interstate Airport Park (i.e. ECAP) - Piper Road Extension and Infrastructure Improvements	Charlotte County	<b>Planning</b>
Charlotte County Residential Centers / Employment Hubs - Vehicular and Pedestrian Interconnectivity	Charlotte County	<b>Planning</b>
Logistics Center (America Gateway Logistics - Phase 1)	Glades County	<b>In Progress</b>
Develop Material Handling Industry of America (MHIA) Training Center for Logistics/manufacturing	Glades/Hendry Counties	<b>In Progress</b>
AirGlades Airport Development	Hendry County	<b>In Progress</b>
Multi-Family Housing for Essential Service Employees	Hendry County	<b>Planning</b>
Four Corners Stormwater/Water Quality Project	Hendry County	<b>In Progress</b>
Wastewater Infrastructure on US27/SR80	Hendry County	<b>Planning</b>
Tiger Village	Hendry County	<b>Planning</b>
Warm Mineral Springs	City of North Port	<b>Planning</b>
West Villages	North Port	<b>In Progress</b>
Southwest Florida International Airport Improvements	Lee County Port Authority	<b>In Progress</b>

47th Terrace Improvements	City of Cape Coral	<b>Planning</b>
Academic Village	City of Cape Coral	<b>Planning</b>
Bimini Basin	City of Cape Coral	<b>Planning</b>
Burnt Store Rd. City Parcel	City of Cape Coral	<b>Planning</b>
Cape Coral UEP & Fiber Optic	City of Cape Coral	<b>Planning</b>
Festival Park	City of Cape Coral	<b>Planning</b>
Kismet Industrial Park	City of Cape Coral	<b>Planning</b>
Seven Islands	City of Cape Coral	<b>Planning</b>
Repositioning the talent delivery system in the Southwest Florida Region	SWF Workforce Development Board	<b>In Progress</b>
Preservation of the Rural Counties Tax Base	SWFRPC	<b>On Hold</b>
Regional Transportation Plan	SWFRPC/MPOs	<b>On Hold</b>
Promise Zone	SWFRPC	<b>In Progress</b>
<b>Completed</b>		
Expansion of the Immokalee/Naples Business Development Center to include Incubators/Accelerators	Collier County	<b>Completed</b>
Regional Economic Development Opportunity Map	SWFRPC/Economic Development Directors	<b>Completed</b>
Agriculture Impact and Strategy Study	Industry Cluster Development	<b>Completed</b>
Fort Myers Riverfront Redevelopment Project	Fort Myers/CRA/ Lee County	<b>Completed</b>
Establish partnerships for the creation of a Regional Economic Development Agency to promote centralized data and regional marketing efforts	Regional EDO's/FGCU	<b>Completed</b>

Regional Pre-Machining Training	SWF Workforce Development Board/I-Tech/Immokalee	<b>Completed</b>
CNC Training	SWF Workforce Development Board/I-Tech/Immokalee	<b>Completed</b>
Research and Enterprise Diamond	Lee County/FGCU	<b>Completed</b>
Prepare a regional plan and identify place-making projects that improve the quality of life	SWFRPC	<b>Completed</b>
Create an Ad-Hoc Committee to evaluate and recommend legal & regulatory reform to address government efficiency.	SWFRPC	<b>Completed</b>
Regional Broadband Plan	Regional Infrastructure	<b>Completed 2013</b> <b>Collier, Charlotte and Lee</b>

The SWFRPC worked on the following projects also identified in the CEDS.

<b>Important Projects</b>	<b>Program</b>	<b>Status</b>
GrowFL - Economic Gardening	Regional Entrepreneurial Support	<b>In Progress</b>
Identify solutions to “food deserts”	Industry Cluster Development	<b>In Progress</b>
Regional Industry Cluster Study	Industry Cluster Development	<b>Pre-Planning</b>
VA Clinic & Development of Veteran’s Investment Zone	Regional Innovation	<b>In Progress</b>
Widening of Sumter Boulevard as a hurricane evacuation route – City of North Port	Regional Infrastructure	<b>In Progress</b>
Road Bond Project – City of North Port	Regional Infrastructure	<b>In Progress</b>
Water Expansion Pilot Program – City of North Port	Regional Infrastructure	<b>Pre-Planning</b>
Punta Gorda Interstate Airport Park	Innovation & Economic Development	<b>In Progress</b>
Downtown & Central Fort Myers Redevelopment (CRA)	Industry Cluster Development	<b>In Progress</b>

Future Makers	Southwest Florida Community Foundation	<b>In Progress</b>
Eastern Immokalee Sidewalk Project	Regional Infrastructure	<b>Pre-Planning</b>
Immokalee Sidewalk Improvement Project	Regional Infrastructure	<b>Pre-Planning</b>
Eleven Bridge Replacements Project-Collier County	Regional Infrastructure	<b>Pre-Planning</b>
Immokalee Stormwater Improvement Program	Regional Infrastructure	<b>Pre-Planning</b>
SR 29 (Main Street) Improvements-Immokalee	Regional Infrastructure	<b>Pre-Planning</b>

<b>Future Projects</b>	<b>Program</b>	<b>Status</b>
Prevent Childhood Obesity by Building Healthy Habits	Regional Education and Training Focus	<b>In Process</b>
Farmland preservation and sustainable agricultural practices	Regional Entrepreneurial Support	<b>Pre-Planning</b>

### **Council FY 2019 -2020 Budget**

Adopted: June 20, 2019

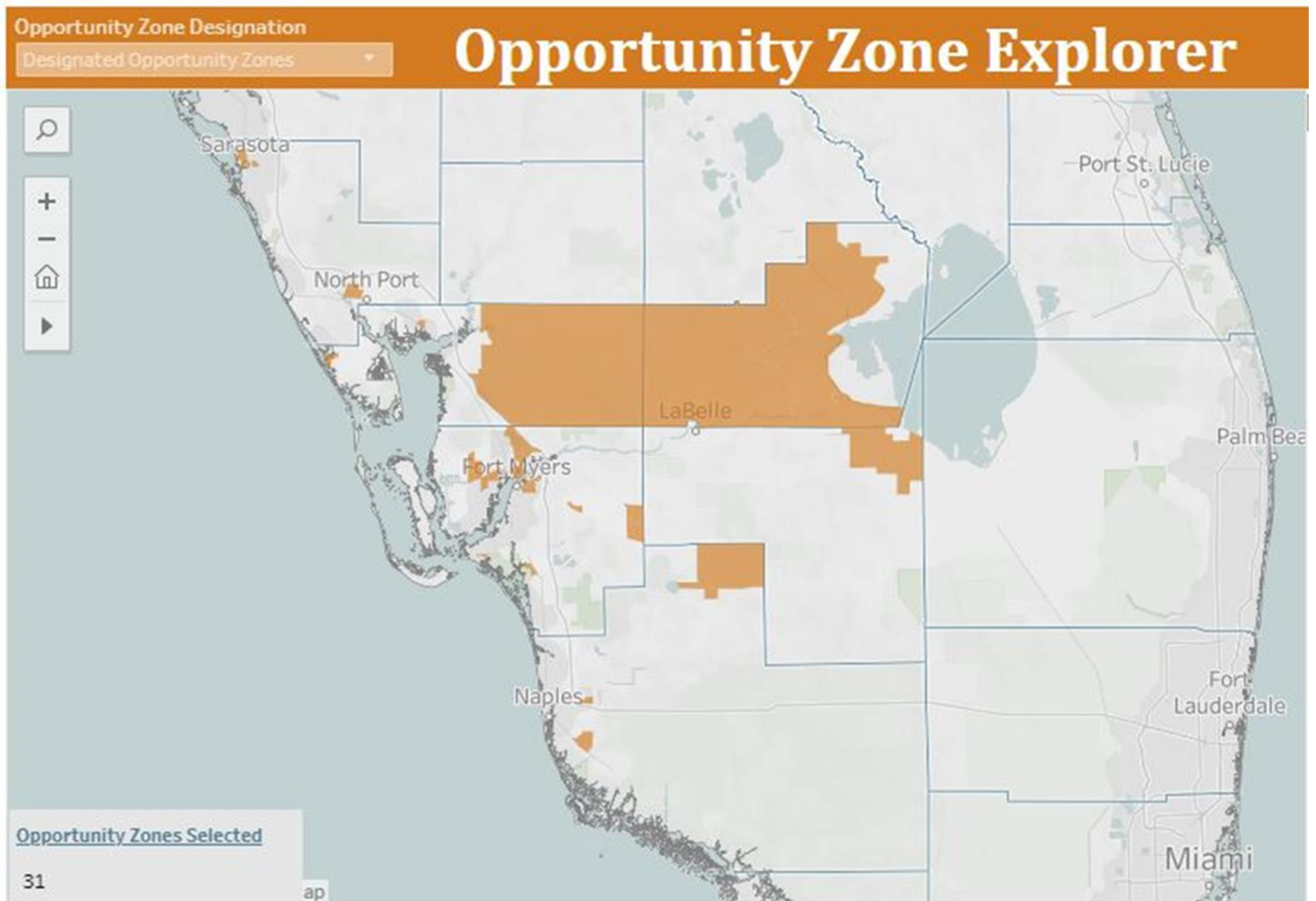
[https://www.swfrpc.org/wpcontent/uploads/Finance/FY20\\_SWFRPC\\_Adopted\\_BudgetWorkPlan.pdf](https://www.swfrpc.org/wpcontent/uploads/Finance/FY20_SWFRPC_Adopted_BudgetWorkPlan.pdf)





