

# Southwest Florida Regional Planning Council



# Economic Views

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SERVING CHARLOTTE, COLLIER, GLADES, HENDRY, LEE AND SARASOTA COUNTIES SINCE 1973

## AIRPORT PASSENGERS

% CHANGE

OCT. 12

AIRPORT		NOV. 12	OCT. 12	NOV. 11	NOV. 12
S.W. Fla. Int'l	ARRIVALS	325,313	255,709	300,838	27.2%
	DEPARTURES	333,316	229,059	311,632	45.5%
Sarasota/ Bradenton	ARRIVALS	47,174	43,894	55,087	7.5%
	DEPARTURES	46,961	40,113	56,611	17.1%
Punta Gorda	ARRIVALS	8,435	5,962	13,752	41.5%
	DEPARTURES	8,285	5,728	13,412	44.6%

AIRPORT TOTALS = ARRIVALS + DEPARTURES

OCT. 12 NOV. 11/

	NOV. 12	OCT. 12	NOV. 11	NOV. 12	NOV. 12
S.W. Fla. Int'l	658,629	484,768	612,470	35.9%	7.5%
Sarasota/Brad.	94,135	84,007	111,698	12.1%	-15.7%
Punta Gorda	16,720	11,690	27,164	43.0%	-38.4%
REGION	769,484	580,465	751,332	32.6%	2.4%

SOURCE: Local Airport Authorities.

## CONSUMER PRICE INDEX

% CHANGE

OCT. 12/ NOV. 11/

GROUP	NOV. 12	OCT. 12	NOV. 11	NOV. 12	NOV. 12
ALL ITEMS	230.2	231.3	226.2	-0.5%	1.8%
FOOD & BEVERAGES	234.7	234.7	230.7	0.0%	1.7%
HOUSING	223.8	223.7	220.0	0.0%	1.7%
APPAREL	129.6	131.4	127.3	-1.4%	1.8%
TRANSPORTATION	214.5	220.2	211.4	-2.6%	1.5%
MEDICAL CARE	418.7	418.4	404.9	0.1%	3.4%
RECREATION	114.8	114.8	113.2	0.0%	1.4%
EDUCATION/ COMMUN.	134.7	134.8	132.8	-0.1%	1.4%
OTHER GOODS/SVCS	396.7	396.3	390.8	0.1%	1.5%

Purchasing power of the consumer dollar.

1982-1984= \$1.00 NOV. 12= 0.434

1967= \$1.00 NOV. 12= 0.145

SOURCE: U.S. Department of Labor

## LABOR FORCE FIGURES

COUNTY	LABOR FORCE		EMPLOYMENT		UNEMPLOYMENT	
	NOV. 12	OCT. 12	NOV. 12	OCT. 12	NOV. 12	OCT. 12
	(PRELIM)	(REVISED)	(PRELIM)	(REVISED)	(PRELIM)	(REVISED)
CHARLOTTE	69,149	69,475	63,365	63,535	5,784	5,940
COLLIER	152,953	149,999	141,012	137,286	11,941	12,713
GLADES	4,817	4,876	4,384	4,434	433	442
HENDRY	18,357	18,191	16,232	15,897	2,125	2,294
LEE	281,476	281,216	258,104	257,211	23,372	24,005
SARASOTA	162,108	163,120	148,899	149,514	13,209	13,606
REGION	688,860	686,877	631,996	627,877	56,864	59,000
STATE	9,309,000	9,393,000	8,569,000	8,624,000	739,000	769,000

## UNEMPLOYMENT RATE

% CHANGE\*

COUNTY	NOV. 12	OCT. 12	NOV. 11	OCT. 12	NOV. 11
	(PRELIM)	(REVISED)	(REVISED)	NOV. 12	NOV. 12
CHARLOTTE	8.4%	8.5%	10.3%	-2.6%	-19.4%
COLLIER	7.8%	8.5%	10.0%	-6.1%	-16.8%
GLADES	9.0%	9.1%	8.0%	-2.0%	-10.4%
HENDRY	11.6%	12.6%	15.0%	-7.4%	-16.3%
LEE	8.3%	8.5%	10.5%	-2.6%	-18.6%
SARASOTA	8.1%	8.3%	10.1%	-2.9%	-18.4%
REGION	8.3%	8.6%	10.4%	-3.6%	-18.1%
STATE	7.9%	8.2%	9.8%	-3.9%	-19.1%

Note: Sum of detail may not equal totals due to rounding.

\* Calculation of percent change is by actual revised numbers.

Source: Agency for Workforce Innovation.

## SWFRPC MEETING SCHEDULE

Regional Planning Council	Third Thursday of each month
CEDS Working Committee	Quarterly
LEPC	Quarterly
Disaster Preparedness	Thursday after LEPC meeting
Glades/Hendry Trans. Disadvantaged	Quarterly

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## BUILDING PERMIT ACTIVITY

COUNTY	NOVEMBER 2012*			RESIDENTIAL VALUE	OCTOBER 2012**			RESIDENTIAL VALUE
	SINGLE FAMILY	MULTI-FAMILY PERMITS	UNITS		SINGLE FAMILY	MULTI-FAMILY PERMITS	UNITS	
CHARLOTTE	26	0	0	\$7,793,750	15	0	0	\$3,141,150
COLLIER	88	7	40	\$49,688,244	117	1	3	\$31,078,893
GLADES	1	0	0	\$90,000	1	0	0	\$79,275
HENDRY	4	0	0	\$767,035	2	0	0	\$130,000
LEE	103	3	29	\$30,489,194	165	7	19	\$47,014,441
SARASOTA	83	0	0	\$24,227,045	83	6	122	\$38,493,368
REGION*	305	10	69	\$113,055,268	383	14	144	\$119,937,127

