

Southwest Florida Regional Planning Council



Economic Views

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SERVING CHARLOTTE, COLLIER, GLADES, HENDRY, LEE AND SARASOTA COUNTIES SINCE 1973

AIRPORT PASSENGERS

				% CHANGE	
				DEC. 12	
AIRPORT		JAN. 13	DEC. 12	JAN. 12	JAN. 13
S.W. Fla. Int'l	ARRIVALS	374,787	351,369	344,801	6.7%
	DEPARTURES	380,445	328,303	359,626	15.9%
Sarasota/Bradenton	ARRIVALS	50,519	50,902	56,611	-0.8%
	DEPARTURES	50,917	48,736	57,580	4.5%
Punta Gorda	ARRIVALS	9,622	10,487	17,491	-8.2%
	DEPARTURES	9,603	10,282	16,497	-6.6%

AIRPORT TOTALS = ARRIVALS + DEPARTURES

				% CHANGE*	
		DEC. 12		JAN. 12	
		JAN. 13	DEC. 12	JAN. 12	JAN. 13
S.W. Fla. Int'l		755,232	679,672	359,626	110.0%
Sarasota/Brad.		101,436	99,638	114,191	-11.2%
Punta Gorda		19,225	20,769	33,988	-43.4%
REGION		875,893	800,079	507,805	72.5%

SOURCE: Local Airport Authorities.

CONSUMER PRICE INDEX

				% CHANGE	
		DEC. 12/		JAN. 12/	
GROUP	JAN. 13	DEC. 12	JAN. 12	JAN. 13	JAN. 13
ALL ITEMS	230.3	229.6	226.7	0.3%	1.6%
FOOD & BEVERAGES	236.2	235.2	232.6	0.4%	1.5%
HOUSING	224.8	224.0	220.8	0.4%	1.8%
APPAREL	124.7	125.7	122.1	-0.8%	2.1%
TRANSPORTATION	212.3	211.9	210.8	0.2%	0.7%
MEDICAL CARE	420.7	418.7	408.1	0.5%	3.1%
RECREATION	114.8	114.4	114.2	0.3%	0.5%
EDUCATION/COMMUN.	135.2	134.7	133.1	0.4%	1.6%
OTHER GOODS/SVCS	397.5	396.8	391.4	0.2%	1.6%

Purchasing power of the consumer dollar.

1982-1984= \$1.00 JAN 12= 0.434

1967= \$1.00 JAN 12= 0.145

SOURCE: U.S. Department of Labor

LABOR FORCE FIGURES

		LABOR FORCE		EMPLOYMENT		UNEMPLOYMENT	
		JAN. 13		DEC. 12		JAN. 13	
COUNTY		(PRELIM)	(REVISED)	(PRELIM)	(REVISED)	(PRELIM)	(REVISED)
CHARLOTTE		69,813	70,660	64,136	65,120	5,677	5,540
COLLIER		151,039	153,608	139,651	142,153	11,388	11,455
GLADES		4,887	4,844	4,474	4,437	413	407
HENDRY		16,469	16,346	14,596	14,469	1,873	1,877
LEE		288,641	288,827	265,768	266,079	22,873	22,748
SARASOTA		162,258	163,931	148,951	151,245	13,307	12,686
REGION		693,107	698,216	637,576	643,503	55,531	54,713
STATE		9,345,000	9,391,000	8,597,000	8,655,000	748,000	736,000

UNEMPLOYMENT RATE

				% CHANGE*	
		JAN. 12		DEC. 12/ JAN. 12/	
COUNTY		(PRELIM)	(REVISED)	JAN. 13	JAN. 13
CHARLOTTE		8.1%	7.8%	9.9%	2.5% -18.4%
COLLIER		7.5%	7.5%	8.7%	-0.6% -14.4%
GLADES		8.5%	8.4%	9.2%	1.5% -14.0%
HENDRY		11.4%	11.5%	11.8%	-0.2% -14.7%
LEE		7.9%	7.9%	9.9%	0.5% -17.7%
SARASOTA		8.2%	7.7%	9.9%	4.9% -16.0%
REGION		8.0%	7.8%	9.7%	1.5% -16.6%
STATE		8.0%	7.8%	9.5%	1.6% -14.8%

Note: Sum of detail may not equal totals due to rounding.

* Calculation of percent change is by actual revised numbers.

Source: Agency for Workforce Innovation.

SWFRPC MEETING SCHEDULE

Regional Planning Council	Third Thursday of each month
CEDS Working Committee	Quarterly
LEPC	Quarterly
Disaster Preparedness	Thursday after LEPC meeting
Glades/Hendry Trans. Disadvantaged	Quarterly

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BUILDING PERMIT ACTIVITY

COUNTY	JANUARY 2013*				DECEMBER 2012**			
	SINGLE FAMILY	MULTI-FAMILY PERMITS	RESIDENTIAL UNITS	RESIDENTIAL VALUE	SINGLE FAMILY	MULTI-FAMILY PERMITS	RESIDENTIAL UNITS	RESIDENTIAL VALUE
CHARLOTTE	34	1	4	\$8,754,198	17	0	0	\$4,851,463
COLLIER	91	0	0	\$20,442,967	113	2	8	\$40,644,573
GLADES	0	0	0	\$0	1	0	0	\$75,678
HENDRY	0	7	0	\$656,570	0	0	0	\$0
LEE	126	4	12	\$32,662,962	143	2	15	\$36,515,362
SARASOTA	97	2	63	\$38,805,029	89	14	14	\$29,943,949
REGION*	348	14	79	\$101,321,726	363	18	37	\$112,031,025