# Southwest Florida

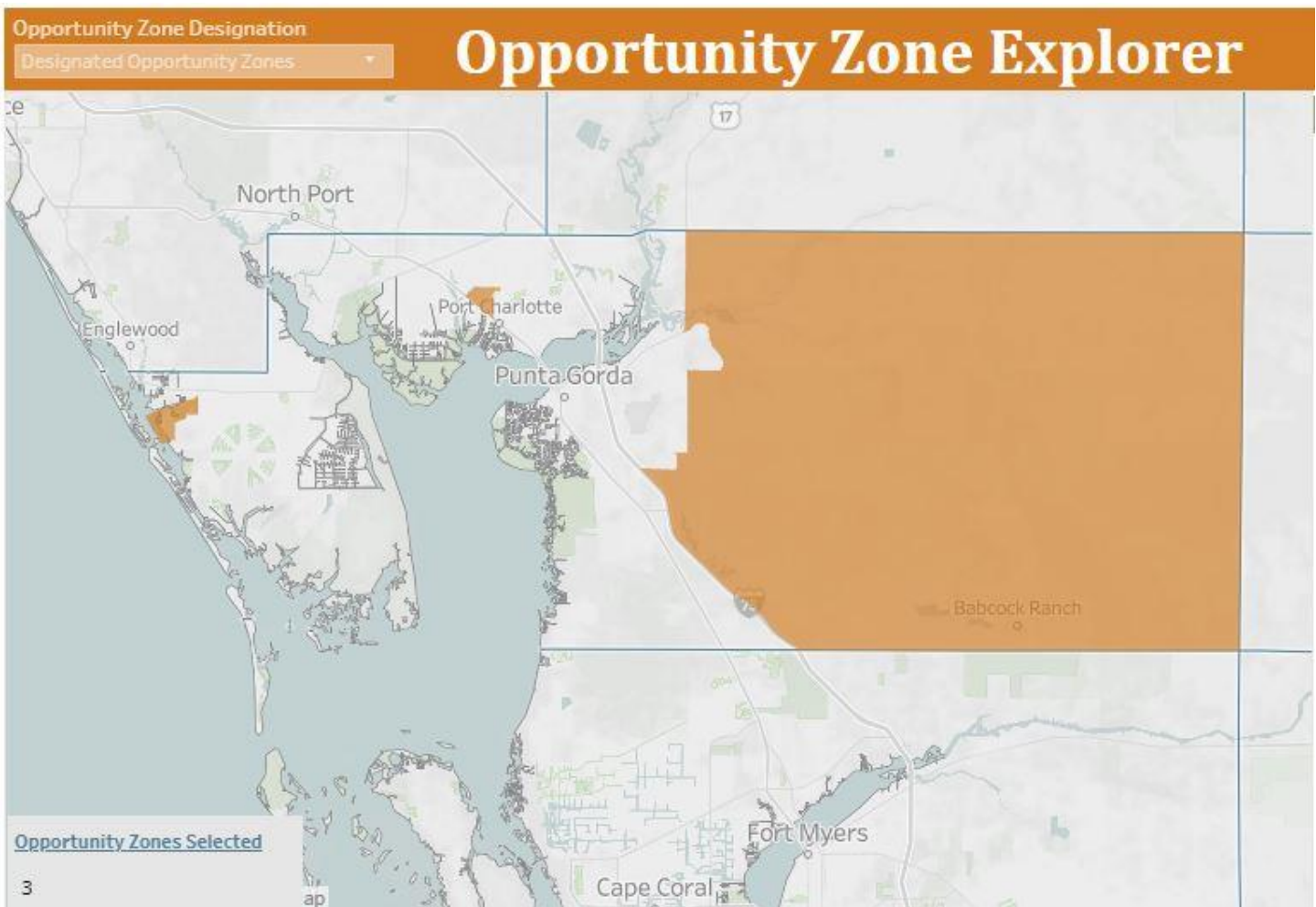
## Opportunity Zones





# Charlotte County

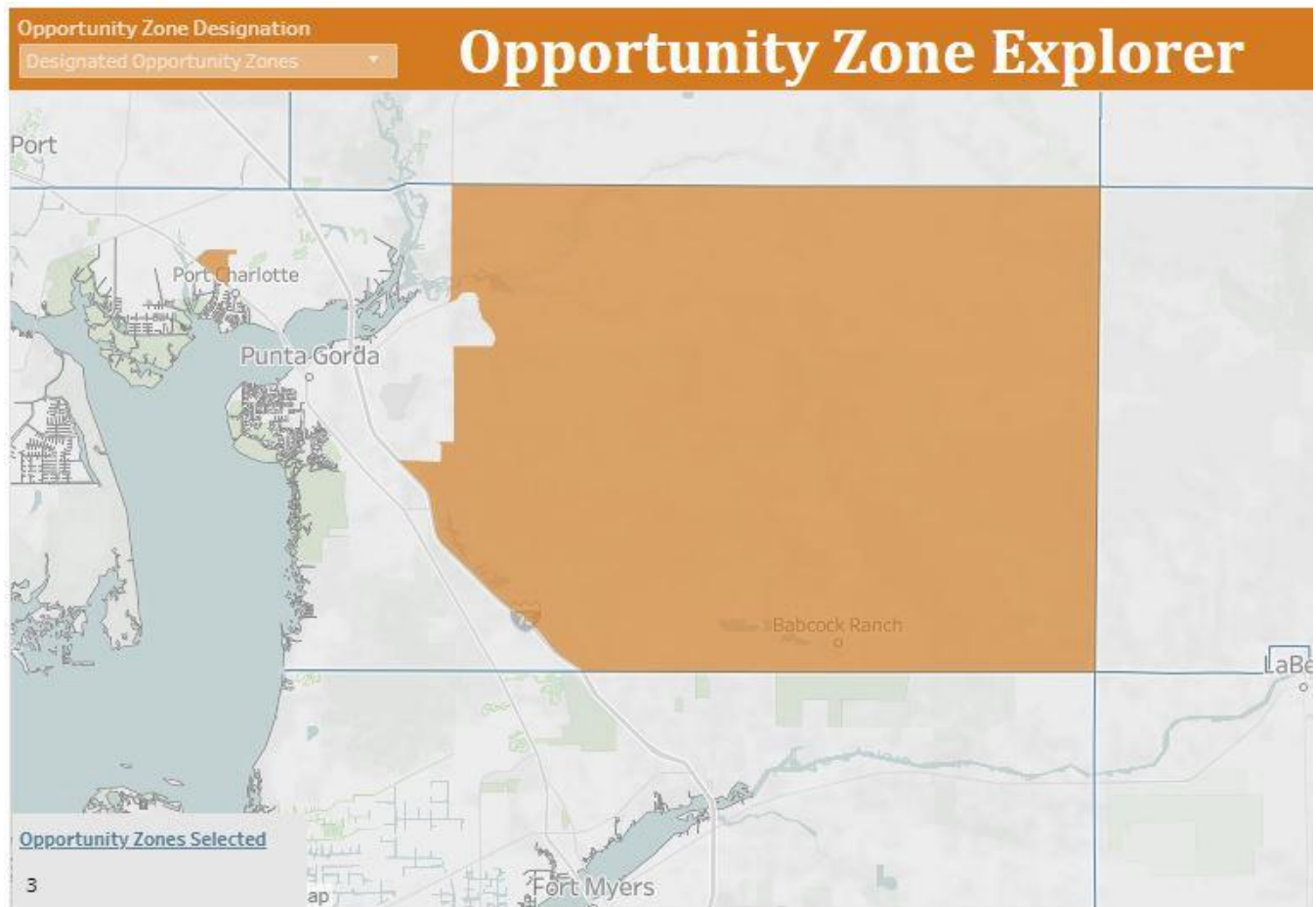
## Opportunity Zones



# Babcock Ranch

Tract Population: 4,353

Census Tract #: 12015010100



This census tract covers all of eastern Charlotte County and includes the quasi-town of Babcock Ranch. The community includes 19,500 residential units and six million square feet of commercial space. Babcock Ranch is dedicated to being America's greenest town. Half of its 18,000 acres are dedicated to greenways, parks, and lakes. Babcock Ranch partnered with Florida Power & Light (FPL) to become the first fully solar powered city in America with FPL building a 75 mega-watt solar facility onsite. The 73,000 acres Babcock Ranch Preserve is adjacent to the community. The town is even trailing self-driving electric shuttles for public transportation.

The community also includes features such as free, hi-speed WiFi through CenturyLink, its own K-8 neighborhood school (soon to be K-12), a LeeHealth facility, and a recently announced Publix grocery store. The goal is for Babcock Ranch's residents to be able to live, work, play, and shop all within the town's boundary. If Babcock Ranch can successfully meet their goals, opportunities for business development and economic growth will follow.

The tract is close in vicinity to the Punta Gorda Airport (PGD). PGD saw over 1.6 million flights in 2019 and has been growing rapidly. The Airport had just over 750,000 flights in 2015 and just over 180,000 in 2010. FDOT's 2018 Economic Impact Study identified PDG as the 3<sup>rd</sup> fastest growing airport in the nation and estimated over \$1.275 billion of total output. The Punta Gorda Interstate Airport Park has 4,300 acres ready for development, is located in a foreign trade zone, and represents impressive global opportunity.

Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	14.58%	4.49%	7.19%
Poverty Rate	15.33%	2.96%	0.22%
Median Household Income	\$43,880	-\$985	-\$11,442

Age	Tract	Reg Δ	Nat Δ
Under 18	13.88%	0.80%	-9.23%
18 - 64	67.95%	18.65%	5.56%
65 +	18.17%	-19.45%	3.67%

Race	Tract	Reg Δ	Nat Δ
Ethnic Minority	31.71%	16.35%	-6.34%
Non-English Speaking	6.25%	2.89%	-2.27%

Education	Tract	Reg Δ	Nat Δ
High School Diploma (Adults)	70.68%	-18.74%	-16.30%
Bachelors or Higher (Adults)	12.73%	-8.87%	-17.59%

Housing & Transportation	Tract	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$176,500	\$22,100	-\$8,200
Median Gross Rent	\$970	\$65	\$21
Median Owner Cost Burden	17.50%	-1.10%	-1.40%
Median Renter Cost Burden	21.40%	-12.30%	-9.20%
Ownership Rate	80.14%	2.03%	16.53%
Residential Vacancy	15.85%	-11.96%	3.66%
Workers Who Commute Over an Hour	16.93%	10.54%	8.25%
Income Spent on Housing & Transportation by Working Individual Household	101.48%	20.04%	60.48%





# Grove City

Census Tracts: 12015030401

Population: 2,176



Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	14.50%	4.41%	7.11%
Poverty Rate	24.90%	12.53%	9.79%
Median Household Income	\$36,375	-\$8,490	-\$18,947

Age	Tract	Reg Δ	Nat Δ
Under 18	10.40%	-2.68%	-12.71%
18 - 64	41.60%	-7.70%	-20.79%
65 +	48.00%	10.38%	33.50%

Race	Tract	Reg $\Delta$	Nat $\Delta$
Ethnic Minority	15.30%	-0.06%	-22.75%
Non-English Speaking	3.56%	0.20%	-4.96%

Education	Tract	Reg $\Delta$	Nat $\Delta$
High School Diploma (Adults)	43.60%	-	-43.38%
Bachelors or Higher (Adults)	25.10%	3.50%	-5.22%

Housing & Transportation	Tract	Reg $\Delta$	Nat $\Delta$
Median Owner-Occupied Value	\$199,100	\$44,700	\$14,400
Median Gross Rent	\$711	-\$194	-\$238
Median Owner Cost Burden	14.90%	-3.70%	-4.00%
Median Renter Cost Burden	28.80%	-4.90%	-1.80%
Ownership Rate	76.60%	-1.51%	12.99%
Residential Vacancy	27.40%	-0.41%	15.21%
Workers Who Commute Over an Hour	11.59%	5.20%	1.65%
Income Spent on Housing & Transportation by Working Individual Household	88.09%	6.65%	80.69%

# Port Charlotte

Census Tracts: 12015020700

Population: 4,353



Economic Conditions	Tract	Reg Δ	Nat	Nat Δ
Unemployment Rate	10.80%	0.71%	7.39%	3.41%
Poverty Rate	31.00%	18.63%	15.11%	15.89%
Median Household Income	\$19,516	-\$25,349	\$55,322	-\$35,806

