

Southwest Florida Regional Planning Council



Economic Views

In This Issue:
 Airport, Unemployment Activity...1
 Consumer Price Index...1
 Building Permit Activity...2
 Sales Activity, Economic Indicators...3

SERVING CHARLOTTE, COLLIER, GLADES, HENDRY, LEE AND SARASOTA COUNTIES SINCE 1973

AIRPORT PASSENGERS

AIRPORT					%CHANGE
		OCT. 12	SEP. 12	OCT. 11	SEP. 12 / OCT. 12
S.W. Fla. Int'l	ARRIVALS	255,709	178,360	243,942	36.8%
	DEPARTURES	229,059	176,280	225,203	29.9%
Sarasota/Bradenton	ARRIVALS	43,894	32,907	49,914	33.4%
	DEPARTURES	40,113	32,260	46,112	24.3%
Punta Gorda	ARRIVALS	5,962	5,460	8,991	9.2%
	DEPARTURES	5,728	5,411	8,792	5.9%

AIRPORT TOTALS = ARRIVALS + DEPARTURES

				% CHANGE
	OCT. 12	SEP. 12	OCT. 11	SEP. 12 / OCT. 12
S.W. Fla. Int'l	484,768	354,640	469,145	36.7%
Sarasota/Brad.	84,007	65,167	96,026	28.9%
Punta Gorda	11,690	10,871	17,783	7.5%
REGION	580,465	430,678	582,954	34.8%

SOURCE: Local Airport Authorities.

CONSUMER PRICE INDEX

GROUP	% CHANGE				
	OCT. 12	SEP. 12	OCT. 11	SEP. 12 / OCT. 12	OCT. 11 / OCT. 12
ALL ITEMS	231.3	231.4	226.4	-0.0%	2.2%
FOOD & BEVERAGES	234.7	234.2	230.9	0.2%	1.6%
HOUSING	223.7	223.9	220.1	-0.1%	1.6%
APPAREL	131.4	128.6	127.6	2.2%	3.0%
TRANSPORTATION	220.2	221.7	212.1	-0.7%	3.8%
MEDICAL CARE	418.4	418.0	403.4	0.1%	3.7%
RECREATION	114.8	115.0	113.3	-0.1%	1.3%
EDUCATION/COMMUN.	134.8	134.6	132.8	0.1%	1.5%
OTHER GOODS/SVCS	396.3	396.2	389.1	0.0%	1.9%

Purchasing power of the consumer dollar.

1982-1984 = \$1.00 SEP 12 = 0.432
 1967 = \$1.00 SEP 12 = 0.144

SOURCE: U.S. Department of Labor

LABOR FORCE FIGURES

COUNTY	LABOR FORCE		EMPLOYMENT		UNEMPLOYMENT	
	OCT. 12	SEP. 12	OCT. 12	SEP. 12	OCT. 12	SEPT. 12
CHARLOTTE	69,441	69,553	63,506	63,233	5,935	6,320
COLLIER	150,427	148,871	137,729	135,041	12,698	13,830
GLADES	4,876	4,809	4,435	4,329	441	480
HENDRY	18,206	18,026	15,904	15,473	2,302	2,553
LEE	281,197	280,949	257,219	255,122	23,978	25,827
SARASOTA	163,067	162,439	149,468	148,271	13,599	14,168
REGION	687,214	684,647	628,261	621,469	58,953	63,178
STATE	9,390,000	9,387,000	8,622,000	8,577,000	768,000	810,000

UNEMPLOYMENT RATE

COUNTY	% CHANGE*				
	OCT. 12	SEPT. 12	OCT. 11	SEPT. 12 / OCT. 11	OCT. 12 / OCT. 11
CHARLOTTE	8.5%	9.1%	10.6%	-6.1%	-18.6%
COLLIER	8.4%	9.3%	10.7%	-8.2%	-15.5%
GLADES	9.0%	10.0%	7.9%	-8.1%	-8.5%
HENDRY	12.6%	14.2%	16.1%	-9.8%	-15.6%
LEE	8.5%	9.2%	10.7%	-7.2%	-17.9%
SARASOTA	8.3%	8.7%	10.4%	-4.0%	-18.3%
REGION	8.6%	9.2%	10.7%	-6.7%	-17.4%
STATE	8.2%	8.6%	10.1%	-5.2%	-17.7%

Note: Sum of detail may not equal totals due to rounding.

* Calculation of percent change is by actual revised numbers.

Source: Agency for Workforce Innovation.

SWFRPC MEETING SCHEDULE

Regional Planning Council	Third Thursday of each month
CEDS Working Committee	Quarterly
LEPC	Quarterly
Disaster Preparedness	Thursday after LEPC meeting
Glades/Hendry Trans. Disadvantaged	Quarterly
Brownfields Committee	Quarterly