COUNTY	JANUARY 2012**				UNIT CHANGE		% CHANGE OF VALUE	
	SINGLE FAMILY	MULTI-FAMILY PERMITS	RESIDENTIAL UNITS	RESIDENTIAL VALUE	DEC. 12/ JAN. 13	JAN. 12/ JAN. 13	DEC. 12/ JAN. 13	JAN. 12/ JAN. 13
CHARLOTTE	29	0	0	\$3,907,124	21	9	80.4%	124.1%
COLLIER	56	6	37	\$144,846,299	-30	-2	-49.7%	-85.9%
GLADES	0	0	0	\$0	-1	0	n/a	n/a
HENDRY	0	0	0	\$0	0	0	n/a	n/a
LEE	92	0	0	\$19,747,420	-20	46	-10.6%	65.4%
SARASOTA	54	1	8	\$19,095,885	57	98	29.6%	103.2%
REGION*	231	7	45	\$187,596,728	27	151	-9.6%	-46.0%

*Data does not include City of Labelle, Fort Myers Beach, Everglades City, and Hendry County for January 2013.

Data does not include the total valuation figure for Collier County, not available due to system upgrade.

**Data does not include Everglades City, City of Labelle, Fort Myers Beach and Hendry County for December 2012.

***Data does not include Hendry County for January 2012.

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SALES ACTIVITY

GROSS SALES (\$000)

COUNTY	% CHANGE				
	JAN. 13 (PRELIM)	DEC. 12 (PRELIM)	JAN. 12 (REVISED)	DEC. 12/ JAN. 13	JAN. 12/ JAN. 13
CHARLOTTE	367,145	296,461	365,851	23.8%	0.4%
COLLIER	1,218,997	949,087	1,203,778	28.4%	1.3%
GLADES	9,095	5,543	7,605	64.1%	19.6%
HENDRY	190,151	112,727	143,090	68.7%	32.9%
LEE	1,947,348	1,452,076	1,817,989	34.1%	7.1%
SARASOTA	1,294,414	910,791	1,257,267	42.1%	3.0%
REGION	5,027,150	3,726,685	4,795,580	34.9%	4.8%

TAXABLE SALES (\$000)

COUNTY	% CHANGE				
	JAN. 13 (PRELIM)	DEC. 12 (PRELIM)	JAN. 12 (REVISED)	DEC. 12/ JAN. 13	JAN. 12/ JAN. 13
CHARLOTTE	201,474	173,293	198,117	16.3%	1.7%
COLLIER	648,607	566,687	624,666	14.5%	3.8%
GLADES	2,357	1,934	2,129	21.8%	10.7%
HENDRY	26,490	23,583	26,254	12.3%	0.9%
LEE	1,043,025	870,092	984,251	19.9%	6.0%
SARASOTA	583,912	489,467	560,459	19.3%	4.2%
REGION	2,505,865	2,125,056	2,395,876	17.9%	4.6%

SOURCE: Florida Department of Tax Research.

LEPC INFORMATION

For information on upcoming LEPC Courses and Training, please contact John Gibbons at jgibbons@swfrpc.org.

SUMMARY ECONOMIC INDICATORS

INDICATORS	JANUARY 2013 (PRELIM)	JANUARY 2012 (REVISED)	% CHANGE
UNEMPLOYMENT			
State	8.0%	9.5%	-14.8%
Region	8.0%	9.7%	-16.6%
County			
Charlotte	8.1%	9.9%	-18.4%
Collier	7.5%	8.7%	-14.4%
Glades	8.5%	9.2%	-14.0%
Hendry	11.4%	11.8%	-14.7%
Lee	7.9%	9.9%	-17.7%
Sarasota	8.2%	9.9%	-16.0%
LABOR FORCE			
State	9,345,000	9,203,000	1.5%
Region	693,107	689,752	0.5%
EMPLOYED			
State	8,597,000	8,325,000	3.3%
Region	637,576	623,170	2.3%
UNEMPLOYED			
State	748,000	878,000	-14.8%
Region	55,531	66,582	-16.6%
AIRPORT PASSENGERS			
Region	875,893	507,805	72.5%
S. W. Int'l Airport	755,232	359,626	110.0%
Sarasota/Bradenton	101,436	114,191	-11.2%
Charlotte County	19,225	33,988	-43.4%
BUILDING PERMITS			
Regional	362	238	52.1%
Single Family	348	231	50.6%
Multi-Family	14	7	100.0%
TOTAL VALUE			
Residential	\$101,321,726	\$187,596,728	-46.0%
All Permit Activity	\$167,052,060	\$267,715,569	-37.6%
REGIONAL SALES (\$000)			
Taxable Sales	\$2,505,865	\$2,395,876	4.6%
Gross Sales	\$5,027,150	\$4,795,580	4.8%
CONSUMER PRICE INDEX			
INDEX	230.3	226.7	1.6%
PRIME INTEREST RATE			
	3.25%	3.25%	0.0%