Age	Tract	Reg Δ	Nat	Nat Δ
Under 18	20.50%	7.42%	23.11%	-2.61%
18 - 64	41.60%	-7.70%	62.39%	-20.79%
65 +	38.00%	0.38%	14.50%	23.50%

Race	Tract	Reg Δ	Nat	Nat Δ
Ethnic Minority	20.10%	4.74%	38.05%	-17.95%
Non-English Speaking	2.93%	-0.43%	8.52%	-5.59%

Education	Tract	Reg Δ	Nat	Nat Δ
High School Diploma (Adults)	55.70%	-33.72%	86.98%	-31.28%
Bachelors or Higher (Adults)	11.90%	-9.70%	30.32%	-18.42%

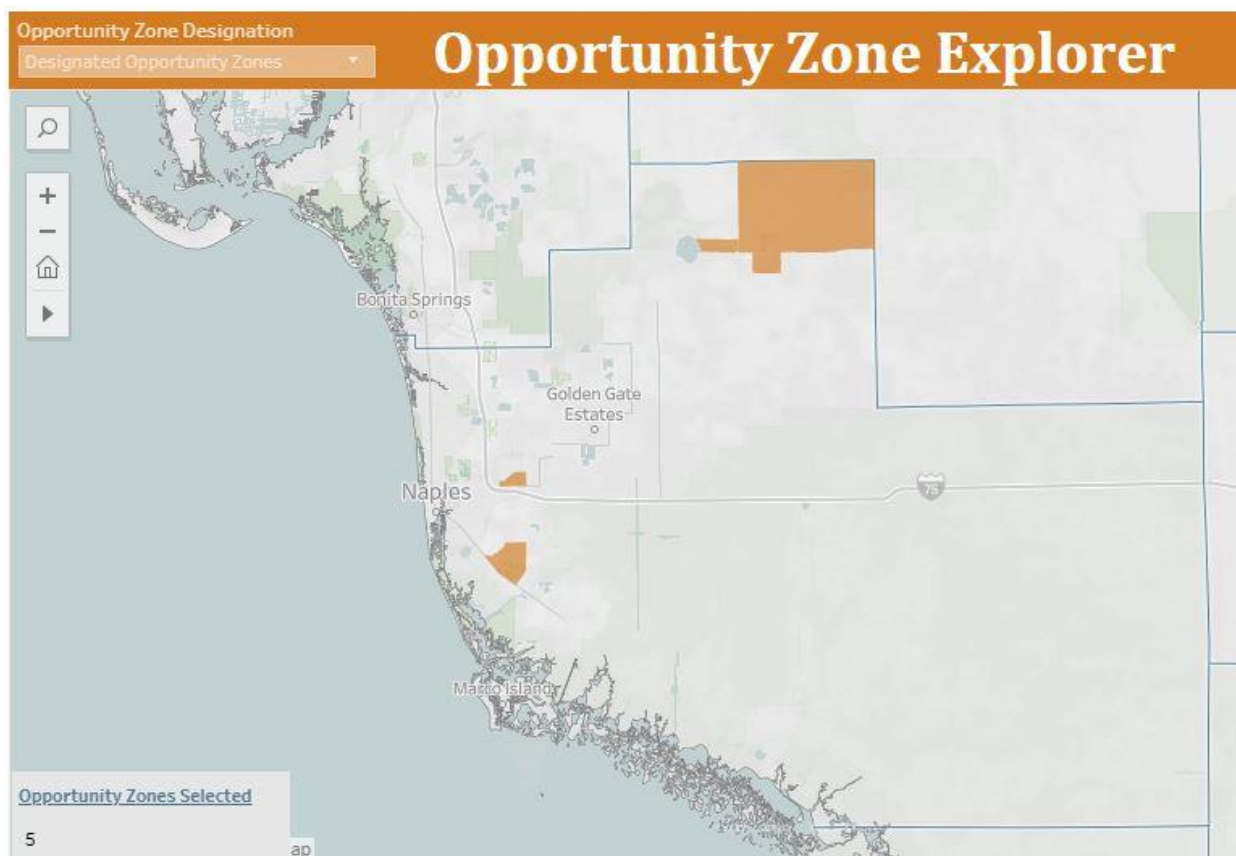
Housing & Transportation	Tract	Reg Δ	Nat	Nat Δ
Median Owner-Occupied Value	\$70,400	-\$84,000	\$184,700	\$114,300
Median Gross Rent	\$766	-\$139	\$949	-\$183
Median Owner Cost Burden	23.90%	5.30%	18.90%	5.00%
Median Renter Cost Burden	50.00%	16.30%	30.60%	19.40%
Ownership Rate	45.40%	-32.71%	63.61%	-18.21%
Residential Vacancy	22.10%	-5.71%	12.19%	9.91%
Workers Who Commute Over an Hour	5.30%	-1.09%	8.68%	-3.38%
Income Spent on Housing & Transportation by Working Individual Household	66.31%	-15.13%	41.00%	25.31%





# Collier County

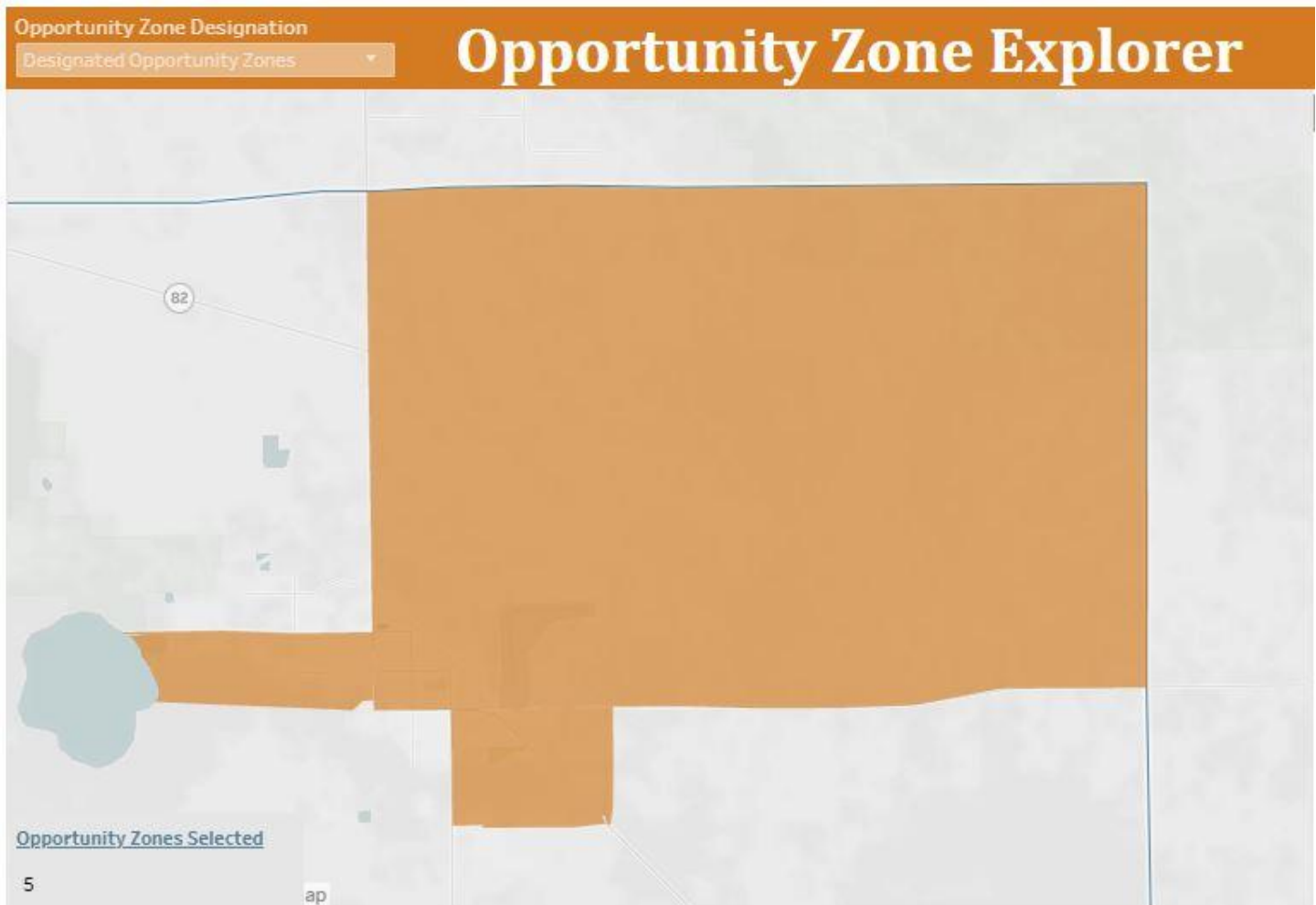
## Opportunity Zones



# Immokalee

Tract Population: 14,801

Census Tract #s: 12021011205, 12021011301, 12021011400



These three contiguous census tracts are located in the Immokalee community of Collier County. Immokalee, like much of eastern Collier County, has an agriculturally dependent economy and a largely Hispanic population. The Immokalee Regional Airport (IMM) is situated on 1,333 acres of land located in a foreign trade zone, approximately 35 miles NE of the City of Naples. FDOT estimates that the Airport adds \$39 million of economic output annually. IMM primarily supports agricultural spraying, recreational flying, and business activity.

Immokalee Technical College (iTECH) and the Florida Culinary Accelerator @ Immokalee are included in the Opportunity Zone area. iTECH, the newest state-of-the art technical training center in Florida, offers 19 different programs, helping to grow the rural workforce. All programs have active business partners who function beyond the traditional advisory capacity found in most technical schools. The Culinary Accelerator is a high-tech commercial shared kitchen and production space that provides members with mentors who can help with nutrition, food safety, food testing, business plans and more.