Southwest Florida Regional Planning Council



Economic Views

SERVING CHARLOTTE, COLLIER, GLADES, HENDRY, LEE AND SARASOTA COUNTIES SINCE 1973

BUILDING PERMIT ACTIVITY

COUNTY	OCTOBER 2012*				SEPTEMBER 2012**			
	SINGLE FAMILY	MULTI-FAMILY PERMITS	RESIDENTIAL UNITS	RESIDENTIAL VALUE	SINGLE FAMILY	MULTI-FAMILY PERMITS	RESIDENTIAL UNITS	RESIDENTIAL VALUE
CHARLOTTE	15	0	0	\$3,141,150	22	0	0	\$6,690,115
COLLIER	117	1	3	\$31,078,893	85	2	7	\$27,232,377
GLADES	1	0	0	\$79,275	2	0	0	\$221,000
HENDRY	2	0	0	\$130,000	0	0	0	\$0
LEE	165	7	19	\$47,014,441	134	7	22	\$42,662,917
SARASOTA	83	6	122	\$38,493,368	101	1	2	\$28,470,439
REGION*	383	14	144	\$119,937,127	344	10	31	\$105,276,848

COUNTY	OCTOBER 2011***				UNIT CHANGE		% CHANGE OF VALUE	
	SINGLE FAMILY	MULTI-FAMILY PERMITS	RESIDENTIAL UNITS	RESIDENTIAL VALUE	OCT. 12/ SEPT. 12	OCT. 11/ SEPT. 12/ OCT. 12	OCT. 11/ OCT. 12	
CHARLOTTE	13	0	0	\$1,624,230	-7	2	-53.0%	93.4%
COLLIER	79	1	4	\$27,754,609	28	37	14.1%	12.0%
GLADES	0	0	0	\$0	-1	1	n/a	n/a
HENDRY	1	0	0	\$120,700	2	1	n/a	n/a
LEE	106	2	15	\$30,730,437	28	63	10.2%	53.0%
SARASOTA	50	0	0	\$14,716,971	102	155	35.2%	161.6%
REGION*	249	3	19	\$74,946,947	152	259	13.9%	60.0%

**Data does not include Everglades City and Hendry County for September 2012.

Southwest Florida Regional Planning Council



Economic Views

SERVING CHARLOTTE, COLLIER, GLADES, HENDRY, LEE AND SARASOTA COUNTIES SINCE 1973

SALES ACTIVITY

GROSS SALES (\$000)	% CHANGE				
	OCT. 12 (PRELIM)	SEPT. 12 (PRELIM)	OCT. 11 (REVISED)	SEP. 12/ OCT. 12	OCT. 11/ OCT. 12
CHARLOTTE	275,726	263,304	263,392	4.7%	4.7%
COLLIER	815,336	746,059	783,906	9.3%	4.0%
GLADES	7,232	5,828	7,415	24.1%	-2.5%
HENDRY	88,163	58,377	97,039	51.0%	-9.1%
LEE	1,368,278	1,289,841	1,306,323	6.1%	4.7%
SARASOTA	935,813	901,354	885,996	3.8%	5.6%
REGION	3,490,548	3,264,763	3,344,071	6.9%	4.4%

TAXABLE SALES (\$000)	% CHANGE				
	OCT. 12 (PRELIM)	SEPT. 12 (PRELIM)	OCT. 11 (REVISED)	SEP. 12/ OCT. 12	OCT. 11/ OCT. 12
CHARLOTTE	139,571	139,286	130,948	0.2%	6.6%
COLLIER	415,360	388,342	382,716	7.0%	8.5%
GLADES	1,872	1,922	2,683	-2.6%	-30.2%
HENDRY	24,071	21,027	18,717	14.5%	28.6%
LEE	705,617	718,986	668,551	-1.9%	5.5%
SARASOTA	442,136	448,722	404,819	-1.5%	9.2%
REGION	1,728,627	1,718,285	1,608,434	0.6%	7.5%

SOURCE: Florida Department of Tax Research.

LEPC INFORMATION

For information on upcoming LEPC Courses and Training, please contact John Gibbons at jgibbons@swfrpc.org.

SUMMARY ECONOMIC INDICATORS

INDICATORS	OCTOBER 2012 (PRELIM)	OCTOBER 2011 (REVISED)	%
UNEMPLOYMENT			
State	8.2%	10.1%	-17.7%
Region	8.6%	10.7%	-17.4%
County			
Charlotte	8.5%	10.6%	-18.6%
Collier	8.4%	10.7%	-15.5%
Glades	9.0%	7.9%	-8.5%
Hendry	12.6%	16.1%	-15.6%
Lee	8.5%	10.7%	-17.9%
Sarasota	8.3%	10.4%	-18.3%
LABOR FORCE			
State	9,390,000	9,258,000	1.4%
Region	687,214	666,547	3.1%
EMPLOYED			
State	8,622,000	8,325,000	3.6%
Region	628,261	595,159	5.6%
UNEMPLOYED			
State	768,000	933,000	-17.7%
Region	58,953	71,388	-17.4%
AIRPORT PASSENGERS			
Region	580,465	582,954	-0.4%
S. W. Int'l Airport	484,768	469,145	3.3%
Sarasota/Bradenton	84,007	96,026	-12.5%
Charlotte County	11,690	17,783	-34.3%
BUILDING PERMITS			
Regional	397	252	57.5%
Single Family	383	249	53.8%
Multi-Family	14	3	366.7%
TOTAL VALUE			
Residential	\$119,937,127	\$74,946,947	60.0%
All Permit Activity	\$190,074,328	\$132,764,439	43.2%
REGIONAL SALES (\$000)			
Taxable Sales	\$1,728,627	\$1,608,434	7.5%
Gross Sales	\$3,490,548	\$3,344,071	4.4%
CONSUMER PRICE			
	231.3	226.4	2.2%
PRIME INTEREST RATE			
	3.25%	3.25%	0.0%