

Southwest Florida Regional Planning Council



Economic Views

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SERVING CHARLOTTE, COLLIER, GLADES, HENDRY, LEE AND SARASOTA COUNTIES SINCE 1973

AIRPORT PASSENGERS

					% CHANGE
		NOV. 12			NOV. 12
AIRPORT		DEC. 12	NOV. 12	DEC. 11	DEC. 12
S.W. Fla. Int'l	ARRIVALS	351,369	325,313	346,535	8.0%
	DEPARTURES	328,303	333,316	321,254	-1.5%
Sarasota/Bradenton	ARRIVALS	50,902	47,174	59,256	7.9%
	DEPARTURES	48,736	46,961	55,998	8.4%
Punta Gorda	ARRIVALS	10,487	8,435	18,290	24.3%
County	DEPARTURES	10,282	8,285	17,388	24.1%

AIRPORT TOTALS = ARRIVALS + DEPARTURES

		NOV. 12			DEC. 11
		DEC. 12	NOV. 12	DEC. 11	DEC. 12
S.W. Fla. Int'l		679,672	658,629	667,789	3.2%
Sarasota/Brad.		99,638	94,135	115,254	5.8%
Punta Gorda		20,769	16,720	35,678	24.2%
REGION		800,079	769,484	818,721	4.0%

SOURCE: Local Airport Authorities.

CONSUMER PRICE INDEX

		% CHANGE			
		NOV. 12/		DEC. 11/	
GROUP	DEC. 12	NOV. 12	DEC. 11	DEC. 12	DEC. 12
ALL ITEMS	229.6	230.2	225.7	-0.3%	1.7%
FOOD & BEVERAGES	235.2	234.7	231.1	0.2%	1.8%
HOUSING	224.0	223.8	220.2	0.1%	1.7%
APPAREL	125.7	129.6	123.5	-3.0%	1.8%
TRANSPORTATION	211.9	214.5	208.6	-1.2%	1.6%
MEDICAL CARE	418.7	418.7	405.6	0.0%	3.2%
RECREATION	114.4	114.8	113.5	-0.3%	0.8%
EDUCATION/COMMUN.	134.7	134.7	132.7	0.0%	1.5%
OTHER GOODS/SVCS	396.8	396.7	391.0	0.0%	1.5%

Purchasing power of the consumer dollar.

1982-1984= \$1.00 SEP 12= 0.436

1967= \$1.00 SEP 12= 0.145

SOURCE: U.S. Department of Labor

LABOR FORCE FIGURES

COUNTY	LABOR FORCE		EMPLOYMENT		UNEMPLOYMENT	
	DEC. 12	NOV. 12	DEC. 12	NOV. 12	DEC. 12	NOV. 12
	(PRELIM)	(REVISED)	(PRELIM)	(REVISED)	(PRELIM)	(REVISED)
CHARLOTTE	69,820	69,155	64,266	63,365	5,554	5,790
COLLIER	154,121	152,901	142,805	140,942	11,316	11,959
GLADES	4,836	4,815	4,418	4,384	418	431
HENDRY	19,018	18,348	17,131	16,233	1,887	2,115
LEE	282,421	281,484	259,898	258,081	22,523	23,403
SARASOTA	161,972	162,080	149,345	148,843	12,627	13,237
REGION	692,188	688,860	637,863	631,996	54,325	56,864
STATE	9,303,000	9,310,000	8,570,000	8,569,000	733,000	741,000

UNEMPLOYMENT RATE

COUNTY	% CHANGE*				
	DEC. 12	NOV. 12	DEC. 11	NOV. 12/ DEC. 12	DEC. 11/ DEC. 12
	(PRELIM)	(REVISED)	(REVISED)		
CHARLOTTE	8.0%	8.4%	9.9%	-4.1%	-20.9%
COLLIER	7.3%	7.8%	9.0%	-5.4%	-17.9%
GLADES	8.6%	9.0%	9.7%	-3.0%	-16.1%
HENDRY	9.9%	11.5%	12.7%	-10.8%	-18.8%
LEE	8.0%	8.3%	10.2%	-3.8%	-21.6%
SARASOTA	7.8%	8.2%	9.8%	-4.6%	-20.6%
REGION	7.8%	8.3%	9.9%	-4.5%	-20.4%
STATE	7.9%	8.0%	9.7%	-1.1%	-18.6%

Note: Sum of detail may not equal totals due to rounding.