Economic Conditions	Tracts	Region Δ	Nation Δ
Unemployment Rate	17.63%	11.22%	10.24%
Poverty Rate	45.04%	31.88%	29.93%
Median Household Income	\$31,490	-\$28,293	-\$23,832

Age	Tracts	Region Δ	Nation Δ
Under 18	29.89%	11.67%	6.78%
18 - 64	65.61%	13.42%	3.22%
65 +	4.50%	-25.09%	-10.00%

Race	Tracts	Region Δ	Nation Δ
Ethnic Minority	95.00%	59.22%	56.95%
Non-English Speaking	40.86%	26.35%	32.34%

Education	Tracts	Region Δ	Nation Δ
High School Diploma (Adults)	41.31%	-44.37%	-45.67%
Bachelors or Higher (Adults)	5.96%	-27.92%	-24.36%

Housing & Transportation	Tracts	Region Δ	Nation Δ
Median Owner-Occupied Value	\$87,084	-\$204,816	-\$97,616
Median Gross Rent	\$744	-\$381	-\$205
Median Owner Cost Burden	16.83%	-2.57%	-2.07%
Median Renter Cost Burden	31.48%	-1.02%	0.88%
Ownership Rate	42.63%	-29.40%	-20.98%
Residential Vacancy	20.12%	-14.49%	7.93%
Workers Who Commute Over an Hour	17.59%	12.09%	8.91%
Income Spent on Housing & Transportation by Working Individual Household	75.41%	0.53%	34.41%



# Lely

Census Tracts: 12021010802

Population: 10,713



Economic Conditions	Tracts	Region Δ	Nation Δ
Unemployment Rate	12.80%	6.39%	5.41%
Poverty Rate	19.00%	5.84%	3.89%
Median Household Income	\$50,654	-\$9,129	-\$4,668

Age	Tracts	Region Δ	Nation Δ
Under 18	24.70%	6.48%	1.59%
18 - 64	53.70%	1.51%	-8.69%
65 +	21.60%	-7.99%	7.10%

Race	Tracts	Region $\Delta$	Nation $\Delta$
Ethnic Minority	66.50%	30.72%	28.45%
Non-English Speaking	30.33%	15.82%	21.81%

Education	Tracts	Region $\Delta$	Nation $\Delta$
High School Diploma (Adults)	57.40%	-28.28%	-29.58%
Bachelors or Higher (Adults)	24.20%	-9.68%	-6.12%

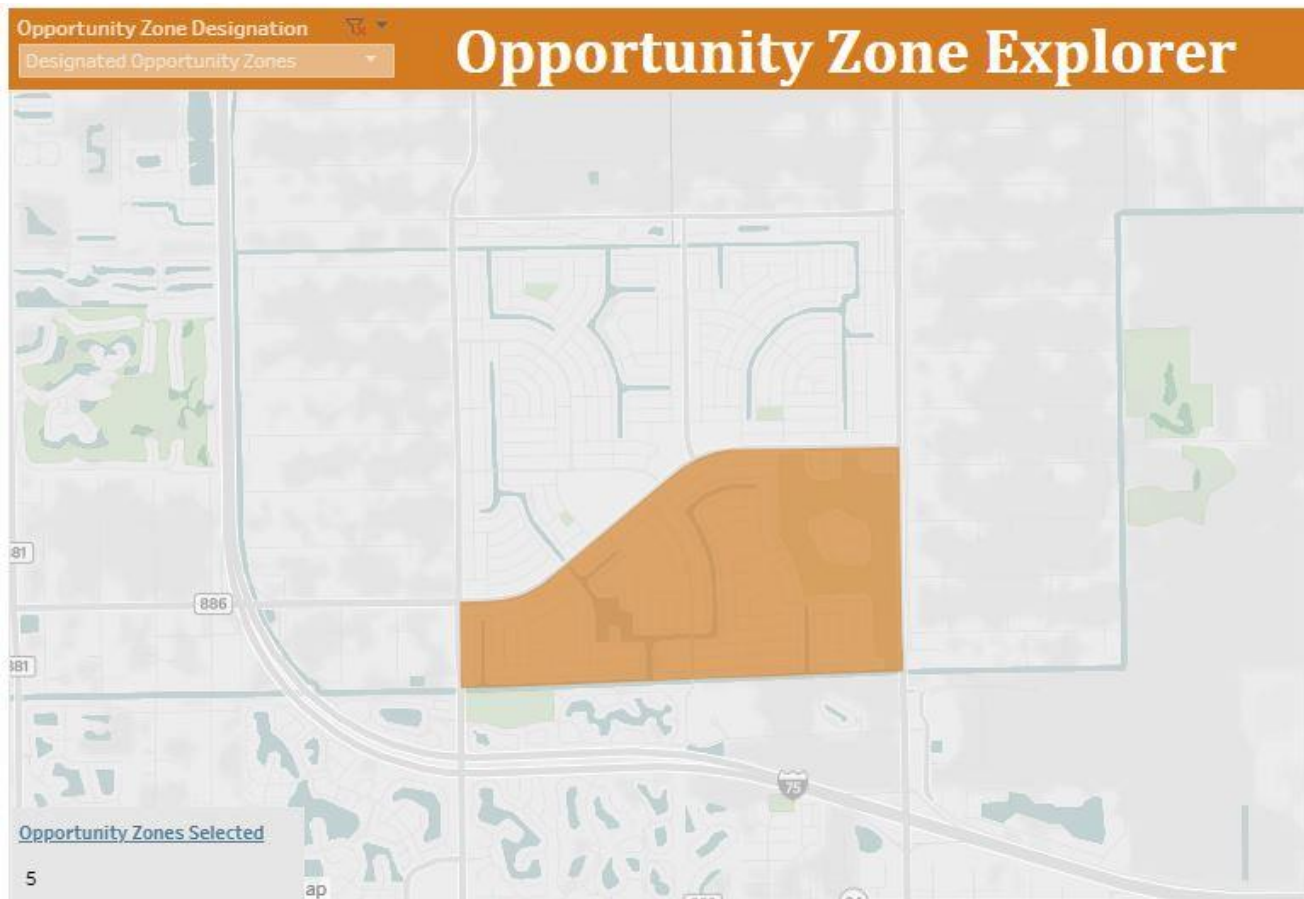
Housing & Transportation	Tracts	Region $\Delta$	Nation $\Delta$
Median Owner-Occupied Value	\$355,100	\$63,200	\$170,400
Median Gross Rent	\$1,005	-\$120	\$56
Median Owner Cost Burden	24.20%	4.80%	5.30%
Median Renter Cost Burden	32.60%	0.10%	2.00%
Ownership Rate	67.20%	-4.83%	3.59%
Residential Vacancy	42.50%	7.89%	30.31%
Workers Who Commute Over an Hour	4.91%	-0.59%	-3.77%
Income Spent on Housing & Transportation by Working Individual Household	97.25%	22.37%	56.25%



# Golden Gate

Census Tracts: 12021010411

Population: 8,031



Economic Conditions	Tracts	Region $\Delta$	Nation $\Delta$
Unemployment Rate	7.60%	1.19%	0.21%
Poverty Rate	16.20%	3.04%	1.09%
Median Household Income	\$42,642	-\$17,141	-\$12,680

Age	Tracts	Region $\Delta$	Nation $\Delta$
Under 18	23.20%	4.98%	0.09%
18 - 64	61.80%	9.61%	-0.59%
65 +	15.00%	-14.59%	0.50%

Race	Tracts	Region Δ	Nation Δ
Ethnic Minority	75.90%	40.12%	37.85%
Non-English Speaking	34.30%	19.79%	25.78%

Education	Tracts	Region Δ	Nation Δ
High School Diploma (Adults)	65.80%	-19.88%	-21.18%
Bachelors or Higher (Adults)	13.70%	-20.18%	-16.62%

Housing & Transportation	Tracts	Region Δ	Nation Δ
Median Owner-Occupied Value	\$149,800	-\$142,100	-\$34,900
Median Gross Rent	\$1,090	-\$35	\$141
Median Owner Cost Burden	25.50%	6.10%	6.60%
Median Renter Cost Burden	40.80%	8.30%	10.20%
Ownership Rate	64.50%	-7.53%	0.89%
Residential Vacancy	12.50%	-22.11%	0.31%
Workers Who Commute Over an Hour	1.66%	-3.84%	-7.02%
Income Spent on Housing & Transportation by Working Individual Household	83.84%	8.96%	42.84%

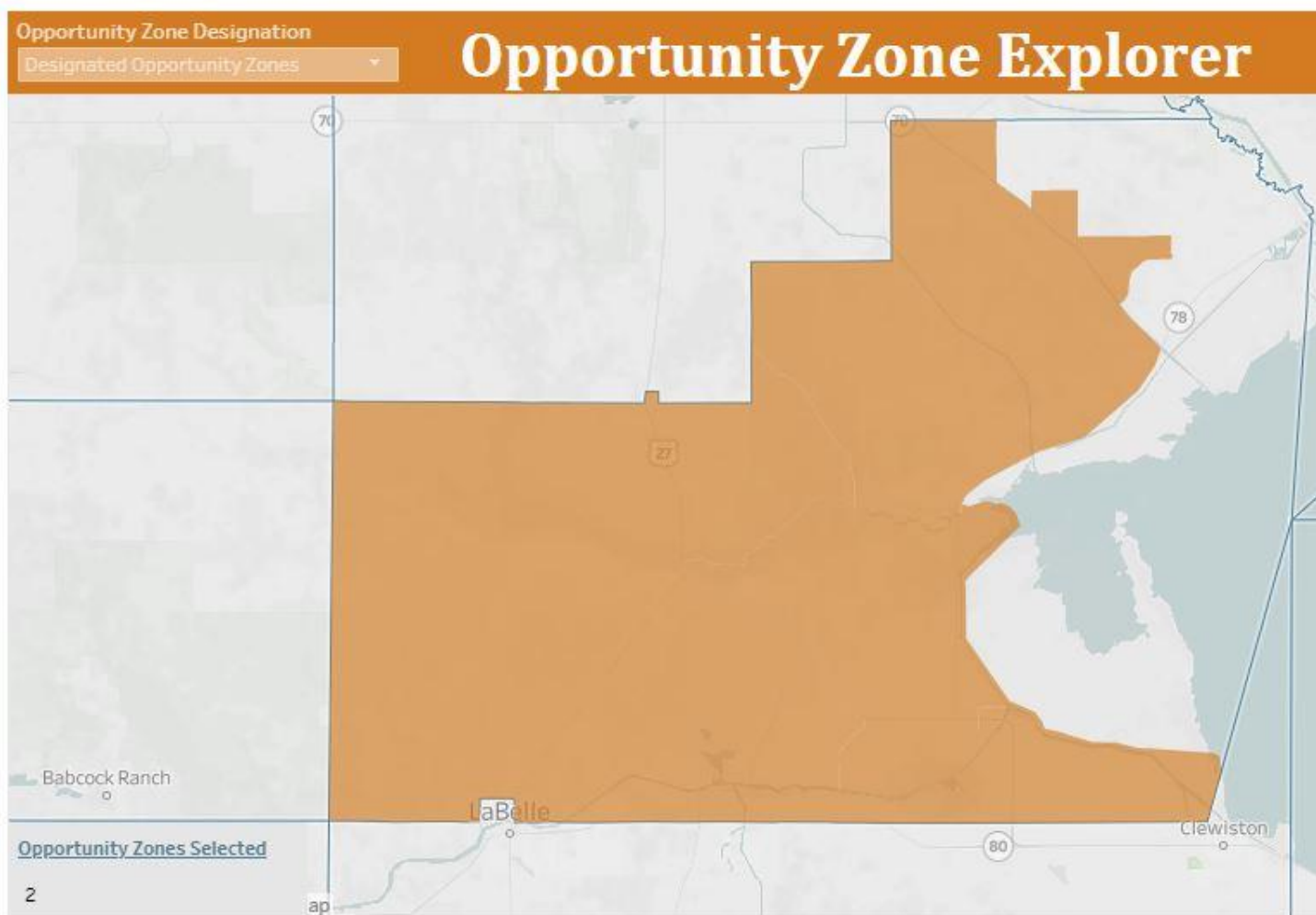


# Glades County

## Opportunity Zones

Tract Population: 11,077

Census Tract #s: 12043000200 & 12043000300







Glades County consists of three large census tracts and two of them have been designated Opportunity Zones. The Opportunity Zone area includes the City of Moore Haven, which sits on the Caloosahatchee River. Much of the City's riverfront remains undeveloped and building up that area remains the County's top economic priority. The County is currently utilizing the Southwest Florida Regional Planning Council's EPA Brownfield Grant to assess sites in Moore Haven that may be suitable for redevelopment. There has also been progress on a large Opportunity Fund to develop the waterfront area.