COUNTY	NOVEMBER 2011***			RESIDENTIAL VALUE	UNIT CHANGE		% CHANGE OF VALUE	
	SINGLE FAMILY	MULTI-FAMILY PERMITS	UNITS		NOV. 12/ OCT. 12	NOV. 11/ OCT. 12/	OCT. 12/ NOV. 12	NOV. 11/ NOV. 12
CHARLOTTE	25	0	0	\$2,997,802	11	1	148.1%	160.0%
COLLIER	62	2	16	\$26,292,176	8	50	59.9%	89.0%
GLADES	0	0	0	\$0	0	1	13.5%	n/a
HENDRY	0	0	0	\$0	2	4	490.0%	n/a
LEE	86	2	8	\$18,727,410	-52	38	-35.1%	62.8%
SARASOTA	42	0	2	\$15,847,569	-122	39	-37.1%	52.9%
REGION*	215	4	26	\$63,864,957	-153	133	-5.7%	77.0%

\*Data does not include Everglades City for November 2012.

Data does not include the total valuation figure for Collier County, not available due to system upgrade.

\*\*Data does not include Everglades City, Hendry County and Fort Myers Beach for October 2012.

\*\*\*Data does not include Fort Myers Beach for November 2011.

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## SALES ACTIVITY

COUNTY	NOV. 12		OCT. 12		NOV. 11		% CHANGE	
	(PRELIM)	(PRELIM)	(REVISIED)	(REVISIED)	NOV. 12	NOV. 12	NOV. 12	NOV. 12
CHARLOTTE	277,750	275,726	258,751		0.7%		7.3%	
COLLIER	891,539	815,336	811,022		9.3%		9.9%	
GLADES	5,897	7,232	5,954		-18.5%		-1.0%	
HENDRY	109,433	88,163	110,858		24.1%		-1.3%	
LEE	1,374,003	1,368,278	1,276,136		0.4%		7.7%	
SARASOTA	897,824	935,813	827,260		-4.1%		8.5%	
REGION	3,556,446	3,490,548	3,289,981		1.9%		8.1%	

### TAXABLE SALES (\$000)

COUNTY	NOV. 12		OCT. 12		NOV. 11		% CHANGE	
	(PRELIM)	(PRELIM)	(REVISIED)	(REVISIED)	NOV. 12	NOV. 12	NOV. 12	NOV. 12
CHARLOTTE	152,645	139,571	145,132		9.4%		5.2%	
COLLIER	494,774	415,360	452,253		19.1%		9.4%	
GLADES	2,230	1,872	2,092		19.1%		6.6%	
HENDRY	21,775	24,071	24,237		-9.5%		-10.2%	
LEE	778,218	705,617	723,114		10.3%		7.6%	
SARASOTA	459,414	442,136	426,593		3.9%		7.7%	
REGION	1,909,056	1,728,627	1,773,421		10.4%		7.6%	

SOURCE: Florida Department of Tax Research.

## LEPC INFORMATION

For information on upcoming LEPC Courses and Training, please contact John Gibbons at [jgibbons@swfrpc.org](mailto:jgibbons@swfrpc.org).

## SUMMARY ECONOMIC INDICATORS

INDICATORS	November 2012		% CHANGE
	(PRELIM)	(REVISED)	
<b>UNEMPLOYMENT</b>			
State	7.9%	9.8%	-19.1%
Region	8.3%	10.4%	-18.1%
County			
Charlotte	8.4%	10.3%	-19.4%
Collier	7.8%	10.0%	-16.8%
Glades	9.0%	8.0%	-10.4%
Hendry	11.6%	15.0%	-16.3%
Lee	8.3%	10.5%	-18.6%
Sarasota	8.1%	10.1%	-18.4%
<b>LABOR FORCE</b>			
State	9,309,000	9,212,000	1.1%
Region	688,860	668,280	3.1%
<b>EMPLOYED</b>			
State	8,569,000	8,305,000	3.2%
Region	631,996	598,847	5.5%
<b>UNEMPLOYED</b>			
State	739,000	907,000	-18.5%
Region	56,864	69,433	-18.1%
<b>AIRPORT PASSENGERS</b>			
Region	769,484	751,332	2.4%
S. W. Int'l Airport	658,629	612,470	7.5%
Sarasota/Bradenton	94,135	111,698	-15.7%
Charlotte County	16,720	27,164	-38.4%
<b>BUILDING PERMITS</b>			
Regional	315	219	43.8%
Single Family	305	215	41.9%
Multi-Family	10	4	150.0%
<b>TOTAL VALUE</b>			
Residential	\$113,055,268	\$116,875,428	-3.3%
All Permit Activity	\$175,702,541	\$210,390,783	-16.5%
<b>REGIONAL SALES (\$000)</b>			
Taxable Sales	\$1,909,056	\$1,773,421	7.6%
Gross Sales	\$3,556,446	\$3,289,981	8.1%
<b>CONSUMER PRICE INDEX</b>			
	230.2	226.2	1.8%
<b>PRIME INTEREST RATE</b>			
	3.25%	3.25%	0.0%