* Calculation of percent change is by actual revised numbers.

Source: Agency for Workforce Innovation.

SWFRPC MEETING SCHEDULE

Regional Planning Council	Third Thursday of each month
CEDS Working Committee	Quarterly
LEPC	Quarterly
Disaster Preparedness	Thursday after LEPC meeting
Glades/Hendry Trans. Disadvantaged	Quarterly

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BUILDING PERMIT ACTIVITY

	<u>DECEMBER 2012*</u>				<u>NOVEMBER 2012**</u>			
	<u>SINGLE COUNTY FAMILY</u>	<u>MULTI-FAMILY PERMITS</u>	<u>MULTI-FAMILY UNITS</u>	<u>RESIDENTIAL VALUE</u>	<u>SINGLE FAMILY</u>	<u>MULTI-FAMILY PERMITS</u>	<u>MULTI-FAMILY UNITS</u>	<u>RESIDENTIAL VALUE</u>
CHARLOTTE	17	0	0	\$4,851,463	26	0	0	\$7,793,750
COLLIER	113	2	8	\$40,644,573	88	7	40	\$49,688,244
GLADES	1	0	0	\$75,678	1	0	0	\$90,000
HENDRY	0	0	0	\$0	4	0	0	\$767,035
LEE	143	2	15	\$36,515,362	103	3	29	\$30,489,194
SARASOTA	89	14	14	\$29,943,949	83	0	0	\$24,227,045
REGION*	363	18	37	\$112,031,025	305	10	69	\$113,055,268

	<u>DECEMBER 2011***</u>				<u>UNIT CHANGE</u>		<u>% CHANGE OF VALUE</u>	
	<u>SINGLE COUNTY FAMILY</u>	<u>MULTI-FAMILY PERMITS</u>	<u>MULTI-FAMILY UNITS</u>	<u>RESIDENTIAL VALUE</u>	<u>OCT. 12/ SEPT. 12</u>	<u>OCT. 11/ SEPT. 12/</u>	<u>SEPT. 12/ OCT. 12</u>	<u>OCT. 11/ OCT. 12</u>
CHARLOTTE	27	2	4	\$4,134,051	-9	-14	-37.8%	17.4%
COLLIER	39	1	12	\$17,363,192	-7	70	-18.2%	134.1%
GLADES	0	0	0	\$0	0	1	-15.9%	n/a
HENDRY	2	0	0	\$130,000	-4	-2	n/a	n/a
LEE	61	5	10	\$18,212,769	26	87	19.8%	100.5%
SARASOTA	46	1	6	\$16,960,050	20	51	23.6%	76.6%
REGION*	175	9	32	\$56,800,062	26	193	-0.9%	97.2%

*Data does not include Everglades City, City of Labelle, Fort Myers Beach and Hendry County for December 2012.

Data does not include the total valuation figure for Collier County, not available due to system upgrade.