The Opportunity Zone area also includes the Glades County Regional Training Center and America's Gateway Logistics Center. The Immokalee Technical College (iTECH), in partnership with Glades County, and with the support of Glades, Hendry, Highlands, and Okeechobee County Schools, is requesting \$5.435 million dollars to improve, equip and staff the Training Center. The initial offerings at iTECH Glades will include 10 locally targeted occupations from the 4 surrounding Workforce Regions. All program offerings will lead to a Post-Secondary Adult Vocational (PSAV) Certificates. This multi-county collaborative venture will give iTECH Glades the ability to serve a population that has historically seen limited access to post-secondary training by providing transferable and sustainable technical skills necessary to excel in the regional workforce.

Economic Conditions	Tracts	Reg Δ	Nat Δ
Unemployment Rate	13.85%	N/A	6.46%
Poverty Rate	21.04%	N/A	5.93%
Median Household Income	\$36,110	N/A	-\$19,212

Age	Tracts	Reg Δ	Nat Δ
Under 18	18.01%	N/A	-5.10%
18 - 64	60.20%	N/A	-2.19%
65 +	21.79%	N/A	7.29%

Race	Tracts	Reg Δ	Nat Δ
Ethnic Minority	46.65%	N/A	8.60%
Non-English Speaking	11.38%	N/A	2.86%

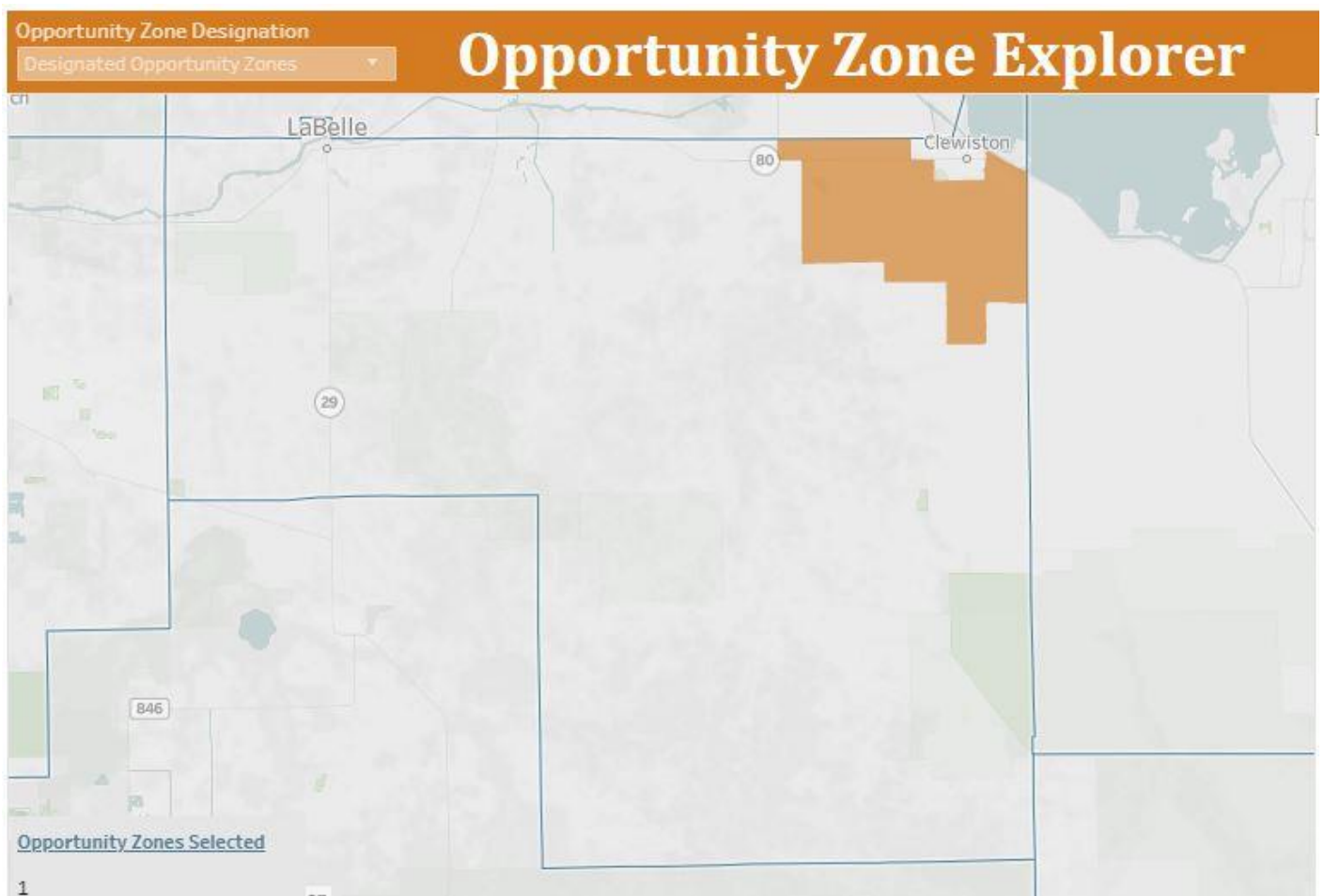
Education	Tracts	Reg Δ	Nat Δ
High School Diploma (Adults)	73.89%	N/A	-13.09%
Bachelors or Higher (Adults)	8.27%	N/A	-22.05%

Housing & Transportation	Tracts	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$87,001	N/A	\$97,699
Median Gross Rent	\$748	N/A	-\$201
Median Owner Cost Burden	14.89%	N/A	-4.01%
Median Renter Cost Burden	35.07%	N/A	4.47%
Ownership Rate	73.34%	N/A	9.73%
Residential Vacancy	32.96%	N/A	20.77%
Workers Who Commute Over an Hour	9.12%	N/A	0.44%
Income Spent on Housing & Transportation by Working Individual Household	136.67%	N/A	95.67%



# Hendry County

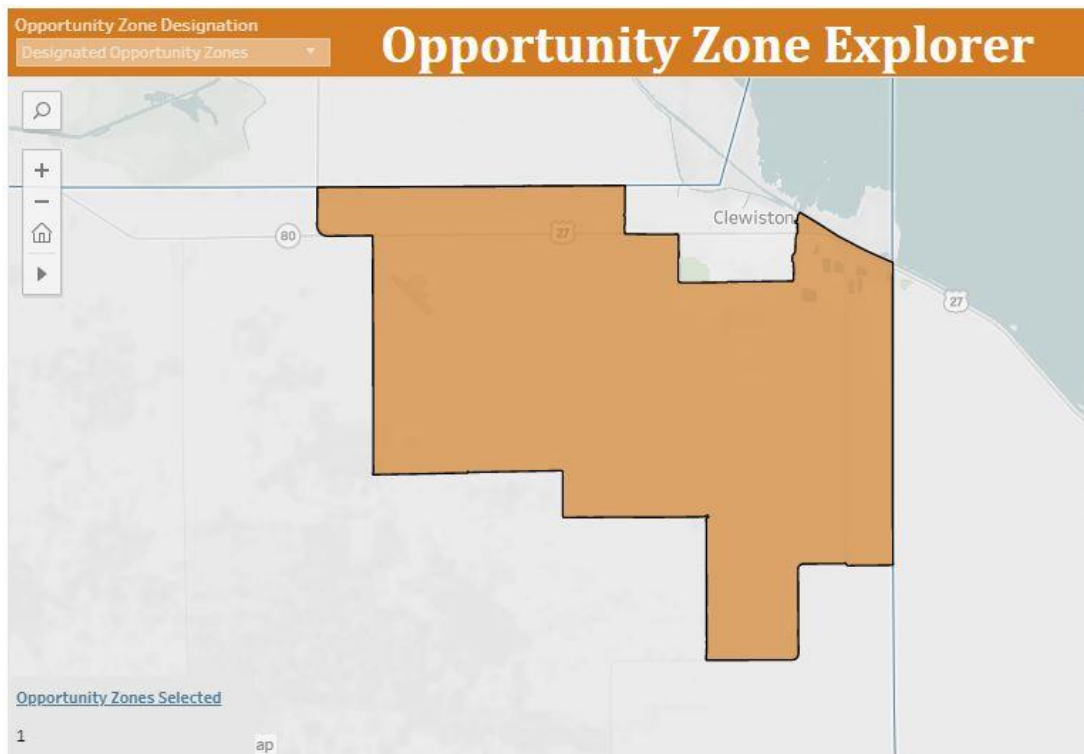
## Opportunity Zones



# Clewiston

Population: 7,706

Census Tract #: 12051000200



The Clewiston Opportunity Zone includes Hendry County's highest economic priority, Airglades International Airport (AIA). The Airport has been planning expansion into perishable goods cargo freight. Moving perishable goods cargo imports from Miami to AIA will reduce trucking and flight costs and add product shelf life. The expansion is expected to create more than 10,000 jobs during the construction phase and AIA will create 1,700 long-term jobs for the region. AIA will be the first airport in the U.S. to be converted from public to private ownership under the FAA's Airport Privatization Project. Additionally, there is abundant affordable land, both on-airport and adjacent, available for development, including Airport related logistics infrastructure.

U.S. Sugar's factory is also located within the Opportunity Zone tract. U.S. Sugar is headquartered in Clewiston and has 2,100 employees, the largest employer in the County. The Census tract borders the City of Clewiston, which has an estimated population of 7,985. The City sits on the southern tip of Lake Okeechobee. This Census tract is Hendry County's only Opportunity Zone. The County has an estimated population of 41,566 and has an agriculturally based economy.

Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	7.41%	-2.73%	0.02%
Poverty Rate	29.51%	3.24%	14.40%
Median Household Income	\$32,009	-\$5,543	-\$23,313

Age	Tract	Reg Δ	Nat Δ
Under 18	25.60%	-2.12%	2.49%
18 - 64	61.88%	2.35%	-0.51%
65 +	12.52%	-0.23%	-1.98%

Race	Tract	Reg Δ	Nat Δ
Ethnic Minority	77.24%	11.13%	39.19%
Non-English Speaking	18.83%	-4.65%	10.31%

Education	Tract	Reg Δ	Nat Δ
High School Diploma	62.61%	-0.25%	-24.37%
Bachelors or Higher	7.02%	-2.12%	-23.30%

Housing & Transportation	Tract	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$62,300	-\$8,300	-\$122,400
Median Gross Rent	\$494	-\$198	-\$455
Median Owner Cost Burden	19.40%	3.10%	0.50%
Median Renter Cost Burden	37.80%	11.60%	7.20%
Ownership Rate	71.00%	3.25%	7.39%
Residential Vacancy	8.43%	-9.44%	-4.36%
Workers Who Commute Over an Hour	10.47%	-5.87%	1.79%
Income Spent on Housing & Transportation by Working Individual Household	134.43%	44.85%	93.43%

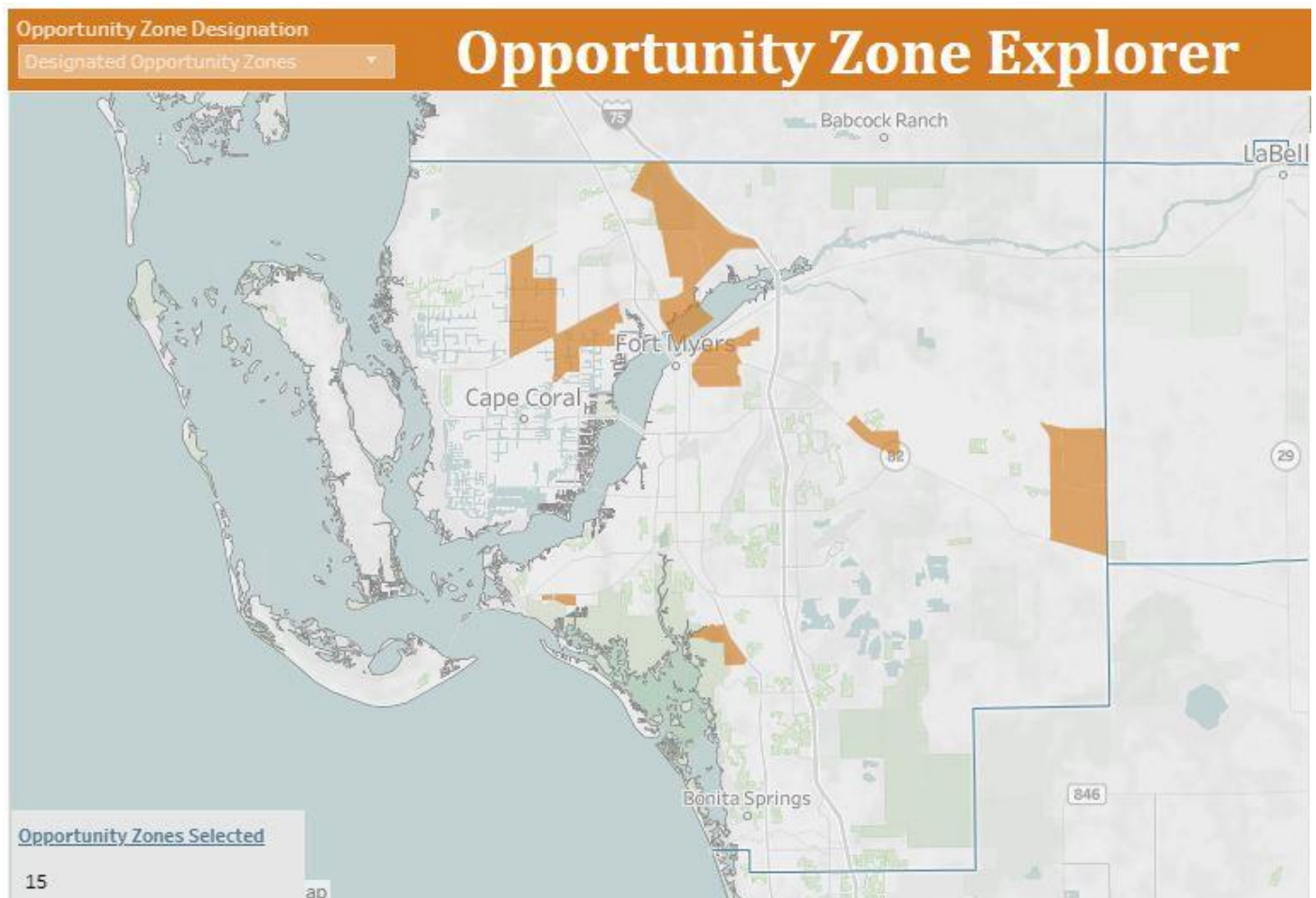






# Lee County

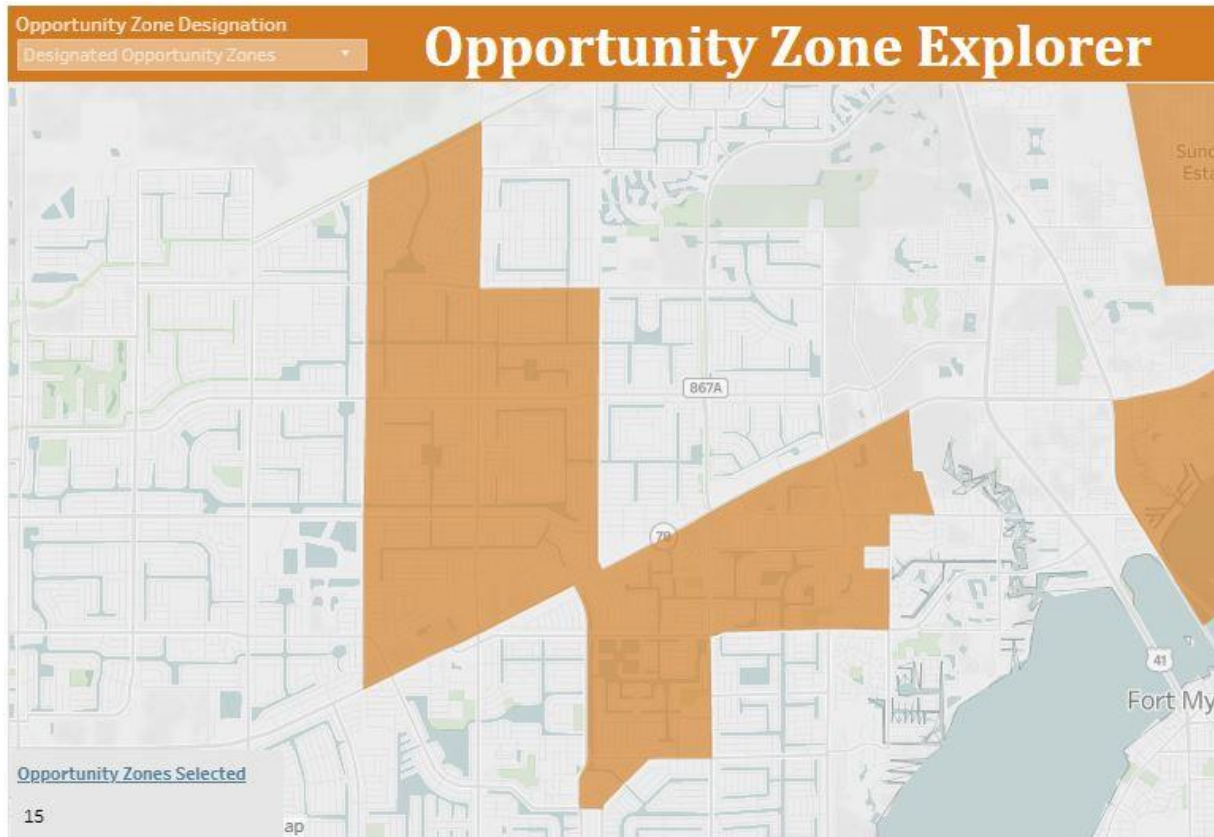
## Opportunity Zones



# Cape Coral

Census Tracts: 12071010201, 12071010302, 12071010307

Population: 14,808



Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	14.10%	4.01%	6.71%
Poverty Rate	21.72%	9.35%	6.61%
Median Household Income	\$41,103	-\$3,762	-\$14,219

Age	Tract	Reg Δ	Nat Δ
Under 18	22.00%	8.92%	-1.11%
18 - 64	58.70%	9.40%	-3.69%
65 +	19.20%	-18.42%	4.70%

Race	Tract	Reg Δ	Nat Δ
Ethnic Minority	41.50%	26.14%	3.45%
Non-English Speaking	13.49%	10.13%	4.97%

Education	Tract	Reg Δ	Nat Δ
High School Diploma (Adults)	50.00%	-39.42%	-36.98%
Bachelors or Higher (Adults)	18.90%	-2.70%	-11.42%

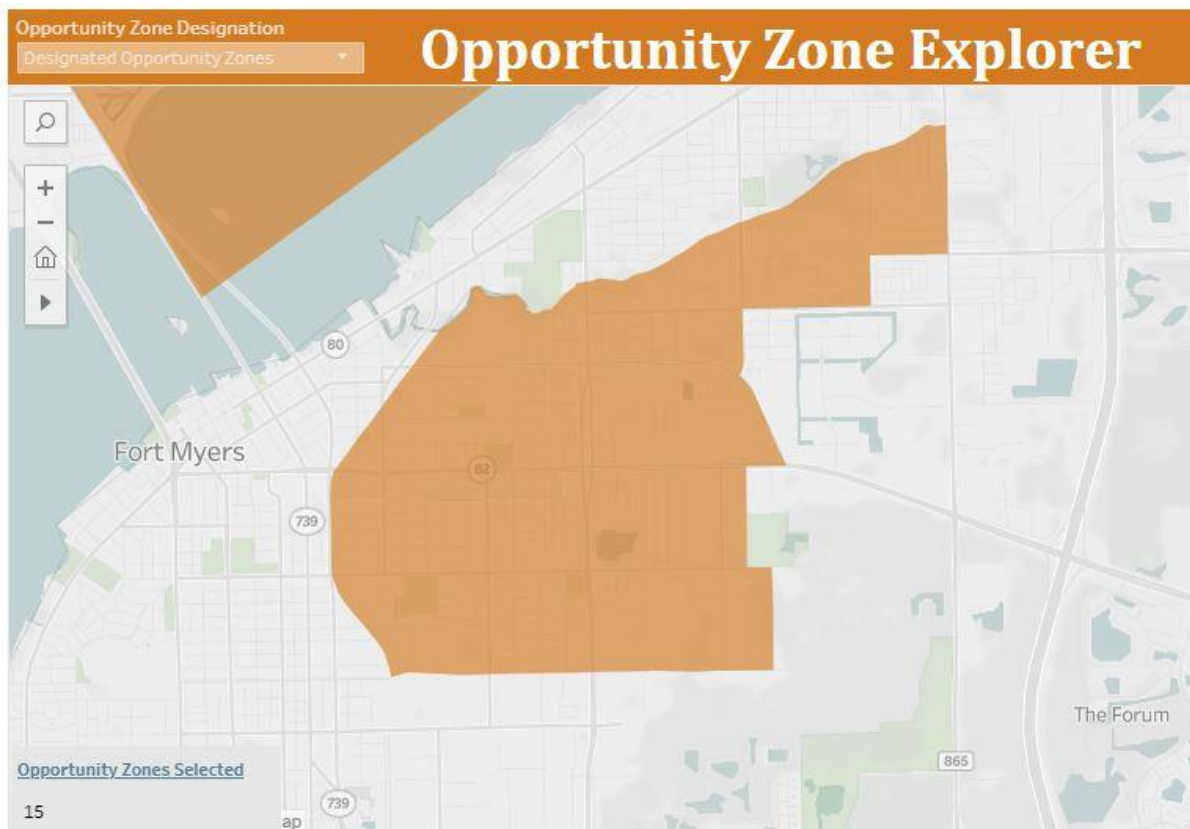
Housing & Transportation	Tract	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$120,693	-\$33,707	-\$64,007
Median Gross Rent	\$918	\$13	-\$31
Median Owner Cost Burden	20.83%	2.23%	1.93%
Median Renter Cost Burden	35.10%	1.40%	4.50%
Ownership Rate	62.30%	-15.81%	-1.31%
Residential Vacancy	19.00%	-8.81%	6.81%
Workers Who Commute Over an Hour	7.26%	0.87%	-1.42%
Income Spent on Housing & Transportation by Working Individual Household	89.79%	8.35%	48.79%



# Fort Myers

Census Tracts: 12071000503, 12071000502, 12071000600

Population: 12,357



Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	13.50%	3.41%	6.11%
Poverty Rate	35.30%	22.93%	20.19%
Median Household Income	\$26,180	-\$18,685	-\$29,142

Age	Tract	Reg Δ	Nat Δ
Under 18	31.30%	18.22%	8.19%
18 - 64	56.90%	7.60%	-5.49%
65 +	12.00%	-25.62%	-2.50%

Race	Tract	Reg Δ	Nat Δ
Ethnic Minority	92.00%	76.64%	53.95%
Non-English Speaking	10.72%	7.36%	2.20%

Education	Tract	Reg Δ	Nat Δ
High School Diploma (Adults)	66.50%	-22.92%	-20.48%
Bachelors or Higher (Adults)	12.10%	-9.50%	-18.22%

Housing & Transportation	Tract	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$67,259	-\$87,141	-\$117,441
Median Gross Rent	\$773	-\$132	-\$176
Median Owner Cost Burden	22.33%	3.73%	3.43%
Median Renter Cost Burden	43.86%	10.16%	13.26%
Ownership Rate	48.70%	-29.41%	-14.91%
Residential Vacancy	16.10%	-11.71%	3.91%
Workers Who Commute Over an Hour	7.61%	1.22%	-1.07%
Income Spent on Housing & Transportation by Working Individual Household	76.94%	-4.50%	35.94%

# North Fort Myers

Census Tracts: 12071020201, 12071020300, 12071020502

Population: 21,227



Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	13.10%	3.01%	5.71%
Poverty Rate	19.20%	6.83%	4.09%
Median Household Income	\$44,619	-\$246	-\$10,703

Age	Tract	Reg Δ	Nat Δ
Under 18	21.40%	8.32%	-1.71%
18 - 64	58.10%	8.80%	-4.29%
65 +	20.50%	-17.12%	6.00%

Race	Tract	Reg Δ	Nat Δ
Ethnic Minority	21.20%	5.84%	-16.85%
Non-English Speaking	1.46%	-1.90%	-7.06%

Education	Tract	Reg Δ	Nat Δ
High School Diploma (Adults)	58.40%	-31.02%	-28.58%
Bachelors or Higher (Adults)	13.60%	-8.00%	-16.72%

Housing & Transportation	Tract	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$99,530	-\$54,870	-\$85,170
Median Gross Rent	\$950	\$45	\$1
Median Owner Cost Burden	16.13%	-2.47%	-2.77%
Median Renter Cost Burden	31.53%	-2.17%	0.93%
Ownership Rate	61.50%	-16.61%	-2.11%
Residential Vacancy	19.30%	-8.51%	7.11%
Workers Who Commute Over an Hour	9.57%	3.18%	0.89%
Income Spent on Housing & Transportation by Working Individual Household	88.28%	6.84%	47.28%

# East Lehigh Acres

Census Tracts: 12071040313, 12071040314, 12071040308

Population: 8,598



Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	26.30%	16.21%	18.91%
Poverty Rate	16.17%	3.80%	1.06%
Median Household Income	\$42,821	-\$2,044	-\$12,501

Age	Tract	Reg Δ	Nat Δ
Under 18	32.22%	19.14%	9.11%
18 - 64	59.79%	10.49%	-2.60%
65 +	7.99%	-29.63%	-6.51%

Race	Tract	Reg Δ	Nat Δ
Ethnic Minority	61.71%	46.35%	23.66%
Non-English Speaking	15.61%	12.25%	7.09%

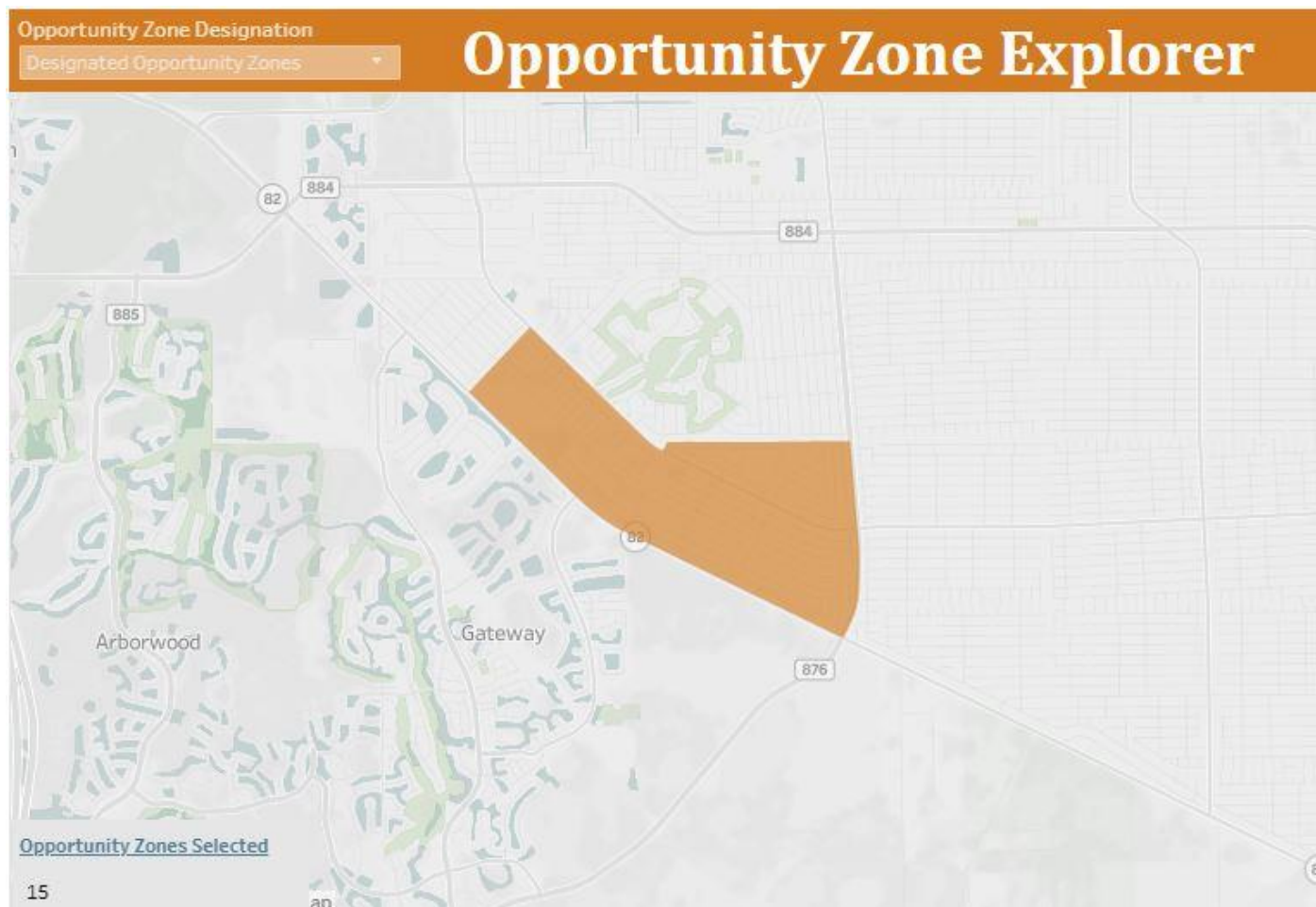
Education	Tract	Reg Δ	Nat Δ
High School Diploma (Adults)	59.16%	-30.26%	-27.82%
Bachelors or Higher (Adults)	12.84%	-8.76%	-17.48%

Housing & Transportation	Tract	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$105,242	-\$49,158	-\$79,458
Median Gross Rent	\$998	\$93	\$49
Median Owner Cost Burden	18.40%	-0.20%	-0.50%
Median Renter Cost Burden	31.20%	-2.50%	0.60%
Ownership Rate	54.19%	-23.92%	-9.42%
Residential Vacancy	19.50%	-8.31%	7.31%
Workers Who Commute Over an Hour	17.77%	11.38%	9.09%
Income Spent on Housing & Transportation by Working Individual Household	88.05%	6.61%	47.05%

# West Lehigh Acres

Census Tracts: 12071040122

Population: 7,026



Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	18.00%	7.91%	10.61%
Poverty Rate	29.40%	17.03%	14.29%
Median Household Income	\$36,197	-\$8,668	-\$19,125

Age	Tract	Reg Δ	Nat Δ
Under 18	36.80%	23.72%	13.69%
18 - 64	60.10%	10.80%	-2.29%
65 +	3.00%	-34.62%	-11.50%



Race	Tract	Reg Δ	Nat Δ
Ethnic Minority	82.70%	67.34%	44.65%
Non-English Speaking	25.08%	21.72%	16.56%

Education	Tract	Reg Δ	Nat Δ
High School Diploma (Adults)	72.40%	- 17.02%	- 14.58%
Bachelors or Higher (Adults)	8.60%	- 13.00%	- 21.72%