**Data does not include Everglades City for November 2012.

***Data does not include Everglades City and Hendry County for December 2011.

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SALES ACTIVITY

COUNTY	DEC. 12		NOV. 12		DEC. 11		NOV. 12/ DEC. 11/	
	(PRELIM)	(PRELIM)	(PRELIM)	(REVISIED)	(REVISIED)	(REVISIED)	DEC. 12	DEC. 12
CHARLOTTE	296,461	277,750	284,166	6.7%	4.3%			
COLLIER	949,087	891,539	881,500	6.5%	7.7%			
GLADES	5,543	5,897	5,400	-6.0%	2.6%			
HENDRY	112,727	109,433	101,555	3.0%	11.0%			
LEE	1,452,076	1,374,003	1,377,574	5.7%	5.4%			
SARASOTA	910,791	897,824	893,475	1.4%	1.9%			
REGION	3,726,685	3,556,446	3,543,670	4.8%	5.2%			

COUNTY	DEC. 12		NOV. 12		DEC. 11		NOV. 12/ DEC. 11/	
	(PRELIM)	(PRELIM)	(PRELIM)	(REVISIED)	(REVISIED)	(REVISIED)	DEC. 12	DEC. 12
CHARLOTTE	173,293	152,645	163,903	13.5%	5.7%			
COLLIER	566,687	494,774	517,567	14.5%	9.5%			
GLADES	1,934	2,230	1,789	-13.3%	8.1%			
HENDRY	23,583	21,775	23,706	8.3%	-0.5%			
LEE	870,092	778,218	819,490	11.8%	6.2%			
SARASOTA	489,467	459,414	473,138	6.5%	3.5%			
REGION	2,125,056	1,909,056	1,999,593	11.3%	6.3%			

SOURCE: Florida Department of Tax Research.

SUMMARY ECONOMIC INDICATORS

INDICATORS	DECEMBER 2012		DECEMBER 2011		% CHANGE
	(PRELIM)	(REVISIED)	(REVISIED)	(REVISIED)	
UNEMPLOYMENT					
State	7.9%	9.7%	9.7%	9.7%	-18.6%
Region	7.8%	9.9%	9.9%	9.9%	-20.4%
County					
Charlotte	8.0%	9.9%	9.9%	9.9%	-20.9%
Collier	7.3%	9.0%	9.0%	9.0%	-17.9%
Glades	8.6%	9.7%	9.7%	9.7%	-16.1%
Hendry	9.9%	12.7%	12.7%	12.7%	-18.8%
Lee	8.0%	10.2%	10.2%	10.2%	-21.6%
Sarasota	7.8%	9.8%	9.8%	9.8%	-20.6%
LABOR FORCE					
State	9,303,000	9,278,000	9,278,000	9,278,000	0.3%
Region	692,188	691,495	691,495	691,495	0.1%
EMPLOYED					
State	8,570,000	8,378,000	8,378,000	8,378,000	2.3%
Region	637,863	623,219	623,219	623,219	2.3%
UNEMPLOYED					
State	733,000	900,000	900,000	900,000	-18.6%
Region	54,325	68,276	68,276	68,276	-20.4%
AIRPORT PASSENGERS					
Region	800,079	818,721	818,721	818,721	-2.3%
S. W. Int'l Airport	679,672	667,789	667,789	667,789	1.8%
Sarasota/Bradenton	99,638	115,254	115,254	115,254	-13.5%
Charlotte County	20,769	35,678	35,678	35,678	-41.8%
BUILDING PERMITS					
Regional	381	184	184	184	107.1%
Single Family	363	175	175	175	107.4%
Multi-Family	18	9	9	9	100.0%
TOTAL VALUE					
Residential	\$112,031,025	\$57,035,442	\$57,035,442	\$57,035,442	96.4%
All Permit Activity	\$177,251,723	\$126,763,575	\$126,763,575	\$126,763,575	39.8%
REGIONAL SALES (\$000)					
Taxable Sales	\$2,125,056	\$1,999,593	\$1,999,593	\$1,999,593	6.3%
Gross Sales	\$3,726,685	\$3,543,670	\$3,543,670	\$3,543,670	5.2%
CONSUMER PRICE INDEX					
	229.6	225.7	225.7	225.7	1.7%
PRIME INTEREST RATE					
	3.25%	3.25%	3.25%	3.25%	0.0%

LEPC INFORMATION

For information on upcoming LEPC Courses and Training, please contact John Gibbons at jgibbons@swfrpc.org.