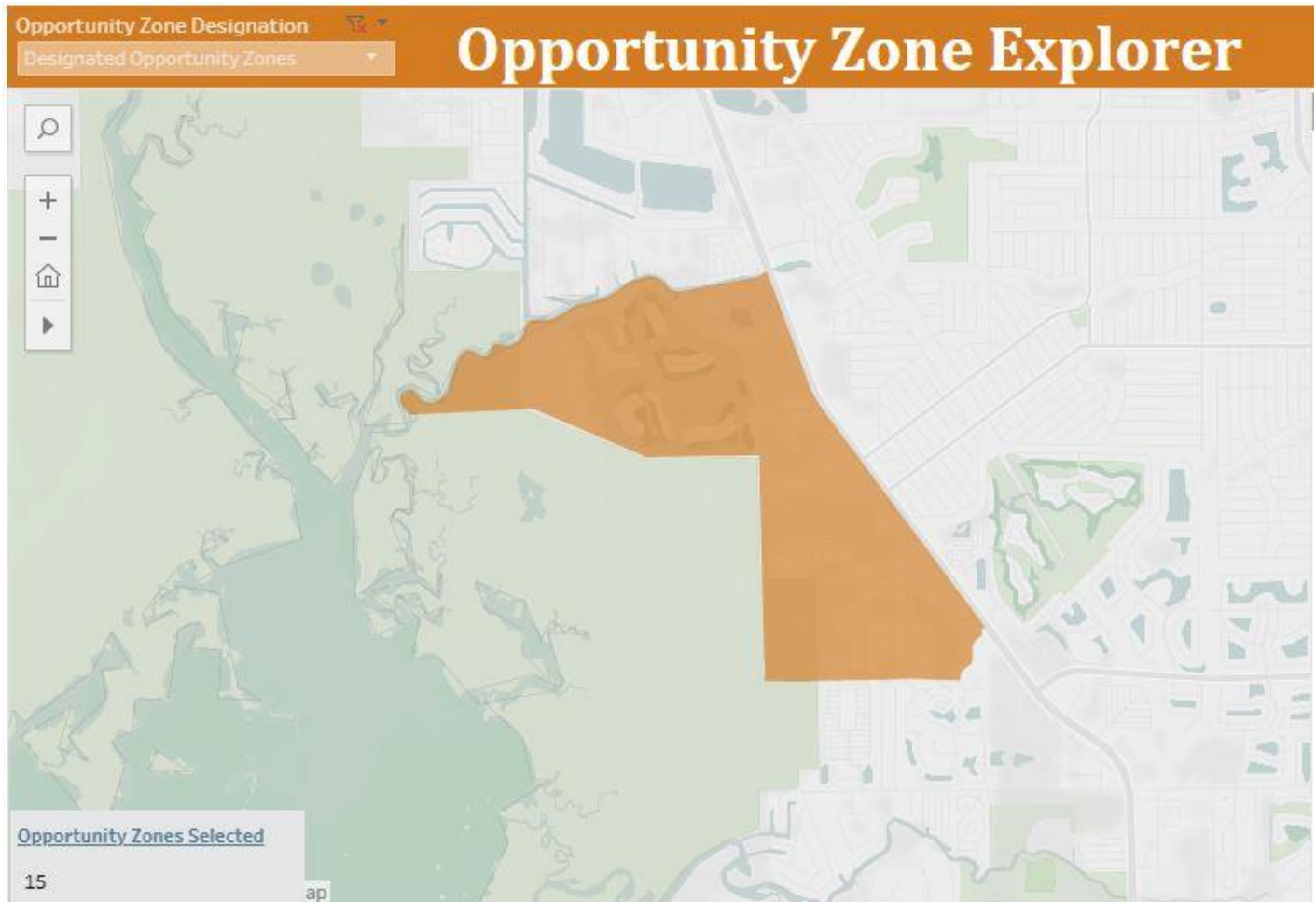
Housing & Transportation	Tract	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$127,500	- \$26,900	- \$57,200
Median Gross Rent	\$859	-\$46	-\$90
Median Owner Cost Burden	31.50%	12.90%	12.60%
Median Renter Cost Burden	28.20%	-5.50%	-2.40%
Ownership Rate	6.00%	- 72.11%	- 57.61%
Residential Vacancy	11.90%	- 15.91%	- -0.29%
Workers Who Commute Over an Hour	14.35%	7.96%	5.67%
Income Spent on Housing & Transportation by Working Individual Household	76.93%	-4.51%	35.93%



# San Carlos

Census Tracts: 12071050103

Population: 1,052



Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	3.60%	-6.49%	-3.79%
Poverty Rate	8.80%	-3.57%	-6.31%
Median Household Income	\$59,476	\$14,611	\$4,154

Age	Tract	Reg Δ	Nat Δ
Under 18	18.70%	5.62%	-4.41%
18 - 64	51.50%	2.20%	-10.89%
65 +	29.80%	-7.82%	15.30%

Race	Tract	Reg $\Delta$	Nat $\Delta$
Ethnic Minority	10.50%	-4.86%	-27.55%
Non-English Speaking	2.75%	-0.61%	-5.77%

Education	Tract	Reg $\Delta$	Nat $\Delta$
High School Diploma (Adults)	33.30%	-56.12%	-53.68%
Bachelors or Higher (Adults)	28.10%	6.50%	-2.22%

Housing & Transportation	Tract	Reg $\Delta$	Nat $\Delta$
Median Owner-Occupied Value	\$232,700	\$78,300	\$48,000
Median Gross Rent	\$983	\$78	\$34
Median Owner Cost Burden	17.50%	-1.10%	-1.40%
Median Renter Cost Burden	23.60%	-10.10%	-7.00%
Ownership Rate	81.40%	3.29%	17.79%
Residential Vacancy	38.50%	10.69%	26.31%
Workers Who Commute Over an Hour	4.63%	-1.76%	-4.05%
Income Spent on Housing & Transportation by Working Individual Household	83.54%	2.10%	42.54%

# Iona

Census Tracts: 12071001910

Population: 2,036



Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	11.70%	1.61%	4.31%
Poverty Rate	13.40%	1.03%	-1.71%
Median Household Income	\$36,949	-\$7,916	-\$18,373

Age	Tract	Reg Δ	Nat Δ
Under 18	1.10%	-11.98%	-22.01%
18 - 64	22.30%	-27.00%	-40.09%
65 +	76.60%	38.98%	62.10%

Race	Tract	Reg Δ	Nat Δ
Ethnic Minority	2.40%	-12.96%	-35.65%
Non-English Speaking	2.88%	-0.48%	-5.64%

Education	Tract	Reg Δ	Nat Δ
High School Diploma (Adults)	53.20%	-36.22%	-33.78%
Bachelors or Higher (Adults)	21.60%	0.00%	-8.72%

Housing & Transportation	Tract	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$59,100	-\$95,300	-\$125,600
Median Gross Rent	\$830	-\$75	-\$119
Median Owner Cost Burden	15.10%	-3.50%	-3.80%
Median Renter Cost Burden	24.10%	-9.60%	-6.50%
Ownership Rate	84.10%	5.99%	20.49%
Residential Vacancy	60.00%	32.19%	47.81%
Workers Who Commute Over an Hour	11.59%	5.20%	2.91%
Income Spent on Housing & Transportation by Working Individual Household	88.09%	6.65%	47.09%



# Sarasota County

## Opportunity Zones



# Sarasota (City)

Census Tracts: 12115000300, 12115000200, 12115000102, 12115000406

Population: 17,118



Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	13.70%	3.61%	6.31%
Poverty Rate	32.00%	19.63%	16.89%
Median Household Income	\$34,219	-\$10,646	-\$21,103

Age	Tract	Reg Δ	Nat Δ
Under 18	18.70%	5.62%	-4.41%
18 - 64	59.30%	10.00%	-3.09%
65 +	22.10%	-15.52%	7.60%

Race	Tract	Reg Δ	Nat Δ
Ethnic Minority	57.20%	41.84%	19.15%
Non-English Speaking	9.58%	6.22%	1.06%

Education	Tract	Reg Δ	Nat Δ
High School Diploma (Adults)	54.00%	-35.42%	-32.98%
Bachelors or Higher (Adults)	56.00%	34.40%	25.68%

Housing & Transportation	Tract	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$177,106	\$22,706	-\$7,594
Median Gross Rent	\$895	-\$10	-\$54
Median Owner Cost Burden	24.47%	5.87%	5.57%
Median Renter Cost Burden	37.82%	4.12%	7.22%
Ownership Rate	41.90%	-36.21%	-21.71%
Residential Vacancy	13.80%	-14.01%	1.61%
Workers Who Commute Over an Hour	3.91%	-2.48%	-4.77%
Income Spent on Housing & Transportation by Working Individual Household	67.25%	-14.19%	26.25%



# Warm Mineral Springs (North Port)

Census Tracts: 12115002721

Population: 4,928



Economic Conditions	Tract	Reg Δ	Nat Δ
Unemployment Rate	14.50%	4.41%	7.11%
Poverty Rate	32.00%	19.63%	16.89%
Median Household Income	\$34,219	-\$10,646	-\$21,103

Age	Tract	Reg Δ	Nat Δ
Under 18	18.70%	5.62%	-4.41%
18 - 64	62.10%	12.80%	-0.29%
65 +	19.20%	-18.42%	4.70%



Race	Tract	Reg Δ	Nat Δ
Ethnic Minority	14.70%	-0.66%	-23.35%
Non-English Speaking	14.28%	10.92%	5.76%

Education	Tract	Reg Δ	Nat Δ
High School Diploma (Adults)	56.00%	-33.42%	-30.98%
Bachelors or Higher (Adults)	19.50%	-2.10%	-10.82%

Housing & Transportation	Tract	Reg Δ	Nat Δ
Median Owner-Occupied Value	\$79,500	-\$74,900	\$105,200
Median Gross Rent	\$954	\$49	\$5
Median Owner Cost Burden	17.70%	-0.90%	-1.20%
Median Renter Cost Burden	29.10%	-4.60%	-1.50%
Ownership Rate	59.30%	-18.81%	-4.31%
Residential Vacancy	26.20%	-1.61%	14.01%
Workers Who Commute Over an Hour	6.50%	0.11%	-2.18%
Income Spent on Housing & Transportation by Working Individual Household	85.91%	4.47%	44.91%

\_\_\_\_\_ Agenda  
\_\_\_\_\_ Item

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FY20-21 Meeting Schedule

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## NEW MEETING SCHEDULE FY 20-21

<p>19</p> <p>NOVEMBER</p> <p>2020</p> <ul style="list-style-type: none"> <li>• Workshop to determine items to be addressed for the year 2021</li> </ul>	<p>21</p> <p>JANUARY</p> <p>2021</p> <ul style="list-style-type: none"> <li>• Election of Officers</li> <li>• Speaker on subject determined at workshop</li> </ul>	<p>18</p> <p>MARCH</p> <p>2021</p> <ul style="list-style-type: none"> <li>• Speaker on subject determined at workshop</li> </ul>	<p>17</p> <p>JUNE</p> <p>2021</p> <ul style="list-style-type: none"> <li>• Audit Report</li> <li>• Budget &amp; Workplan</li> <li>• Speaker on subject determined at workshop</li> </ul>	<p>16</p> <p>SEPTEMBER</p> <p>2021</p> <ul style="list-style-type: none"> <li>• Host Major Event</li> </ul>
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Agenda

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New Business

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Agenda

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Adjourn

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